



**SCAG**<sup>TM</sup>

INNOVATING FOR A BETTER TOMORROW

FINAL  
**Overall Work  
Program**

**Fiscal Year 2019-2020**

**Quarter 3**  
January - March 2020

# Table of Contents

Work Element	Project Number	Project Name	Page
010		<b>SYSTEM PLANNING</b>	
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Support, Development, and Policy Implementation	1
	0170.08	Transportation Safety and Security	5
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	7
	1631.04	Congestion Management Process (CMP)	9
	1631.05	TDM Strategic Plan	12
	1631.06	TDM Strategic Plan Phase 2 - Implementation	14
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	16
015		<b>TRANSPORTATION FINANCE</b>	
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	18
	0159.02	Transportation User Fee - Planning Groundwork Project Phase II	21
	0159.04	Value Pricing Project Management Assistance	24
020		<b>ENVIRONMENTAL PLANNING</b>	
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	27
	0161.05	Intergovernmental Review (IGR)	31
	0161.06	Environmental Justice Outreach and Policy Coordination	34
025		<b>AIR QUALITY AND CONFORMITY</b>	
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	37

Work Element	Project Number	Project Name	Page
030		FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)	
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	41
045		GEOGRAPHIC INFORMATION SYSTEM (GIS)	
	SCG0142	Application Development	
	0142.05	Advanced Technical Support	44
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	46
	0142.17	QA Requirements and Documentation	49
	0142.22	Planning System Development	52
	0142.23	Enterprise GIS (EGIS) Implementation - Capitalized Software	55
	0142.24	FTIP System Enhancement, Maint. & Support - Capitalized Software	58
	0142.25	FTIP System	61
	SCG0694	GIS Development and Applications	
	0694.01	GIS Development and Applications	64
	0694.02	Enterprise GIS System Maintenance and Support	67
	0694.03	Professional GIS Services Program Support	70
	0694.04	GIS Programming and Automation	73
	0694.05	GIS Technical Support & Training for Plan and Program Development	77
	0694.06	Enterprise GIS Governance and Development	79
050		ACTIVE TRANSPORTATION PLANNING	
	SCG0169	Active Transportation Planning	
	0169.01	RTP/SCS Active Transportation Development & Implementation	82
	0169.02	Active Transportation Safety	86
	0169.06	Active Transportation Program	89
	0169.07	SCAG Regional Active Transportation Data Partnership Platform	92
	0169.08	Public Health	95

Work Element	Project Number	Project Name	Page
055		REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL & POLICY ANALYSIS	
	SCG0133	Integrated Growth Forecasts	
	0133.06	University Partnership & Collaboration	98
	SCG0704	Region Wide Data Collection & Analysis	
	0704.02	Region-Wide Data Coordination	101
	SCG1531	Southern California Economic Growth Strategy	
	1531.01	Southern California Economic Growth Strategy	104
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	107
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	
	4856.01	Regional Growth and Policy Analysis	111
	4856.02	Outreach and Technical Collaboration	115
	4856.04	Tax Increment Financing for Sustainable Growth	118
060		CORRIDOR PLANNING	
	SCG0124	Corridor Planning	
	0124.01	Corridor Planning	121
065		SUSTAINABILITY PROGRAM	
	SCG0137	Sustainability Program	
	0137.07	Local Technical Assistance and Toolbox Tuesdays	124
	0137.08	Sustainability Recognition Awards	127
	0137.09	Sustainability Joint Work Programs Implementation	130
	0137.10	Civic Sparks Program	134
	0137.12	Electric Vehicle (EV) Program Readiness Strategies	137
	SCG2663	Transportation Land Use Planning	
	2663.03	2050 Pathways	139
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	141

Work Element	Project Number	Project Name	Page
	SCG4853	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	
	4853.01	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	144
	SCG4855	Mobility Innovations/Technology Study	
	4855.01	Mobility Innovations/Technology Study	147
	4855.02	Ride Hailing Data Collection and Analysis (SANDAG Grant Partnership)	150
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	153
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	156
	0130.13	Activity-Based Model (ABM) Development and Support	160
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	163
	0132.04	Regional Modeling Coordination and Modeling Task Force	166
	0132.08	Model Data Distribution and Support	169
	SCG0147	Model Application & Analysis	
	0147.01	RTP Modeling, Coordination and Analysis	171
	0147.02	FTIP Modeling, Coordination and Analysis	174
	0147.03	Special Planning Studies Modeling and Analysis	177
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	180
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	183
	SCG4851	Cloud Infrastructure	
	4851.01	Cloud Infrastructure	186

Work Element	Project Number	Project Name	Page
080		PERFORMANCE ASSESSMENT & MONITORING	
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	189
	SCG4854	RTP/SCS Performance Monitoring	
	4854.01	RTP/SCS Performance Monitoring	193
090		PUBLIC INFORMATION & COMMUNICATIONS	
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	196
	0148.02	Media Support for Planning Activities	199
095		REGIONAL OUTREACH AND PUBLIC PARTICIPATION	
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	202
	1533.02	Regional Planning & Policy Intern Program	205
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	207
100		INTELLIGENT TRANSPORTATION SYSTEM (ITS)	
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	210
	1630.03	Regional ITS Strategic Plan and Regional ITS Architecture Update	213
120		OWP DEVELOPMENT AND ADMINISTRATION	
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	216
	0175.02	Grant Administration	219
130		GOODS MOVEMENT	
	SCG0162	Goods Movement	
	0162.02	Southern California National Freight Gateway Collaboration	221



Work Element	Project Number	Project Name	Page
	0162.10	East-West Freight Corridor/I-15 Phase II	224
	0162.13	Southern California P3 Financial Capacity Analysis and Business Case Development	227
	0162.18	Goods Movement Planning	230
140	<b>TRANSIT AND RAIL PLANNING</b>		
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	233
	0121.02	Regional High Speed Transport Program	236
	0121.07	LA-Orange Inter-County Connectivity Study (Green Line Extension)	239
	0121.08	Transit Asset Management (TAM) Planning	242
	SCG4848	SCAG Coastal Ferry Feasibility Study	
	4848.01	SCAG Coastal Ferry Feasibility Study	245
	SCG4849	Transit Ridership Study Phase 2	
	4849.01	Transit Ridership Study Phase 2	248
145	<b>SUSTAINABLE COMMUNITIES, STRATEGIC PARTNERSHIPS AND ADAPTATION PLANNING GRANT PROGRAM</b>		
	SCG4815	Montclair Safe Routes To School Plan	
	4815.01	Montclair Safe Routes To School Plan	251
	SCG4816	First-Mile Last-Mile Connectivity Study For Naval Base Ventura County	
	4816.01	First-Mile Last-Mile Connectivity Study For Naval Base Ventura County	254
	SCG4817	Mobility Innovations and Pricing	
	4817.01	Mobility Innovations and Pricing	257
	SCG4818	Westside Mobility Study Update	
	4818.01	Westside Mobility Study Update	259
	SCG4819	Paths To Clean Vehicle Technology and Alternative Fuels Implementation In San Bernardino County	
	4819.01	Paths To Clean Vehicle Technology and Alternative Fuels Implementation In San Bernardino County	262

Work Element	Project Number	Project Name	Page
	SCG4834	Southern California Regional Climate Adaptation Framework	
	4834.01	Southern California Regional Climate Adaptation Framework (FY18 SB1 Competitive)	266
	SCG4835	ADA Paratransit Demand Forecast	
	4835.01	ADA Paratransit Demand Forecast (FY18 SB1 Competitive)	269
	SCG4844	U.S. 101 Multi-Modal Corridor Study	
	4844.01	U.S. 101 Multi-Modal Corridor Study	272
	SCG4845	Inland Empire Comprehensive Corridor Plans	
	4845.01	Inland Empire Comprehensive Corridor Plans	275
	SCG4846	Wilmington Freight Mitigation Project	
	4846.01	Wilmington Freight Mitigation Project	279
	SCG4847	Ventura County Freight Corridor Study	
	4847.01	Ventura County Freight Corridor Study	282
	SCG4865	Southern California Goods Movement Communities Freight Impact Assessment	
	4865.01	Southern California Goods Movement Communities Freight Impact Assessment	285
	SCG4866	East San Gabriel Valley Mobility Plan	
	4866.01	East San Gabriel Valley Mobility Plan	288
	SCG4867	Curb Space Management Study	
	4867.01	Curb Space Management Study	291
155	SUSTAINABLE COMMUNITIES PLANNING GRANT PROGRAM		
	SCG4863	Transportation Broadband Strategies to Reduce VMT and GHG	
	4863.01	Transportation Broadband Strategies to Reduce VMT and GHG	294
	SCG4864	SB 743 VMT Mitigation Assistance Program	
	4864.01	SB 743 VMT Mitigation Assistance Program	297



Work Element	Project Number	Project Name	Page
160		PROJECT MANAGEMENT	
	SCG4850	Project Management	
	4850.01	Project Management	300
225		SPECIAL GRANT PROJECTS	
	SCG3564	So. California Active Transportation Safety & Encourage Campaign	
	3564.10	Go Human - MSRC - Sustainability Planning Grants	302
	3564.11	SCAG 2017 Active Transportation Safety and Encouragement Campaign	305
	3564.13	Safety Campaign FY19 - Office of Traffic Safety	309
	3564.14	SCAG 2019 Local Demonstration Initiative	312
	3564.15	FY20 OTS - Pedestrian and Bicycle Safety Program	314
	SCG4837	SCAG 2017 Active Transportation Local Planning Initiative	
	4837.01	SCAG 2017 Active Transportation Local Planning Initiative	317
	SCG4838	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	
	4838.01	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	320
	SCG4839	SCAG Active Transportation Disadvantaged Communities Plans	
	4839.01	SCAG Active Transportation Disadvantaged Communities Plans	323
	SCG4868	Imperial County Project Ride, Walk, Learn	
	4868.01	Imperial County Project Ride, Walk, Learn	326
	SCG4869	San Gabriel Valley Greenway Network Implementation Plan	
	4869.01	San Gabriel Valley Greenway Network Implementation Plan	329
230		REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING	
	SCG0174	Aviation System Planning	
	0174.05	2016 RTP/SCS Regional Aviation Program Implementation and Preparation for the 2020 RTP/SCS	332
265		EXPRESS TRAVEL CHOICES PHASE III	
	SCG2125	Express Travel Choices	
	2125.02	Express Travel Choices Phase III	335

