

Comprehensive Regional Goods Movement Plan and
Implementation Strategy

Rail Market Review

Presented to the Steering Committee



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Why focus on markets?

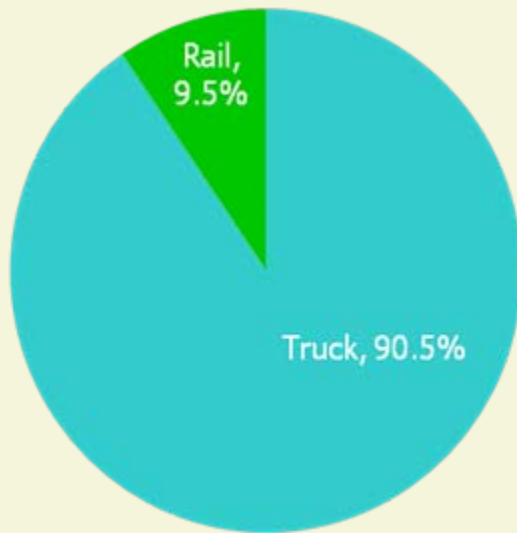
- Markets drive demand for rail and other transportation modes
- Determine if markets are well-served by the transportation system
- Determine how modal services are tied to the economy
- Understand how the region and the nation benefit from goods movement and the markets served by various modes

In addition, a major focus is improved mobility, safety and environment.

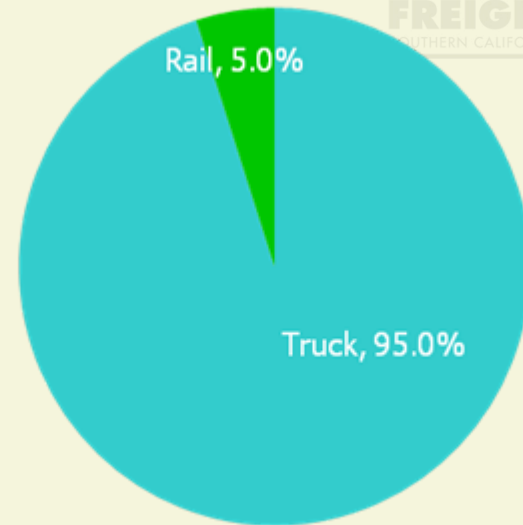


SCAG Truck/Rail Goods Movement

Tonnage In/Out/Through/Within SCAG, 2010



Value In/Out/Through/Within SCAG, 2010



Major mode is truck, but rail plays a significant role in moving goods, especially heavier goods, to/from/within SCAG region