Work Element	Project Number	Project Name	Page
266		REGIONAL SIGNIFICANT LOCALLY - FUNDED PROJECTS	
	SCG0715	Locally-Funded Projects	
	0715.01	Local Transportation Planning	337
267		CLEAN CITIES PROGRAM	
	SCG1241	Clean Cities Coalition	
	1241.04	SCAG and DOE/NETL Clean Cities Coalition Coordination	339
275		SUSTAINABLE COMMUNITIES PROGRAM	
	SCG4823	Sustainability Planning Grant Program	
	4823.01	Sustainability Planning Grant Program - 2016 Call (FY18 SB 1 Formula)	342
	4823.02	Sustainability Planning Grant Program - 2016 Call (FY19 SB 1 Formula)	347
	4823.03	Sustainable Communities Program - 2018 Call (FY19 SB 1 Formula)	350
	4823.04	Sustainable Planning Grant Program - 2016 Call (CPG)	353
	4823.05	Sustainable Communities Program - 2018 Call (FY20 SB 1 Formula)	358
280		FUTURE COMMUNITIES INITIATIVE	
	SCG4824	Future Communities Partnership Grant Program	
	4824.01	Future Communities Pilot Program (FY18 SB 1 Formula)	361
	4824.02	Future Communities Pilot Program (FY19 SB 1 Formula)	364
	SCG4831	Future Communities Study	
	4831.01	Future Communities Study (FY18 SB 1 Formula)	367
	SCG4832	Regional Data Platform	
	4832.01	Regional Data Platform (FY18 SB 1 Formula)	370
	4832.02	Regional Data Platform (FY19 SB 1 Formula)	373
	4832.03	Regional Data Platform (FY20 SB 1 Formula)	376
	SCG4840	Future Communities Framework	
	4840.01	Future Communities Framework (FY19 SB 1 Formula)	379

Work Element	Project Number	Project Name	Page
	SCG4859	Regional Aerial and Related Product Capture	
	4859.01	Regional Aerial and Related Product Capture (FY20 SB1 Formula)	382
290		<b>RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES</b>	
	SCG4826	SCS Scenario Development and Outreach	
	4826.01	SCS Scenario Development and Outreach (FY18 SB 1 Formula)	385
	SCG4827	Mobility Innovations & Incentives - Revealed Preference Demonstration Study	
	4827.02	Mobility Innovations & Incentives - Revealed Preference Demonstration Study (FY19 SB 1 Formula)	388
	SCG4828	Mobility Innovations & Incentives - Equity Analysis	
	4828.02	Mobility Innovations & Incentives - Equity Analysis (FY19 SB 1 Formula)	391
	SCG4829	Integrated Passenger and Freight Rail Forecast	
	4829.01	Integrated Passenger and Freight Rail Forecast (FY18 SB 1 Formula)	393
	4829.02	Integrated Passenger and Freight Rail Forecast (FY20 SB 1 Formula)	396
	SCG4830	Housing Monitoring for SCS	
	4830.01	Housing Monitoring for SCS (FY18 SB 1 Formula)	399
	4830.02	Housing Monitoring for SCS (FY20 SB 1 Formula)	402
	SCG4841	RTP/SCS Land Use Policy & Program Development	
	4841.01	RTP/SCS Land Use Policy & Program Development (FY19 SB 1 Formula)	405
	4841.02	RTP/SCS Land Use Policy & Program Development (FY20 SB 1 Formula)	407
	SCG4852	HQTA/Sustainable Communities Initiative	
	4852.01	HQTA/Sustainable Communities Initiative (FY20 SB 1 Formula)	410
	SCG4861	REACH (Research & Teaching)	
	4861.01	REACH (Research & Teaching) (FY20 SB 1 Formula)	413
	SCG4862	Open Space Strategic Plan	
	4862.01	Regional Planning for Open Space Strategic Plan (FY19 SB 1 Formula)	416

### 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Ensure that the RTP/SCS is consistent with state and federal requirements while addressing the region's transportation needs through monitoring progress, supporting policies and actions called out in the 2016 RTP/SCS, and identifying adjustments necessary and appropriate for the 2020 RTP/SCS. Coordinate continued development of the 2020 RTP/SCS, including maintaining overall schedule and work plan, ensuring any new state and federal requirements are addressed, and soliciting proposed projects for the plan from county transportation commissions.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development of the 2020 RTP/SCS as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
2	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
3	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
4	Monitor, manage, update and maintain capital list of projects in preparation of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
5	Provide technical support and coordinate/manage the development of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
6	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
7	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
8	Coordinate with neighboring MPOs to ensure overlapping UZA populations are planned for within the RTP/SCS appropriately.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

### 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

9	Manage and coordinate consultant work, including directing work activities, reviewing invoices and work progress, monitoring budget and schedule etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	90
10	Develop a framework for monitoring progress of the 2020 RTP/SCS.	01/01/2020	06/30/2020	07/01/2019	06/30/2020	Consultant	70
11	Update performance measures, methodologies, tools and analytics related to transportation system performance associated with 2020 RTP/SCS.	07/01/2019	11/30/2019	07/01/2019	06/30/2020	Consultant	90
12	Provide other technical support for the development of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach.	06/30/2020	
2	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2020	
3	Draft and Final 2020 RTP/SCS	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 83 STATUS: IN PROGRESS**

#### Accomplishments:

Completed more than 80% of the work associated with the Draft Connect SoCal or 2020 RTP/SCS development. Documented comments received during public review period and their comment responses and presented to policy committees. Re-ran model analysis Completed Final Proposed Connect SoCal for adoption by Regional Council. Supported outreach work associated with Connect SoCal.

#### Issues:

None

#### Resolution:

N/A

**010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	183,560	0	0	0	183,560
Benefits	145,939	0	0	0	145,939
Indirect Cost	410,877	0	0	0	410,877
Travel	15,000	0	0	0	15,000
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	97,867	0	0	0	97,867
<b>Total</b>	<b>\$853,243</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,053,243</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	355,376	0	0	0	355,376
FHWA PL C/O	400,000	0	0	0	400,000
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	97,867	0	0	0	97,867
<b>Total</b>	<b>\$853,243</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,053,243</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940



**010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	749,485	311,960	268,894	168,631	
Consultant TC	79,646		44,366	35,280	
<b>Total</b>	<b>829,131</b>	<b>311,960</b>	<b>313,260</b>	<b>203,911</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC**

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	234,784	PY Expends:	137,233

### 010.0170.08 TRANSPORTATION SAFETY AND SECURITY

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Integrate safety and security into the 2020 RTP/SCS to improve the safety and security of the transportation system for all transportation system users. Evaluate existing safety and security conditions and policies. Guide development of regional safety and security targets, policies, and strategies for the 2020 RTP/SCS. Per MAP-21 requirements, establish Calendar Year 2019 regional safety targets, in coordination with Caltrans.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate safety and security into transportation planning by coordinating with other agencies and jurisdictions to evaluate and develop regional transportation safety and security targets and policies	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2020 safety target documentation	02/28/2020	02/28/2020
2	Safety and Security Chapter of 2020 RTP/SCS	04/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Acquired approval for 2020 calendar year safety targets from elected officials. Submitted final targets to Caltrans in February. Held a Joint Transportation Safety/Active Transportation/Go Human Working Group meeting where Caltrans' Chief Safety Officer presented the findings and recommendations from the Zero Traffic Fatalities Task Force. Supported development of legislation to advance the recommendations from the Task Force. Participated in the SHSP Steering Committee meetings and began serving as the co-lead for the Bicycle Challenge Area Team. Prepared final draft Transportation Safety & Security Technical Report.

#### Issues:

#### Resolution:

**010.0170.08 TRANSPORTATION SAFETY AND SECURITY**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,541	0	0	0	16,541
Benefits	13,151	0	0	0	13,151
Indirect Cost	37,024	0	0	0	37,024
In-Kind Commits	8,644	0	0	0	8,644
<b>Total</b>	<b>\$75,360</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,360</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	66,716	0	0	0	66,716
In-Kind Commits	8,644	0	0	0	8,644
<b>Total</b>	<b>\$75,360</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,360</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,062	21,181	11,978	903	
<b>Total</b>	<b>34,062</b>	<b>21,181</b>	<b>11,978</b>	<b>903</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the 2016 RTP/SCS Congestion Management Appendix.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	85

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM strategies for inclusion in RTP/SCS update.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

Accomplishments:

TDM Toolbox has been updated and included in the RTP/SCS.

Issues:

Resolution:

Comment:

**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,571	0	0	0	83,571
Benefits	66,443	0	0	0	66,443
Indirect Cost	187,063	0	0	0	187,063
Travel	3,000	0	0	0	3,000
In-Kind Commits	44,061	0	0	0	44,061
<b>Total</b>	<b>\$384,138</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$384,138</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	340,077	0	0	0	340,077
In-Kind Commits	44,061	0	0	0	44,061
<b>Total</b>	<b>\$384,138</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$384,138</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	228,931	97,460	73,497	57,974	
<b>Total</b>	<b>228,931</b>	<b>97,460</b>	<b>73,497</b>	<b>57,974</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting CMP activities conducted as part of the metropolitan transportation planning process.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 65 **STATUS:** IN PROGRESS

#### Accomplishments:

County Congestion Management Plans have been monitored and reviewed on a continuous basis. FTIP submissions have been reviewed and monitored on a continuous basis. Current and projected congestion has been monitored and forecasted on a continuous basis. CMP was submitted as part of the 2020 RTP/SCS draft.



**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,808	0	0	0	7,808
Benefits	6,207	0	0	0	6,207
Indirect Cost	17,476	0	0	0	17,476
In-Kind Commits	4,080	0	0	0	4,080
<b>Total</b>	<b>\$35,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,571</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	31,491	0	0	0	31,491
In-Kind Commits	4,080	0	0	0	4,080
<b>Total</b>	<b>\$35,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,571</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,655	871	30	4,754	
<b>Total</b>	<b>5,655</b>	<b>871</b>	<b>30</b>	<b>4,754</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.05 TDM STRATEGIC PLAN

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Develop a long-range Transportation Demand Management (TDM) Strategic Plan to provide a framework for an objectives-driven, performance-based planning process that identifies and promotes strategies to increase the efficiency of the transportation system through alternative modes of travel. The Strategic Plan will help guide long-range TDM initiatives, define specific management strategies for the region's most congested corridors, and develop TDM-specific performance measures to assist with evaluating system-wide and project-level performance.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM Strategic Plan and Final Report.	07/01/2019	09/30/2019	07/01/2019	09/30/2019	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Strategic Plan and Final Report	09/30/2019	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

The SCAG TDM Strategic Plan was delivered and completed in the 1st Qtr. and this project has been completed.

#### Issues:

#### Resolution:

#### Comment:

This project has been completed and is not being carried over in to FY21.

**010.1631.05 TDM STRATEGIC PLAN**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	50,000	0	0	50,000
<b>Total</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	50,000	0	0	50,000
<b>Total</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	26,723		9,006	17,717	
<b>Total</b>	<b>26,723</b>		<b>9,006</b>	<b>17,717</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT COMPLETED      **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	07/24/2018	End Date:	09/30/2019	Number:	18-015-C01
Total Award:	283,586	FY Value:	43,274	PY Expends:	240,312

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research and literature review, and seek stakeholder input on, regional standards for TDM performance metrics and data collection.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0
2	Initiate identification of best practices for TDM, including enforcement and public sector engagement with private providers.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0
3	Provide regional workshops on TDM implementation, policy development and management.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional workshops and reference materials for local TDM implementation.	06/30/2020	
2	Regional workshops and reference materials for TDM policy development and management.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Scopes, timelines and budgets have been submitted for approval to SCAG budget teams. RFPs will be issued soon.

#### Issues:

The TDM Strategic Plan needed to be finalized before work on this task could begin.

**010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION**

Resolution:

The TDM Strategic Plan was completed, and work on this task has begun.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	500,000	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$500,000</b>
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	500,000	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$500,000</b>
Toll Credits/Not a revenue	0	0	57,350	0	57,350

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION**

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

To address the region's preservation needs and identify strategies for the upcoming 2020 RTP/SCS.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop System Management and Preservation report associated with 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	System Management and Preservation chapter associated with the 2020 RTP/SCS.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

**Accomplishments:**

Documented comments received during public review period and their comment responses and presented to policy committees. Finalized Highway and Arterial Technical report associated with the Connect SoCal or 2020 RTP/SCS, which includes System Management and Preservation information.

**Issues:**

None

**Resolution:**

N/A

**Comment:**

**010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,910	0	0	0	12,910
Benefits	10,264	0	0	0	10,264
Indirect Cost	28,897	0	0	0	28,897
In-Kind Commits	6,747	0	0	0	6,747
<b>Total</b>	<b>\$58,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,818</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	52,071	0	0	0	52,071
In-Kind Commits	6,747	0	0	0	6,747
<b>Total</b>	<b>\$58,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,818</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,459	7,041	7,303	7,115	
<b>Total</b>	<b>21,459</b>	<b>7,041</b>	<b>7,303</b>	<b>7,115</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the financial component of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	50
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 80 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Developed initial Draft RTP/SCS financial forecast and associated documentation.

#### Issues:

#### Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,733	0	0	0	118,733
Benefits	94,399	0	0	0	94,399
Indirect Cost	265,770	0	0	0	265,770
Printing	2,500	0	0	0	2,500
Travel	7,500	0	0	0	7,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	64,639	0	0	0	64,639
<b>Total</b>	<b>\$563,541</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$663,541</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	298,902	0	0	0	298,902
FHWA PL C/O	200,000	0	0	0	200,000
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	64,639	0	0	0	64,639
<b>Total</b>	<b>\$563,541</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$663,541</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

015.0159.01 RTP FINANCIAL PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	352,603	168,621	99,521	84,461	
Consultant TC	15,995		7,940	8,055	
<b>Total</b>	<b>368,598</b>	<b>168,621</b>	<b>107,461</b>	<b>92,516</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	53,605	PY Expend:	

**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	80
2	Development of strategic action plan and demonstration framework for a transportation user fee.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS**

**Accomplishments:**

Continued analyses of user fee concepts.

**Issues:**

Facilitate education and engage with elected leadership and stakeholders on key issues pertaining to transportation user fees and long range planning.

**Resolution:**

RFI will happen in Q2.

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,206	0	0	0	12,206
Benefits	9,705	0	0	0	9,705
Indirect Cost	27,321	0	0	0	27,321
Other	60,000	0	0	0	60,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	14,153	0	0	0	14,153
<b>Total</b>	<b>\$123,385</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$223,385</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	109,232	0	0	0	109,232
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	14,153	0	0	0	14,153
<b>Total</b>	<b>\$123,385</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$223,385</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**015.0159.02      TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	76,140		37,975	38,165	
Consultant TC	10,000			10,000	
<b>Total</b>	<b>86,140</b>		<b>37,975</b>	<b>48,165</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:      CONTRACT EXECUTED                      VENDOR:      ORTEGA CONSULTING**

Start Date:	12/03/2019	End Date:	03/31/2020	Number:	20-033-C01
Total Award:	10,000	FY Value:	10,000	PY Expends:	0



**015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of critical milestones and documentation of the region's progress in implementing the 2016 RTP/SCS. Identification of potential challenges with implementing key value pricing initiatives, new opportunity areas, recommended action steps, and implications for the 2020 RTP/SCS. Development of technical groundwork for 2020 RTP/SCS. Assistance to facilitate project management and technical coordination of multiple activities underway for the region's value pricing projects, as identified in the 2016 RTP/SCS. Some key activities include modeling analyses of various pricing scenarios; financial assessment; and evaluation of travel sheds to better inform strategy development under consideration for the RTP/SCS update.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide documentation of critical milestones and progress in implementing 2016 RTP/SCS, including value pricing strategies. Examples of critical milestones include updates to regional express lanes concept of operations since the adoption of the 2016 RTP/SCS and progress in advancing key segments of regional express lanes system and modifications to network as needed for updating the 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	75
2	Develop technical groundwork for 2020 RTP/SCS, including the development of value pricing performance measures, technology, and integration with statewide and national efforts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	80
3	Provide technical assistance with region's value pricing projects as identified in the 2016 RTP/SCS. Examples include technical issue papers regarding modeling of pricing scenarios, documentation of financial model refinements/updates, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50

**015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on 2016 RTP/SCS implementation, groundwork for the development of the 2020 RTP/SCS, and value pricing projects as identified in 2016 RTP/SCS.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS**

Accomplishments:

Continuing analyses of pricing concepts.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,608	0	0	0	20,608
Benefits	16,384	0	0	0	16,384
Indirect Cost	46,127	0	0	0	46,127
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	10,769	0	0	0	10,769
<b>Total</b>	<b>\$93,888</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$343,888</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	83,119	0	0	0	83,119
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	10,769	0	0	0	10,769
<b>Total</b>	<b>\$93,888</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$343,888</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,098	25,553	2,909	-364	
Consultant TC	87,581		43,482	44,099	
<b>Total</b>	<b>115,679</b>	<b>25,553</b>	<b>46,391</b>	<b>43,735</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	293,482	PY Expends:	28,772

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

CEQA and its implementing regulations require SCAG as the Lead Agency to prepare an EIR for any discretionary government action, including programs and plans that may cause significant environmental effects. Under this task SCAG will prepare the 2020 RTP/SCS PEIR in accordance with CEQA and will also meet the requirements of the federal transportation authorizations (MAP-21 and FAST Act), and the Federal and California Clean Air Act. The 2020 RTP/SCS PEIR will be a program-level document that will analyze the cumulative effects of proposed actions, as well as transportation improvements and land use developments addressed in the 2020 RTP/SCS. Further, the RTP/SCS EIR will identify strategies to avoid or mitigate those environmental impacts where warranted. It will also provide the basis for further project-level CEQA (and possibly NEPA) compliance for implementation of future projects.

Under this task, SCAG will provide on-going CEQA services (i.e., hosting workshops and responding to OPR's updates) to stakeholders and local jurisdictions and provide potential environmental documentation services for programs within the agency (if needed).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct and complete Draft PEIR and technical appendices.	07/01/2019	12/31/2019	07/01/2019	12/31/2019	Staff/Consultant	100
2	Present Draft PEIR to the regional council and policy committees, release Draft PEIR for public review and respond to comments	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Conduct and complete Final PEIR and technical appendices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	90
4	Present to RC and policy committees for certification, file document at county clerk offices and OPR.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	65
5	Provide CEQA guidance and continue program to serve local jurisdictions and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	65

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft PEIR and technical appendices for the 2020 RTP/SCS	06/30/2020	
2	Final PEIR, technical appendices and MMRP for the 2020 RTP/SCS.	06/30/2020	
3	CEQA services required by SCAG (workshops, response to comments, programs)	06/30/2020	
4	Filing requirements pursuant to CEQA guidelines (NOA/NOC/NOD)	06/30/2020	
5	Environmental documentation and studies related to regulatory compliance as necessary	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS**

Accomplishments:

Draft PEIR released December 9, 2019

Issues:

No Issues - Project On Track

Draft PEIR released on December 9, 2019 for 45 day public review

Proposed Final PEIR released on March 27, 2020

Adoption/Certification of Final PEIR - TBD

Adoption of Resolution including Findings and MMRP - TBD

Resolution:

Work efforts are almost complete. We are awaiting adoption. However, due to the COVID-19 Pandemic, adoption date is to be determined.

Comment:

This is an on-going contract that will be carried over until 06/2020

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	140,081	0	0	0	140,081
Benefits	111,371	0	0	0	111,371
Indirect Cost	313,554	0	0	0	313,554
Printing	2,000	0	0	0	2,000
Travel	3,000	0	0	0	3,000
Other	209,000	0	0	0	209,000
Consultant TC	0	0	600,000	0	600,000
In-Kind Commits	100,929	0	0	0	100,929
<b>Total</b>	<b>\$879,935</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$1,479,935</b>
Toll Credits/Not an Expenditure	0	0	68,820	0	68,820

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	379,006	0	0	0	379,006
FTA 5303	0	0	600,000	0	600,000
FTA 5303 C/O	400,000	0	0	0	400,000
In-Kind Commits	100,929	0	0	0	100,929
<b>Total</b>	<b>\$879,935</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$1,479,935</b>
Toll Credits/Not a revenue	0	0	68,820	0	68,820



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	665,117	155,598	213,022	296,497	
Consultant TC	402,447		204,424	198,023	
<b>Total</b>	<b>1,067,564</b>	<b>155,598</b>	<b>417,446</b>	<b>494,520</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: PC LAW GROUP**

Start Date:	07/01/2017	End Date:	06/30/2020	Number:	18-002-SS1
Total Award:	89,950	FY Value:	200,000	PY Expends:	19,442

**STATUS: CONTRACT EXECUTED      VENDOR: IMPACT SCIENCES INC**

Start Date:	09/13/2018	End Date:	12/31/2020	Number:	18-026-C01
Total Award:	770,818	FY Value:	494,720	PY Expends:	200,167

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2020	
2	Annual clearinghouse report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG staff continued to review environmental documents submitted to SCAG, comment on regionally significant projects and prepare acknowledgement letters for federal grant applications. Staff also prepared three (3) out of six (6) Bi-monthly Inter-Governmental Review (IGR) Clearinghouse Reports.