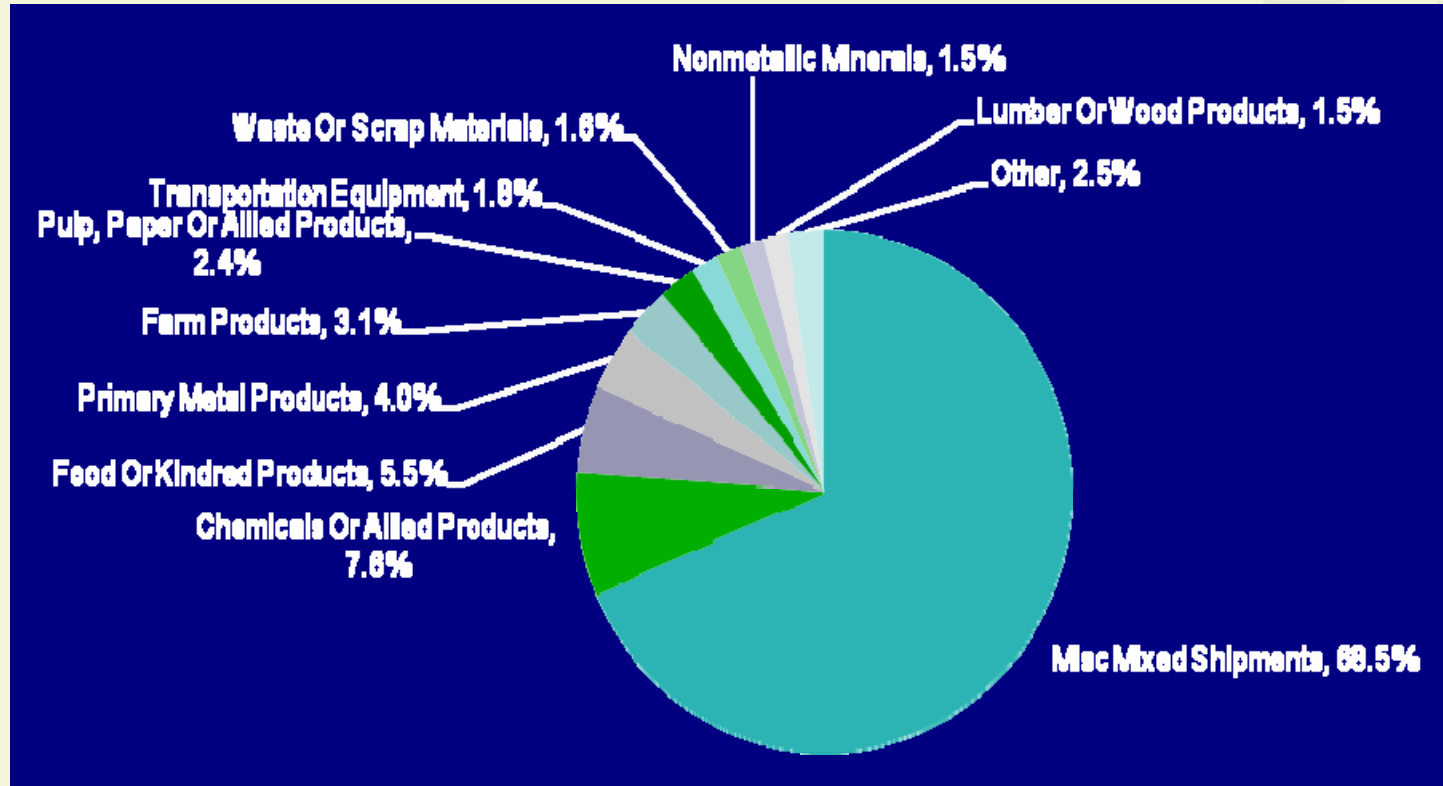
Types of Rail Movements – SCAG Region



- Intermodal vs. Carload/Bulk/Other
- Overseas Intermodal vs. Domestic Intermodal
- Inbound vs. Outbound Freight Originating/Terminating in SCAG Region

Rail Commodities

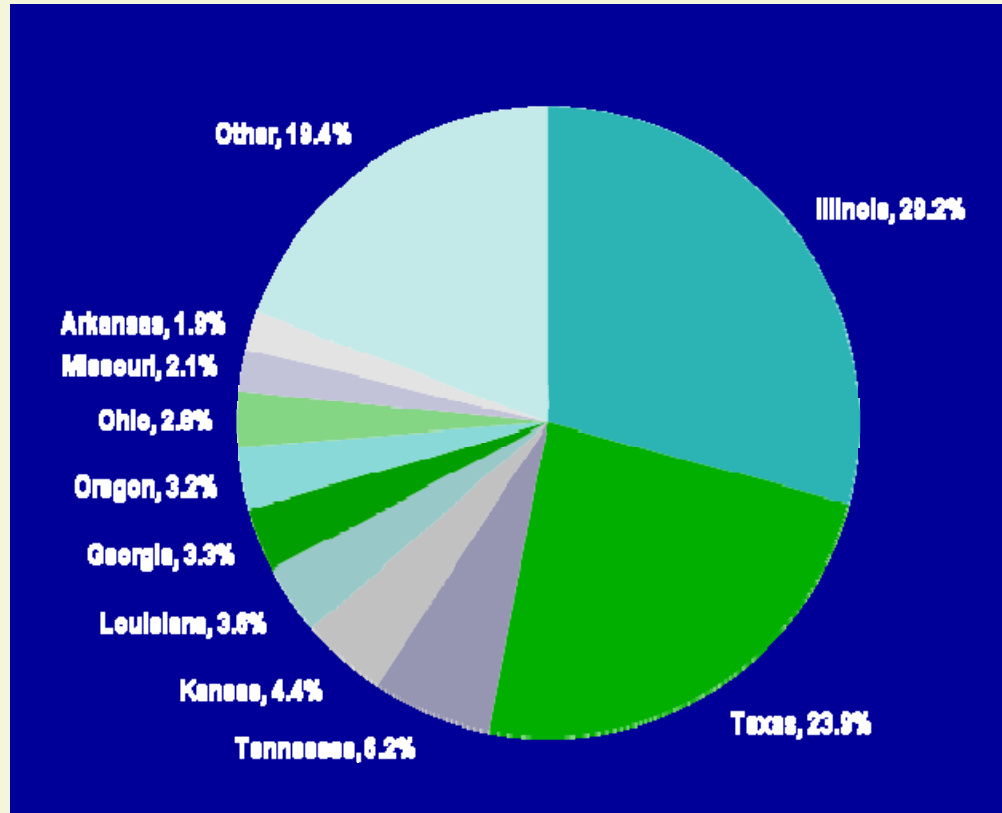
Rail Commodities In/Out/Within SCAG Region, Tons, 2010



Intermodal movements and heavy, lower value goods including chemicals, metals and nonmetallic minerals are key goods moved by rail in the L.A. Basin

SCAG Rail Trading Partners

SCAG Region Major Trading Partners by Rail, Tons, 2010



Rail is primarily used for long-haul shipments to and from the SCAG region, to major rail distribution points such as Chicago