**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,190	0	0	0	29,190
Benefits	23,208	0	0	0	23,208
Indirect Cost	65,339	0	0	0	65,339
In-Kind Commits	15,255	0	0	0	15,255
<b>Total</b>	<b>\$132,992</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$132,992</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	117,737	0	0	0	117,737
In-Kind Commits	15,255	0	0	0	15,255
<b>Total</b>	<b>\$132,992</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$132,992</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	69,864	27,131	33,723	9,010	
<b>Total</b>	<b>69,864</b>	<b>27,131</b>	<b>33,723</b>	<b>9,010</b>	

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach for environmental justice analysis for Connect SoCal (2020 RTP/SCS)	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	66
3	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	66
4	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	67

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental justice technical analysis report (as part of Connect SoCal (2020 RTP/SCS))	06/30/2020	
2	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2020	

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**PROGRESS**

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Staff has conducted four EJ Working Group meetings to solicit feedback for the Connect SoCal EJ Technical Report in August, October and November 2019 and January 2020 to discuss the Connect SoCal EJ Technical Report. The Final Connect SoCal EJ Technical Report was released for public review on March 27, 2020 and anticipate adoption in May 2020.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,642	0	0	0	34,642
Benefits	27,542	0	0	0	27,542
Indirect Cost	77,542	0	0	0	77,542
In-Kind Commits	18,103	0	0	0	18,103
<b>Total</b>	<b>\$157,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$157,829</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	139,726	0	0	0	139,726
In-Kind Commits	18,103	0	0	0	18,103
<b>Total</b>	<b>\$157,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$157,829</b>

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	101,115	36,809	44,545	19,761	
<b>Total</b>	<b>101,115</b>	<b>36,809</b>	<b>44,545</b>	<b>19,761</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and any other applicable federal and state requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare regional transportation conformity analyses and findings for RTP/FTIP updates or amendments including the regional emissions analysis and the TCM timely implementation report.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
2	Provide staff support to the Transportation Conformity Working Group (TCWG) and facilitate interagency consultation on regional and project-level transportation conformity analyses/issues.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
3	Compile, review, approve, and upload annual reports of CMAQ funded projects from six County Transportation Commissions in the SCAG region.	09/01/2019	04/30/2020	07/01/2019	04/30/2020	Staff	95
4	Present significant air quality and transportation conformity related issues/rule-making/policies/programs to Regional Council, policy committees and task forces.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development and implementation.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform transportation conformity related air quality analyses as needed, e.g., TCM substitution analysis, evaluation of new transportation conformity budgets or new emission factor model, and ad-hoc white paper.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2020	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2020	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2020	
4	CMAQ funded project reporting documentation.	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS**

#### Accomplishments:

- Held eight monthly TCWG meetings and processed 12 PM hot spot interagency review forms.
- Completed Transportation Conformity Analysis Technical Report as part of Proposed Final Connect SoCal for RC adoption.
- Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs for Proposed Final Connect SoCal, 2019 FTIP amendments, and 2021 FTIP under development.
- Finalized two transportation conformity chapters of 2021 FTIP Guidelines which were adopted by RC.
- Prepared and received federal approval of three 2019 FTIP Amendments.
- Prepared four items for monthly ED reports and two items for RC/Policy Committees meetings on significant air quality and conformity issues/topics.
- Refined Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff (in progress).
- Tracked, monitored, assessed and presented transportation conformity implications of federal SAFE Vehicles Rule, and fully addressed emission impacts of SAFE Rule Part I in collaboration with ARB, EPA, FHWA, Caltrans, and CalCOG staff as well as SCAG modeling and transportation planning staff.
- Participated in monthly MSRC and MSRC-TAC meetings, HRAG meetings every other month, and South Coast AQMP Advisory Group meetings.
- Participated in development of MSRC work program and evaluation of proposals in response to MSRC solicitations. Facilitated development of proposed MSRC/SCAG Last-Mile Delivery Partnership (in progress).
- Guided gathering, review, and upload to federal database obligation information of CMAQ funded projects in

**025.0164.01 AIR QUALITY PLANNING AND CONFORMITY**

SCAG region.

12. Coordinated data request from South Coast AQMD and ARB for development of upcoming AQMPs/SIPs (in progress).

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	128,681	0	0	0	128,681
Benefits	102,307	0	0	0	102,307
Indirect Cost	288,035	0	0	0	288,035
Travel	8,000	0	0	0	8,000
In-Kind Commits	68,282	0	0	0	68,282
<b>Total</b>	<b>\$595,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$595,305</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	327,023	0	0	0	327,023
FHWA PL C/O	200,000	0	0	0	200,000
In-Kind Commits	68,282	0	0	0	68,282
<b>Total</b>	<b>\$595,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$595,305</b>



025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	463,870	175,684	145,775	142,411	
<b>Total</b>	<b>463,870</b>	<b>175,684</b>	<b>145,775</b>	<b>142,411</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2016-2040 Regional Transportation Plan/Sustainable Communities Strategy (2016-2040 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Finalize 2021 FTIP Guidelines and obtain SCAG Board Approval.	07/01/2019	10/31/2019	07/01/2019	09/30/2019	Staff	100
3	Provide grant administration of the Federal Transit Administration Section 5307 Program for the 6 Urbanized Areas where SCAG is the designated recipient, including MPO Concurrence of all FTA grants in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Assist in the continued coordination and implementation of the FTIP Database with the information technologies staff to improve its efficiency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

7	Conduct transportation conformity analysis of the 2021 FTIP for expected adoption in September 2020.	01/02/2020	06/30/2020	01/07/2020	06/30/2020	Staff	45
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**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	2019 FTIP Amendments and Administrative Modifications	06/30/2020	
2	Final 2021 FTIP Guidelines	10/31/2019	09/30/2019

**PROGRESS**

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

During the 3rd Quarter, SCAG completed analysis on and received federal approval for 2019 FTIP Amendment #19-17. Additionally, staff issued 24 grant concurrences for FTA grants and also Quarterly Balance report ending 1st quarter in January 2020. SCAG also posted the updated 2019 FTIP project listing reports including amendments 1-11 and 13-16 on SCAG's FTIP website.

Issues:

Resolution:

Comment:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	620,534	0	0	0	620,534
Benefits	493,353	0	0	0	493,353
Indirect Cost	1,388,989	0	0	0	1,388,989
Travel	15,000	0	0	0	15,000
In-Kind Commits	326,218	0	0	0	326,218
<b>Total</b>	<b>\$2,844,094</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,844,094</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,113,832	0	0	0	1,113,832
FTA 5303 C/O	1,404,044	0	0	0	1,404,044
In-Kind Commits	326,218	0	0	0	326,218
<b>Total</b>	<b>\$2,844,094</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,844,094</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,369,113	503,850	462,589	402,674	
<b>Total</b>	<b>1,369,113</b>	<b>503,850</b>	<b>462,589</b>	<b>402,674</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Maintain annual support for software tools and technical support services	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed the procurement of software renewals and maintenance for Telerik DevCraft .  
Submitted cases to SAP and ESRI and worked with their engineers to address issues or get assistance .

#### Issues:

#### Resolution:

#### Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,567	0	0	0	3,567
Benefits	2,836	0	0	0	2,836
Indirect Cost	7,984	0	0	0	7,984
Other	250,000	0	0	0	250,000
In-Kind Commits	34,255	0	0	0	34,255
<b>Total</b>	<b>\$298,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,642</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	264,387	0	0	0	264,387
In-Kind Commits	34,255	0	0	0	34,255
<b>Total</b>	<b>\$298,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,642</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	117,633	109,886	7,751	-4	
<b>Total</b>	<b>117,633</b>	<b>109,886</b>	<b>7,751</b>	<b>-4</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Perform the databases maintenance, enhancement, and support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Develop and deploy developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Train users and write up user manuals and online help files.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	
2	Test cases, user manual, and training materials.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Maintained GIS servers and geodatabases. Backed up geodatabases. Performed geodatabase regular maintenance plans such as database integrity check, index rebuilt, and statistics update.  
 Managed user access to geodatabases and ArcGIS Online.  
 Completed ESRI jumpstart and set up new ArcGIS Enterprise UAT environment,  
 Performed AGOL credit usage review.  
 Participated in ESRI's GeoSpatial discovery workshop and advantage program.  
 Performed ArcGIS monitor software review, installation and configuration.  
 Reviewed GIS Data Portal metadata issue.  
 Setup and reviewed ArcGIS Online https communication only.

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Participated in RDP and AP program meetings and check-in.  
 Reviewed ServiceNow usage for EGIS team.  
 Internal SCAG GIS day review and preparation.  
 Attended EGIS meetings.  
 Spatial stream review and discussion for the dynamic data updates.

Actively participated in ESRI EA workshop.  
 Reviewed and finalized the ESRI ELA technical items  
 ArcGIS monitor review for GIS infrastructure monitoring,  
 Geocortex review and testing on the test server for GIS applications,  
 URISA GLA briefing PPTs for IT and All Staff meeting,  
 GIS data collection and automation review meeting,  
 SCAG GIS day draft agenda preparation,  
 Number of cores increased successfully on the production GIS server for better performance,  
 Attended Aerial Imagery project review meetings

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	80,193	0	0	0	80,193
Benefits	63,758	0	0	0	63,758
Indirect Cost	179,503	0	0	0	179,503
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	41,907	0	0	0	41,907
<b>Total</b>	<b>\$365,361</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$410,361</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162



**045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	323,454	0	0	0	323,454
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	41,907	0	0	0	41,907
<b>Total</b>	<b>\$365,361</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$410,361</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	206,360	48,582	73,899	83,879	
<b>Total</b>	<b>206,360</b>	<b>48,582</b>	<b>73,899</b>	<b>83,879</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue to provide detailed requirements gathering, testing, quality control and documentation for all products developed, maintained, and supported by the IT Application Development Team. The QA process will ensure to provide quality applications for SCAG users or regional stakeholders, and help document the test cases, user manuals of software applications that support Transportation Improvement Programs, GIS Applications, and all applications under Planning System Development project.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update business requirements, technical documentation, and user manual for all releases.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Document testing results for each application/project.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Create and update testing cases for all applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Perform QA Testing on each production release.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Business requirements documentation and user manuals	06/30/2020	
2	Test case documentation	06/30/2020	
3	Test results report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

Accomplishments:

IGR:

1. Involved in sprint planning and Retrospective meetings.
2. Filled in Acceptance Criteria for the user stories, selected for first four sprints.
2. Completed testing for first three sprints.

ATDB:

**045.0142.17 QA REQUIREMENTS AND DOCUMENTATION**

1. Participated in weekly status meetings.
2. Tested the items related to portable and permanent counters.
3. Worked with end users for short listing the work items that go in next release (2.1) and the best way to implement them.
4. Updated ATDB system site to include details from ATDB2.0 project site.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	61,567	0	0	0	61,567
Benefits	48,949	0	0	0	48,949
Indirect Cost	137,809	0	0	0	137,809
In-Kind Commits	32,174	0	0	0	32,174
<b>Total</b>	<b>\$280,499</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,499</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	248,325	0	0	0	248,325
In-Kind Commits	32,174	0	0	0	32,174
<b>Total</b>	<b>\$280,499</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,499</b>

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	281,721	125,754	93,823	62,144	
<b>Total</b>	<b>281,721</b>	<b>125,754</b>	<b>93,823</b>	<b>62,144</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	75
2	Conduct comprehensive testing, update user manuals and online help.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Conduct specific user acceptance test.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Deploy new applications on production servers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2020	
2	Business requirements documentation and user manuals.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Comment Response System, closed out comment submission phase, supported response creation and approval workflow, generated comment response report, completed system documentation and knowledge transfer. IGR, using agile methodology for development, completed development for create/edit projects functionality excluding documents process, deployed into test environment.

#### Issues:

**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	184,294	0	0	0	184,294
Benefits	146,522	0	0	0	146,522
Indirect Cost	412,519	0	0	0	412,519
Consultant TC	0	0	69,640	0	69,640
In-Kind Commits	96,307	0	0	0	96,307
<b>Total</b>	<b>\$839,642</b>	<b>\$0</b>	<b>\$69,640</b>	<b>\$0</b>	<b>\$909,282</b>
Toll Credits/Not an Expenditure	0	0	7,988	0	7,988

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	343,335	0	0	0	343,335
FHWA PL C/O	400,000	0	0	0	400,000
FTA 5303	0	0	69,640	0	69,640
In-Kind Commits	96,307	0	0	0	96,307
<b>Total</b>	<b>\$839,642</b>	<b>\$0</b>	<b>\$69,640</b>	<b>\$0</b>	<b>\$909,282</b>
Toll Credits/Not a revenue	0	0	7,988	0	7,988

**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	398,827	121,862	147,953	129,012	
Consultant TC	34,118			34,118	
<b>Total</b>	<b>432,945</b>	<b>121,862</b>	<b>147,953</b>	<b>163,130</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: AGREEYA SOLUTIONS, INC.**

Start Date:	08/04/2016	End Date:	06/30/2020	Number:	16-040B-C1
Total Award:	101,970	FY Value:	40,340	PY Expends:	15,568

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75
2	Conduct QA processes for the developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

GRI application development in the test server  
 Local Profile dash board app review and requirements discussion  
 HQTA app for transit and rail department review and requirements discussion  
 monthly economic report automation app review and requirements discussion  
 ATDB mapping app test for the dynamic data updates and performance improvement in the new environment  
 Potential Climate Adaptation ArcGIS Hub Site review and discussion  
 Regional GreenPrint app review and technical requirements discussion

RDP, attended meetings, reviewed ELA contract  
 EGIS, attended AppDev meetings.  
 High Injury Network application, captured user requirements and performed initial analysis, developed and deployed application  
 Performed Google Analytics reporting for GIS applications.  
 GreenPrint technical specs review  
 ATDB mapping component current architecture review and planning to migrate to new platform ,



**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

PEV ATLAS enhancement for data addition from UCLA/MSRC. Technical design started.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,504	0	0	0	32,504
Benefits	25,842	0	0	0	25,842
Indirect Cost	72,755	0	0	0	72,755
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	16,986	0	0	0	16,986
<b>Total</b>	<b>\$148,087</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$193,087</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	131,101	0	0	0	131,101
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	16,986	0	0	0	16,986
<b>Total</b>	<b>\$148,087</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$193,087</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	82,953	25,255	28,316	29,382	
<b>Total</b>	<b>82,953</b>	<b>25,255</b>	<b>28,316</b>	<b>29,382</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE**

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.25.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	04/01/2021	06/30/2021	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	New versions of FTIP database program to fulfill prioritized tasks from user requests.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

Maintenance efforts contingent on final steps in 045.0142.25.  
Efforts for 045.0142.25 continue so this task was on hold for Q3.

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,835	0	0	0	10,835
Benefits	8,614	0	0	0	8,614
Indirect Cost	24,252	0	0	0	24,252
Consultant TC	0	0	30,000	0	30,000
In-Kind Commits	5,662	0	0	0	5,662
<b>Total</b>	<b>\$49,363</b>	<b>\$0</b>	<b>\$30,000</b>	<b>\$0</b>	<b>\$79,363</b>
Toll Credits/Not an Expenditure	0	0	3,441	0	3,441

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	43,701	0	0	0	43,701
FTA 5303	0	0	30,000	0	30,000
In-Kind Commits	5,662	0	0	0	5,662
<b>Total</b>	<b>\$49,363</b>	<b>\$0</b>	<b>\$30,000</b>	<b>\$0</b>	<b>\$79,363</b>
Toll Credits/Not a revenue	0	0	3,441	0	3,441

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	95
2	Support and maintain data in production system support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2020	04/09/2020
2	Updated user help guides.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 95 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Performance Measures(PM) input functionality added to FTIP project screens. PM data required for compliance reporting
2. System improvement measures implemented:
  - a) Comparison report logic updated to for cost difference calculation
  - b) Project Listing report performance improved by updating the query indexing logic and providing additional options to download the report
  - c) Removed amendment history from projects report
  - c) Ongoing bug fixes to project data entry screens
3. eFTIP system testing environment provisioned to SCAG staff to perform testing on ongoing enhancements

#### Issues:

045.0142.25 FTIP SYSTEM

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,675	0	0	0	4,675
Benefits	3,717	0	0	0	3,717
Indirect Cost	10,463	0	0	0	10,463
Consultant TC	0	0	257,148	0	257,148
In-Kind Commits	2,443	0	0	0	2,443
<b>Total</b>	<b>\$21,298</b>	<b>\$0</b>	<b>\$257,148</b>	<b>\$0</b>	<b>\$278,446</b>
Toll Credits/Not an Expenditure	0	0	29,495	0	29,495

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	18,855	0	0	0	18,855
FTA 5303	0	0	257,148	0	257,148
In-Kind Commits	2,443	0	0	0	2,443
<b>Total</b>	<b>\$21,298</b>	<b>\$0</b>	<b>\$257,148</b>	<b>\$0</b>	<b>\$278,446</b>
Toll Credits/Not a revenue	0	0	29,495	0	29,495

045.0142.25 FTIP SYSTEM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,966	10,427	681	-142	
Consultant TC	128,574		107,145	21,429	
<b>Total</b>	<b>139,540</b>	<b>10,427</b>	<b>107,826</b>	<b>21,287</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2020	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	257,148	PY Expends:	176,989



### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Create mapping and data oriented web applications that allow stakeholders and local jurisdictions to view and update SCAG's technical databases in accordance with the agency's long term policy priorities. Specific web tools include those that allow local jurisdictions to view their local data, including socioeconomic data, land use information, building permits, demolition permits, business establishments and jobs, etc.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop interactive maps and data tools for SCAG Projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Maintain and update existing tools developed previously under this project	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Publish and advertise web-based GIS and data applications for decision makers and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Provide training on GIS applications and data tools to SCAG staff, member jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Attend GIS seminars and conferences to learn new GIS and data visualization technologies, as well as information technology best practices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
6	Support SCAG's GIS Steering Committee; complete tasks supporting SCAG's Enterprise GIS System at the direction of SCAG's Planning Director and Chief Information Officer	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interactive maps and data tools, with supporting documentation, for SCAG planning projects	06/30/2020	
2	GIS training materials for web-based GIS applications and data tools	06/30/2020	
3	Usage analytics for GIS and data oriented applications developed by this project	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

SCAG held a special workshop at the Esri Worldwide User Conference for 125 attendees from local jurisdictions and partner agencies to advertise upcoming resources and tools available to enhance data-driven decision-making for local planning, resource conservation, and GHG reduction. SCAG is evaluating new processes for GIS data management, GIS system architecture, etc. SCAG also held another workshop at the California GIS Conference to evangelize SCAG's upcoming web tools and resources available to local jurisdictions to enhance data-driven decision-making at the local level.

Issues:

Resolution:

Comment:

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,023	0	0	0	11,023
Benefits	8,764	0	0	0	8,764
Indirect Cost	24,674	0	0	0	24,674
Travel	5,000	0	0	0	5,000
In-Kind Commits	6,409	0	0	0	6,409
<b>Total</b>	<b>\$55,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$55,870</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	49,461	0	0	0	49,461
In-Kind Commits	6,409	0	0	0	6,409
<b>Total</b>	<b>\$55,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$55,870</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	125,836	65,323	51,156	9,357	
<b>Total</b>	<b>125,836</b>	<b>65,323</b>	<b>51,156</b>	<b>9,357</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Enhance EGIS engagement in smart and innovative planning; continue empowering GIS technology based planning by providing ample geospatial datasets; Improve data-sharing platforms of seamless access and maximum usage of GIS datasets; integrate the established EGIS system with upcoming Regional Data Platform (RDP); continue improving GIS database management, maintenance and performance; continue enhancing EGIS system security.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify enhancement areas of SCAG geodatabase	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Provide geodatabase configuration, management, and enhancement supports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Perform GIS geoprocessing spatial analysis	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
4	Provide GIS trainings to internal staff and local jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report of Geodatabase improvement recommendation	06/30/2020	
2	Spatial analysis result and report	06/30/2020	
3	Document of geodatabase support	06/30/2020	
4	GIS training material and related documents	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued leading and hosting bi-monthly SCAG GIS Advisory Group meeting; Updated GIS data and performed spatial analysis for 2020 PEIR including GIS maps and analytical data tables; replicated several SCAG geodatabases to Datawarehouse for GIS data update; Updated SCAG Geodatabase inventory

**045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,046	0	0	0	22,046
Benefits	17,528	0	0	0	17,528
Indirect Cost	49,347	0	0	0	49,347
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	12,169	0	0	0	12,169
<b>Total</b>	<b>\$106,090</b>	<b>\$0</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$286,090</b>
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	93,921	0	0	0	93,921
FTA 5303	0	0	180,000	0	180,000
In-Kind Commits	12,169	0	0	0	12,169
<b>Total</b>	<b>\$106,090</b>	<b>\$0</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$286,090</b>
Toll Credits/Not a revenue	0	0	20,646	0	20,646

**045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	88,717	39,864	30,051	18,802	
Consultant TC	100,640			100,640	
<b>Total</b>	<b>189,357</b>	<b>39,864</b>	<b>30,051</b>	<b>119,442</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IBUSINESS SOLUTIONS INC**

Start Date:	08/03/2016	End Date:	06/30/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	133,875	PY Expends:	256,965

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Provide professional GIS support to SCAG member jurisdictions. Specific assistance will be provided to jurisdictions with few or no GIS resources.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate and assess local jurisdictions' existing GIS system and requirements	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Develop local GIS work plan including GIS data generation, update, and integration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Enhance or integrate GIS system with local jurisdictions' data systems.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Provide GIS trainings and GIS spatial analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Conduct one-on-one meetings with local jurisdictions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS work plans for local jurisdictions.	06/30/2020	
2	GIS data product for cities.	06/30/2020	
3	GIS analytical reports.	06/30/2020	
4	GIS training and related materials.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

We are updating the training materials for the GIS workshops. We held a pilot workshop, which went well.

**045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT**

Issues:

Resolution:

Comment:

No comments at this time.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,042	0	0	0	56,042
Benefits	44,556	0	0	0	44,556
Indirect Cost	125,443	0	0	0	125,443
Travel	7,000	0	0	0	7,000
In-Kind Commits	30,193	0	0	0	30,193
<b>Total</b>	<b>\$263,234</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$263,234</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	233,041	0	0	0	233,041
In-Kind Commits	30,193	0	0	0	30,193
<b>Total</b>	<b>\$263,234</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$263,234</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	139,479	72,736	40,786	25,957	
<b>Total</b>	<b>139,479</b>	<b>72,736</b>	<b>40,786</b>	<b>25,957</b>	





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS PROGRAMMING AND AUTOMATION

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial data development and update process. Establish innovative analytical methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
2	Develop the final regional database of SB 375 resource areas and farmland in the region for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
3	Produce the updated Data/Map Books for the local jurisdictions in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
4	Enhanced Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Develop the annual regional land use database using the AGIS techniques.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
6	Conduct advanced research and geospatial analysis for the 2020 RTP/SCS and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
7	Conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

**045.0694.04 GIS PROGRAMMING AND AUTOMATION**

8	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
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**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final regional land use datasets in GIS format including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA	06/30/2020	
2	Final regional database of SB 375 resource areas and farmland datasets for the 2020 RTP/SCS and RHNA	06/30/2020	
3	Updated versions of the Data/Map Books for 197 local jurisdictions in the SCAG Region	06/30/2020	
4	Documentation, reports, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2020	
5	Conference presentation materials	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

- Continued to develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for Connect SoCal (the 2020 RTP/SCS) and RHNA.
- Continued to develop the final regional database of SB 375 resource areas and farmland in the region for Connect SoCal and RHNA.
- Continued to develop the updated Data/Map Books for the local jurisdictions in the SCAG Region for Connect SoCal.
- Continued to enhance Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.
- Continued to develop the annual regional land use database using GIS programming and Automation techniques .
- Continued to conduct advanced research and geospatial analysis for Connect SoCal and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.
- Continued to conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
- Attended 2019 ESRI User Conference to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.

**045.0694.04 GIS PROGRAMMING AND AUTOMATION**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,155	0	0	0	68,155
Benefits	54,186	0	0	0	54,186
Indirect Cost	152,555	0	0	0	152,555
Travel	5,000	0	0	0	5,000
In-Kind Commits	36,264	0	0	0	36,264
<b>Total</b>	<b>\$316,160</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,160</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	279,896	0	0	0	279,896
In-Kind Commits	36,264	0	0	0	36,264
<b>Total</b>	<b>\$316,160</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,160</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	304,902	157,895	122,806	24,201	
<b>Total</b>	<b>304,902</b>	<b>157,895</b>	<b>122,806</b>	<b>24,201</b>	

**045.0694.04 GIS PROGRAMMING AND AUTOMATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG EGIS infrastructure to provide comprehensive GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis) for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect and update planning GIS data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Create GIS maps and related charts for SCAG various projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Generate GIS spatial analytical tables and charts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Plan land use and other geo data sets.	06/30/2020	
2	Maps and other GIS products.	06/30/2020	
3	GIS spatial analytical tables and charts.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued providing GIS supports including GIS mapping, spatial analysis for 2020 RTP/SCS; Provided information of GIS trainings to staff; updated impact analysis tables (16 analytical tables) for 2020 PEIR

#### Issues:

#### Resolution:

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	37,926	0	0	0	37,926
Benefits	30,153	0	0	0	30,153
Indirect Cost	84,893	0	0	0	84,893
In-Kind Commits	19,820	0	0	0	19,820
<b>Total</b>	<b>\$172,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$172,792</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	152,972	0	0	0	152,972
In-Kind Commits	19,820	0	0	0	19,820
<b>Total</b>	<b>\$172,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$172,792</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	206,003	93,454	90,310	22,239	
<b>Total</b>	<b>206,003</b>	<b>93,454</b>	<b>90,310</b>	<b>22,239</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG established EGIS infrastructure system to promote innovative planning and data-driven decision-making process; establish GIS Steering committee; study a new vision of SCAG GIS strategic plan, form an internal GIS user working group; provide a series of customized and need-based GIS trainings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish GIS Steering committee	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	30
2	Study SCAG GIS Strategic Plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	50
3	Form a GIS User Working Group.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide customized GIS trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS Steering Committee agenda and reports.	06/30/2020	
2	SCAG GIS strategic plan recommendation.	06/30/2020	
3	GIS trainings and material.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 64 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued leading and hosting bi-monthly SCAG GIS Advisory Group (previously GIS Power User Group) meetings ; Prepared GIS Advisory Group meeting minutes

#### Issues:

SCAG GIS Steering Committee and GIS Strategic Subgroup meeting are on hold until further notice.



**045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT**

**Resolution:**

After the contract of RDP, ELA, and AP signed with ESRI, which it is expected in November 2019, Darin Chidsey will in touch with individuals as needed.

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,018	0	0	0	15,018
Benefits	11,940	0	0	0	11,940
Indirect Cost	33,616	0	0	0	33,616
In-Kind Commits	7,849	0	0	0	7,849
<b>Total</b>	<b>\$68,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$68,423</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	60,574	0	0	0	60,574
In-Kind Commits	7,849	0	0	0	7,849
<b>Total</b>	<b>\$68,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$68,423</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,713	10,836	7,107	-230	
<b>Total</b>	<b>17,713</b>	<b>10,836</b>	<b>7,107</b>	<b>-230</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Prepare draft and final 2020 RTP/Active Transportation Plan as part of SoCal Connect, including responding to and incorporating public comments	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	95
3	Augment and conduct local outreach to promote the use of the Regional Active Transportation Database	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
4	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2019	06/30/2020	07/01/2019	10/01/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Plan	05/01/2020	
2	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2020	

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

Hosted four Active Transportation Working group meetings with one additional planned for Q 4.  
 Completed DRAFT and FINAL Active Transportation Technical Appendix for Connect SoCal. Provided content for main book related to Active Transportation.  
 Provided oversight and project management to active transportation planning projects.  
 Completed research and outreach on concepts to include in the 2020 RTP/SCS related to active transportation investment strategies, including short trips, e-bikes, and micro mobility devices.  
 Continued project management of upgrades to the active transportation database. Coordinated with count efforts happening across the region.  
 Connect SoCal Public Draft was released in Q3. Staff continued to refine on-model and off-model active transportation strategies in conversations with ARB. Staff also monitored and prepared responses to public comments and refined the Technical Report to incorporate comment responses. Staff have prepared talking points and presentation slides for executive staff who have been briefing member jurisdictions, and other stakeholder groups.

Issues:

Resolution:

Comment:

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,271	0	0	0	164,271
Benefits	130,603	0	0	0	130,603
Indirect Cost	367,700	0	0	0	367,700
Travel	20,000	0	0	0	20,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	88,435	0	0	0	88,435
<b>Total</b>	<b>\$771,009</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$921,009</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	682,574	0	0	0	682,574
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	88,435	0	0	0	88,435
<b>Total</b>	<b>\$771,009</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$921,009</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	543,208	236,813	205,816	100,579	
<b>Total</b>	<b>543,208</b>	<b>236,813</b>	<b>205,816</b>	<b>100,579</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.02 ACTIVE TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Incorporate safety into the Active transportation planning process . Improve integration of SHSP Action Steps into local safety strategies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue participation on SHSP Steering Committee and other statewide and regional safety advisory committees	07/01/2019	07/31/2020	07/01/2019	06/30/2020	Staff	75
2	Conduct analysis, provide input and reports on active transportation related data to inform safety related performance measurement and plan development	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Administration of Go Human Active Transportation Safety and Encouragement Campaign, including: on-going safety communications, promoting the local use of SCAG outreach materials and Kit of Parts demonstration elements, and securing grants and partners to sustain program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Go Human annual report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Acquired approval for 2020 calendar year safety targets from elected officials. Submitted final targets to Caltrans in February. Held a Joint Transportation Safety/Active Transportation/Go Human Working Group meeting where Caltrans' Chief Safety Officer presented the findings and recommendations from the Zero Traffic Fatalities Task Force. Supported development of legislation to advance the recommendations from the Task Force. Participated in the SHSP Steering Committee meetings and began serving as the co-lead for the Bicycle Challenge Area Team. Prepared final draft Transportation Safety & Security Technical Report.

**050.0169.02 ACTIVE TRANSPORTATION SAFETY**

Issues:

N/A

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,536	0	0	0	135,536
Benefits	107,757	0	0	0	107,757
Indirect Cost	303,379	0	0	0	303,379
In-Kind Commits	70,828	0	0	0	70,828
<b>Total</b>	<b>\$617,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,500</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	546,672	0	0	0	546,672
In-Kind Commits	70,828	0	0	0	70,828
<b>Total</b>	<b>\$617,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,500</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	166,469	7,751	49,157	109,561	
<b>Total</b>	<b>166,469</b>	<b>7,751</b>	<b>49,157</b>	<b>109,561</b>	



**050.0169.02 ACTIVE TRANSPORTATION SAFETY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2020	04/02/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Cycle 5 Guidelines have been released and adopted by the CTC and the Cycle 5 Call for Projects has begun. SCAG staff coordinated with the CTC throughout the process of developing the guidelines; providing comments and recommending changes. SCAG Regional Guidelines have been developed in partnership with the County Transportation Commissions and adopted by the RC. SCAG staff has been hosting workshops with county transportation commissions to assist local agencies with developing strong applications.

Coordination on Cycle 5 has begun including meeting with CTC staff.

ATP Subcommittee will continue to meet in next quarter and regional guidelines development will happen then.

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

Active Transportation working group met in Q2, first meeting of ATP subcommittee was scheduled for Q3 after more information is available from CTC. SCAG staff attended CTC ATP working group meetings, and commented on proposed changes to the regional guidelines.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	192,400	0	0	0	192,400
Benefits	152,967	0	0	0	152,967
Indirect Cost	430,663	0	0	0	430,663
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	101,191	0	0	0	101,191
<b>Total</b>	<b>\$882,221</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$982,221</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	439,561	0	0	0	439,561
FTA 5303	0	0	100,000	0	100,000
FTA 5303 C/O	341,469	0	0	0	341,469
In-Kind Commits	101,191	0	0	0	101,191
<b>Total</b>	<b>\$882,221</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$982,221</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	340,798	18,284	97,403	225,111	
<b>Total</b>	<b>340,798</b>	<b>18,284</b>	<b>97,403</b>	<b>225,111</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	10
2	Integrated bicycle network geodata with SCAG Street Network geodata to inform modeling outcomes and provide data to local jurisdictions.	07/01/2019	06/30/2020	04/01/2020	09/30/2019	Staff/Consultant	0
3	Work with modeling department to calibrate and validate SCAG AT models with the latest data, conduct peer reviews, and implement the models.	07/01/2019	06/30/2020	10/01/2019	04/30/2020	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata.	06/30/2020	06/30/2020
2	Active Transportation Database Upgrades and Tools.	06/30/2020	04/09/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 51 **STATUS:** IN PROGRESS

#### Accomplishments:

In Q1 and Q2 the main focus of Active Transportation Database (ATDB) work was the development and release of ATDB version 2.0. This was a significant update to the database which included general user experience improvements, the addition of automated counter data upload and uploads using data in a spreadsheet format. As a companion to the technical updates, all training materials for the database were also updated. LADOT used the ATDB heavily for their 2019 Ped + Bike Count effort. In Q3 the main focus was on bug fixes and enhancements not



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM**

captured in the ATDB 2.0 effort. Q3 efforts began development of ATDB 2.1, which will add API connections to automatic counter company data for automated daily updates, bug fixes and user experience improvements to the mobile application and database overall.

**Issues:**

Contract extension needed to continue consultant support through end of FY 20.

**Resolution:**

Consultant contract extended to June 30, 2020. Work will proceed in Q4.

**Comment:**

Contract 16-040B-C1 has been extended to 6/30/2020

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	200,000	0	200,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$200,000</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	200,000	0	200,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$200,000</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	48,080			48,080	
<b>Total</b>	<b>48,080</b>			<b>48,080</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	08/04/2016	End Date:	06/30/2020	Number:	16-040B-C1
Total Award:	101,970	FY Value:	94,365	PY Expends:	0

**050.0169.08 PUBLIC HEALTH**

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Through the development of appropriate Regional Transportation Plan performance measures for public health. And providing a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Fellowship Program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	70
2	Coordinate public health working group to share best practices and support local agencies in implementing SoCal Connect	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Finalize public health analysis components of SoCal Connect and appendix, including reviewing and incorporating public comment.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	95

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Public Health Appendix	05/01/2020	06/30/2020
2	Report on technical support to local and regional agencies through fellowship	06/30/2020	06/30/2020



050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS

Accomplishments:

Connect SoCal (2020 RTP/SCS) and Public Health Technical Report released for public review and comment in November 2019. Public comment period concluded Jan. 24, 2020. Responded to public comments and posted final draft of Connect SoCal and Public Health Technical Report in March 2020.

Conducted Public Health Working Group meeting in March and public health tools (California Public Health Assessment Model - SCAG's latest local level analysis & Healthy Places Index) were highlighted, along with a discussion on climate change and public health impacts.

In October 2019, Public Health Fellows (up to 15 SCAG-supported) were deployed to a variety of non-profit and governmental agencies throughout the region (Cities of Eastvale, Montclair, Ontario, Perris, and Rancho Cucamonga, Los Angeles County Department of Public Health, etc.). SCAG's Public Health Fellows continued to work on resources to support plan implementation post-adoption (e.g., Healthy Cities Toolkit).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	79,585	0	0	0	79,585
Benefits	63,274	0	0	0	63,274
Indirect Cost	178,141	0	0	0	178,141
Non-Profits/IHL	0	0	0	54,000	54,000
In-Kind Commits	41,589	0	0	0	41,589
<b>Total</b>	<b>\$362,589</b>	<b>\$0</b>	<b>\$0</b>	<b>\$54,000</b>	<b>\$416,589</b>

# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**050.0169.08 PUBLIC HEALTH**

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,000	0	0	0	321,000
FTA 5303	0	0	0	47,806	47,806
TDA	0	0	0	6,194	6,194
In-Kind Commits	41,589	0	0	0	41,589
<b>Total</b>	<b>\$362,589</b>	<b>\$0</b>	<b>\$0</b>	<b>\$54,000</b>	<b>\$416,589</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	133,887	29,591	56,833	47,463	
Non-Profits/IHL	22,500			22,500	
<b>Total</b>	<b>156,387</b>	<b>29,591</b>	<b>56,833</b>	<b>69,963</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: PARTNERS FOR BETTER HEALTH**

Start Date:	10/17/2019	End Date:	06/30/2020	Number:	20-013-C01
Total Award:	100,000	FY Value:	54,000	PY Expend:	0

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and students. Discussions of demographic changes and planning implications, policy responses and options. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2020	
2	Research reports on the research on the selected topic areas	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Amended a contract with UC Irvine to accommodate a Graduate Research Assistant and to give more time to conduct the study
- Held a seminar with USC Spatial Science Institute
- Held a meeting with Qingling Lu - recent PhD for a potential collaboration
- Continued working with CalPoly Pomona and Contract to start a project
- Presented SCAG's studies to the USC Spatial Sciences Institute
- Drafted a scope of work to collaborate with USC Spatial Science Institute
- Executed a project with Cal Poly Pomona for infill parcen development project and received 1st and 2nd progress report
- Drafted a scope of work for ADU capacity estimation project

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	51,803	0	0	0	51,803
Benefits	41,186	0	0	0	41,186
Indirect Cost	115,954	0	0	0	115,954
Printing	3,000	0	0	0	3,000
Travel	3,000	0	0	0	3,000
Other	3,000	0	0	0	3,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	28,237	0	0	0	28,237
<b>Total</b>	<b>\$246,180</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$396,180</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	217,943	0	0	0	217,943
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	28,237	0	0	0	28,237
<b>Total</b>	<b>\$246,180</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$396,180</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	89,679	10,283	20,277	59,119	
Consultant TC	30,548			30,548	
<b>Total</b>	<b>120,227</b>	<b>10,283</b>	<b>20,277</b>	<b>89,667</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** UNIVERSITY OF CALIFORNIA IRVINE

Start Date:	05/06/2019	End Date:	06/30/2020	Number:	19-011-C01
Total Award:	50,000	FY Value:	66,144	PY Expend:	12,752

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CAL POLY POMONA FOUNDATION, INC.

Start Date:	01/28/2020	End Date:	06/30/2020	Number:	19-049-C01
Total Award:	74,827	FY Value:	149,654	PY Expend:	0

### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: TOM VO

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	60
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Provide SCAG data and information to both internal and external users. Keep a log of all requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2020	12/11/2019
2	Copy of street centerline file	06/30/2020	
3	Report of data/information/GIS requests handled by staff	06/30/2020	09/03/2019
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2020	09/03/2019
5	Copy of transportation data (HERE, INRIX)	06/30/2020	
6	Copy of land use database (parcel, parking, building footprint)	06/30/2020	10/04/2019

055.0704.02 REGION-WIDE DATA COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS

Accomplishments:

- Subscription of the California MPO Cooperative Household Travel Survey
- Subscription of the Journal of the American Planning Association (JAPA), Construction Industry Research Board (CIRB)
- Subscription of the Center of Demographic Research (CDR) for their assistance in demographic research in support of the integrated growth forecast for the development of RTP/SCS
- Purchased transportation- and land use-related datasets such as real estate spatial data, building footprint, and County Assessor's Office parcel attributes as well as business-related data

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,247	0	0	0	67,247
Benefits	53,465	0	0	0	53,465
Indirect Cost	150,525	0	0	0	150,525
Travel	10,000	0	0	0	10,000
Other	814,455	0	0	0	814,455
Consultant	0	110,400	0	0	110,400
In-Kind Commits	141,959	0	0	0	141,959
<b>Total</b>	<b>\$1,237,651</b>	<b>\$110,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,348,051</b>

**055.0704.02 REGION-WIDE DATA COORDINATION**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	538,057	0	0	0	538,057
FTA 5303 C/O	557,635	0	0	0	557,635
TDA	0	110,400	0	0	110,400
In-Kind Commits	141,959	0	0	0	141,959
<b>Total</b>	<b>\$1,237,651</b>	<b>\$110,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,348,051</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	604,993	202,082	221,844	181,067	
<b>Total</b>	<b>604,993</b>	<b>202,082</b>	<b>221,844</b>	<b>181,067</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** DIGITAL MAP PRODUCTS, LLC

Start Date:	02/27/2019	End Date:	02/28/2020	Number:	18-021-C01
Total Award:	63,139	FY Value:	44,776	PY Expends:	18,363



### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term (less than 5 years) and long-term (more than 5 years) action plan for successful RTP strategies to reduce congestion and ensure livability and economic viability.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	90
2	Conduct outreach to affected stakeholders in support of step 1.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Identify opportunities for and build partnerships to expedite delivery and implementation of adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	12/05/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 97 **STATUS:** IN PROGRESS

#### Accomplishments:

5 economists provided reports for, and presented at SCAG's 12/5/2019 Economic Summit.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

Outstanding tasks include continued project management and periodic consultation regarding economic growth initiatives.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,417	0	0	0	7,417
Benefits	5,897	0	0	0	5,897
Indirect Cost	16,601	0	0	0	16,601
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	3,876	0	0	0	3,876
<b>Total</b>	<b>\$33,791</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$108,791</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,915	0	0	0	29,915
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	3,876	0	0	0	3,876
<b>Total</b>	<b>\$33,791</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$108,791</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,678	5,966	11,941	-229	
Consultant TC	30,492			30,492	
<b>Total</b>	<b>48,170</b>	<b>5,966</b>	<b>11,941</b>	<b>30,263</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C4
Total Award:	44,500	FY Value:	11,550	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C3
Total Award:	27,930	FY Value:	11,065	PY Expend:	18,795

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2020	Number:	17-002-C10
Total Award:	70,000	FY Value:	21,938	PY Expend:	48,692

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2020	Number:	17-002-C9
Total Award:	18,000	FY Value:	15,518	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2020	Number:	17-002-C2
Total Award:	15,000	FY Value:	7,382	PY Expend:	13,087

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Through various analyses, SCAG has produced information quantifying the economic benefits of the agency's transportation planning efforts and investments into the region's transportation infrastructure. The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	80

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS**

**Accomplishments:**

- Produced a draft Connect SoCal Economic and Job Creation Technical Report.
- Produced a draft Connect SoCal Economic Impact for Improving public health.
- Worked with budget/contract department to bring economists on board to produce regional economic reports.
- Produced county economic reports to be released at the Economic Summit
- Hosted Economic Summit

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Revised Connect SoCal Economic and Job Creation Technical Report  
Revised Connect SoCal Economic Impact for Improving public health

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,894	0	0	0	8,894
Benefits	7,072	0	0	0	7,072
Indirect Cost	19,908	0	0	0	19,908
Consultant	0	16,000	0	0	16,000
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	4,648	0	0	0	4,648
<b>Total</b>	<b>\$40,522</b>	<b>\$16,000</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$131,522</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	35,874	0	0	0	35,874
FTA 5303	0	0	75,000	0	75,000
FTA 5303 C/O	0	14,165	0	0	14,165
TDA	0	1,835	0	0	1,835
In-Kind Commits	4,648	0	0	0	4,648
<b>Total</b>	<b>\$40,522</b>	<b>\$16,000</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$131,522</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,206	31,493	17,730	14,983	
Consultant TC	30,492			30,492	
<b>Total</b>	<b>94,698</b>	<b>31,493</b>	<b>17,730</b>	<b>45,475</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ECONOMICS AND POLITICS, INC.**

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C4
Total Award:	44,500	FY Value:	11,550	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.**

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C3
Total Award:	27,930	FY Value:	11,065	PY Expends:	20,091

**STATUS: CONTRACT EXECUTED      VENDOR: ORANGE COUNTY BUSINESS COUNCIL**

Start Date:	01/10/2017	End Date:	12/31/2020	Number:	17-002-C10
Total Award:	70,000	FY Value:	21,938	PY Expends:	55,685

**STATUS: CONTRACT EXECUTED      VENDOR: LA COUNTY ECONOMIC DEVELOPMENT CORP**

Start Date:	01/19/2017	End Date:	12/31/2020	Number:	17-002-C9
Total Award:	18,000	FY Value:	15,518	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA LUTHERAN UNIVERSITY**

Start Date:	01/09/2017	End Date:	12/31/2020	Number:	17-002-C2
Total Award:	15,000	FY Value:	7,382	PY Expends:	12,868

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Prepare the preliminary integrated growth forecast with input from local jurisdictions for 2020 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Research, evaluate, update and improve regional growth forecasting models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on various planning topics	06/30/2020	
2	Presentation materials on various planning topics.	06/30/2020	



055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

- Reviewed the HCD RHNA determination letter
- Analyzed SCAG's proposed criteria for allocating the regional total to jurisdictions
- Completed Demographics and growth forecast technical report
- Completed demographic section of EJ technical report
- Completed demographic section of economic and job creation technical report
- Refined SCAG regional demographic model
- Held a meeting with USC to discuss research topics
- Consulted with Steve Levy for allocating the regional RHNA determination to local jurisdictions
- Developed a draft program for the 31st Annual Demographic workshop in virtual format
- Updated Connect SoCal demographic forecast technical chapter
- Collected demographic and economic data to monitor regional growth

Issues:

Resolution:

Comment:

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,816	0	0	0	86,816
Benefits	69,023	0	0	0	69,023
Indirect Cost	194,326	0	0	0	194,326
Printing	5,000	0	0	0	5,000
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	46,988	0	0	0	46,988
<b>Total</b>	<b>\$409,653</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$709,653</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	362,665	0	0	0	362,665
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	46,988	0	0	0	46,988
<b>Total</b>	<b>\$409,653</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$709,653</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	417,870	183,953	120,547	113,370	
Consultant TC	1,564		1,564		
<b>Total</b>	<b>419,434</b>	<b>183,953</b>	<b>122,111</b>	<b>113,370</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	05/03/2017	End Date:	06/30/2020	Number:	17-033-C1
Total Award:	65,011	FY Value:	21,690	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF SOUTHERN CALIFORNIA

Start Date:	11/13/2018	End Date:	06/30/2020	Number:	18-012-C01
Total Award:	148,202	FY Value:	50,000	PY Expends:	0

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions including SPM training, local input process, one-on-one meeting and so on.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize and refine data elements developed through the collaborative Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Publish final materials for the Bottom-Up Local Input and Envisioning Process, including live web-based map services to SCAG's Open Data Portal	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Link data elements developed through the Bottom-Up Local Input and Envisioning Process to ongoing planning efforts at SCAG, including the Regional Housing Needs Assessment (RHNA), the Regional Transportation Plan (RTP), and Sustainable Communities Strategy (SCS).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Host internal and external trainings on SCAG's data elements derived from the Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Published materials and web-based map services derived from data developed through the Bottom-Up Local Input and Envisioning Process	06/30/2020	
2	Geodatabases and data elements derived from the Bottom-Up Local Input and Envisioning Process	06/30/2020	
3	Training materials for internal and external trainings on data elements derived through the Bottom-up Local Input and Envisioning Process	06/30/2020	

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS

Accomplishments:

SCAG staff have engaged with multiple stakeholders through the Technical Working Group, Regional Planning Working Groups, SCAG's Policy Committees, and Subregional organizations to evangelize the Growth Vision of Connect SoCal (the 2020 Regional Transportation Plan and Sustainable Communities Strategy), as derived from SCAG's Bottom-Up Local Input and Envisioning Process. SCAG staff presented to CEHD on the status of the Growth Vision for Connect SoCal in fall 2019, and sought feedback from local jurisdictions through December 2019. SCAG staff continues to engage with jurisdictions and regional stakeholders by providing monthly updates through the Technical Working Group.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	66,553	0	0	0	66,553
Benefits	52,913	0	0	0	52,913
Indirect Cost	148,969	0	0	0	148,969
Travel	5,000	0	0	0	5,000
In-Kind Commits	35,427	0	0	0	35,427
<b>Total</b>	<b>\$308,862</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$308,862</b>

**055.4856.02 OUTREACH AND TECHNICAL COLLABORATION**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	273,435	0	0	0	273,435
In-Kind Commits	35,427	0	0	0	35,427
<b>Total</b>	<b>\$308,862</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$308,862</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	159,334	29,897	56,188	73,249	
<b>Total</b>	<b>159,334</b>	<b>29,897</b>	<b>56,188</b>	<b>73,249</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot studies to evaluate the viability and benefit of pursuing tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	75
2	Engage with stakeholders to review results of pilot studies and connect decision-makers with actionable next steps.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	75
3	Provide knowledge transfer to local stakeholders on tax increment financing tools to promote sustainable development.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	75
4	Integrate tax increment financing tools and local economic development measures into regional and statewide long range planning efforts, including the Regional Transportation Plan (RTP), the Sustainable Communities Strategy (SCS), and the Regional Housing Needs Assessment (RHNA).	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot Tax Increment Financing Studies	06/30/2020	
2	Outreach logs and meeting materials to review pilot studies and/or promote knowledge transfer.	06/30/2020	
3	Training materials and interactive tools demonstrating the potential local revenue to be derived from Tax Increment Financing that supports sustainable projects and infrastructure at the local level	06/30/2020	

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

SCAG has completed several pilot studies, and staff are currently working to establish MOUs for expanding this work to conduct more detailed reports for the County of Los Angeles, and Metro. Tax Increment Financing tools are also taking a key role in Connect SoCal to support implementation of transit supportive infrastructure (including housing). SCAG established an MOU with Los Angeles County to support the West Carson TOD EIFD, and held a kickoff with Supervisor Mark Ridley-Thomas office for the project. Also - this work contributed to the Housing Supportive Infrastructure "Key Connection" in Connect SoCal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,815	0	0	0	28,815
Benefits	22,910	0	0	0	22,910
Indirect Cost	64,499	0	0	0	64,499
Travel	5,000	0	0	0	5,000
Consultant	0	180,000	0	0	180,000
In-Kind Commits	15,706	0	0	0	15,706
<b>Total</b>	<b>\$136,930</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,930</b>



**055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	121,224	0	0	0	121,224
TDA	0	100,000	0	0	100,000
In-Kind Commits	15,706	0	0	0	15,706
Cash/Local Other	0	80,000	0	0	80,000
<b>Total</b>	<b>\$136,930</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,930</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	96,901	10,128	41,056	45,717	
Consultant	37,063		33,788	3,275	
<b>Total</b>	<b>133,964</b>	<b>10,128</b>	<b>74,844</b>	<b>48,992</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KOSMONT COMPANIES**

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C8
Total Award:	234,737	FY Value:	48,239	PY Expends:	0

### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the upcoming 2020 RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate and provide input on corridor study efforts led by other regional planning partner agencies including Caltrans, county transportation commissions, and subregions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated 2020 RTP/SCS Project List and relevant sections of 2020 RTP/SCS	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Documented comments received during public review period and their comment responses and presented to policy committees. Finalized Highway and Arterial Technical report and associated Corridor Planning sections with the Connect SoCal or 2020 RTP/SCS. Participated in the corridor projects across the region. Prepared technical support work related to corridors associated with the Connect SoCal or 2020 RTP/SCS development.

#### Issues:

None

**060.0124.01 CORRIDOR PLANNING**

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,369	0	0	0	34,369
Benefits	27,325	0	0	0	27,325
Indirect Cost	76,931	0	0	0	76,931
In-Kind Commits	17,961	0	0	0	17,961
<b>Total</b>	<b>\$156,586</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,586</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,625	0	0	0	138,625
In-Kind Commits	17,961	0	0	0	17,961
<b>Total</b>	<b>\$156,586</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,586</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,455	9,639	3,361	9,455	
<b>Total</b>	<b>22,455</b>	<b>9,639</b>	<b>3,361</b>	<b>9,455</b>	

**060.0124.01 CORRIDOR PLANNING**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Tuesdays Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Tuesdays sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Toolbox Tuesdays program and session topics, and recruit speakers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesdays training agendas, and presentation materials.	06/30/2020	
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 38 **STATUS:** IN PROGRESS

**Accomplishments:**

planning sessions for April, May, and June 2020

**Issues:**

Toolbox Tuesdays sessions are on hold due to prioritizing completing Connect SoCal

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

Resolution:

sessions will resume after Connect SoCal is released.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,869	0	0	0	19,869
Benefits	15,797	0	0	0	15,797
Indirect Cost	44,473	0	0	0	44,473
Other	2,500	0	0	0	2,500
In-Kind Commits	10,707	0	0	0	10,707
<b>Total</b>	<b>\$93,346</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,346</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	82,639	0	0	0	82,639
In-Kind Commits	10,707	0	0	0	10,707
<b>Total</b>	<b>\$93,346</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,346</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,964	2,194	4,066	4,704	
<b>Total</b>	<b>10,964</b>	<b>2,194</b>	<b>4,066</b>	<b>4,704</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Plan and complete an Awards Program for outstanding examples of integrated transportation and land use planning , implementing the 2016 RTP/SCS at the local level. The Awards Program is meant to inspire the rest of the region to pursue innovative mobility, sustainability, livability and prosperity solutions locally. In addition they allow diverse types of communities to learn from each other, and to realize that there is a variety of transportation and land use planning approaches to fit agencies of all sizes and level of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet	09/01/2019	12/31/2019	11/01/2019	12/31/2019	Staff	100
2	Hold Jury Day that gathers planning professionals to assist in determining winners of the Sustainability Recognition Awards.	01/01/2020	02/28/2020	01/01/2020	02/28/2020	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2020	04/30/2020	02/01/2020	04/30/2020	Staff	75
4	Hold Recognition Awards Reception.	04/01/2020	06/30/2020	04/01/2020	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects.	06/30/2020	
2	Videos for high-level winners.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 69 **STATUS:** IN PROGRESS

#### Accomplishments:

Held Jury Review Session and selected winners  
 sent announcement to winners  
 created videos for winners  
 correspondence with winners about alternatives to ceremony which was due to Covid-19



**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

Issues:

Program not created because ceremony was canceled due to Covid-19.

Resolution:

currently working on alternatives to in-person ceremony

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,292	0	0	0	24,292
Benefits	19,313	0	0	0	19,313
Indirect Cost	54,373	0	0	0	54,373
Travel	750	0	0	0	750
Other	5,000	0	0	0	5,000
In-Kind Commits	13,440	0	0	0	13,440
<b>Total</b>	<b>\$117,168</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,168</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	103,728	0	0	0	103,728
In-Kind Commits	13,440	0	0	0	13,440
<b>Total</b>	<b>\$117,168</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,168</b>

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,739		22,976	40,763	
<b>Total</b>	<b>63,739</b>		<b>22,976</b>	<b>40,763</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Policy coordination among SCAG and CTCs for various sustainability issues related to implementation of the RTP/SCS and CTC Joint Work Programs, such as First mile/Last mile, complete streets, climate action plans, open space advanced mitigation, electric vehicle deployment, adaptation, and active transportation. \* Task formerly titled CEO Sustainability Working Group\*

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to all CTCs to update Joint Work Programs to implement Connect SoCal.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	65
2	Commence updates to CTC Joint Work Programs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	75
3	Coordinate meetings, conference calls, and/or workshops, including meeting preparation, meeting reporting, and staff/outside presentations	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	65
4	Conduct project management and management of studies, work products, other assistance/support, and progress reporting to management and SCAG Regional Council.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Coordinate funded studies and/or technical assistance/support for CEO sustainability working group to support joint work programs with CTCs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	50

**065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress update to CTC Joint Work Programs.	06/30/2020	
2	Meeting/workshop records; periodic reports to management or Regional Council; year-end reporting; joint work programs with CTCs	06/30/2020	
3	Studies and/or program assistance completed to support joint work programs with CTCs.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS**

Accomplishments:

Initiated project; reviewed previous joint work programs

Issues:

Resolution:

Comment:

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,315	0	0	0	20,315
Benefits	16,152	0	0	0	16,152
Indirect Cost	45,473	0	0	0	45,473
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	35,000	0	35,000
In-Kind Commits	10,746	0	0	0	10,746
<b>Total</b>	<b>\$93,686</b>	<b>\$0</b>	<b>\$35,000</b>	<b>\$0</b>	<b>\$128,686</b>
Toll Credits/Not an Expenditure	0	0	4,015	0	4,015

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	82,940	0	0	0	82,940
FTA 5303	0	0	35,000	0	35,000
In-Kind Commits	10,746	0	0	0	10,746
<b>Total</b>	<b>\$93,686</b>	<b>\$0</b>	<b>\$35,000</b>	<b>\$0</b>	<b>\$128,686</b>
Toll Credits/Not a revenue	0	0	4,015	0	4,015

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	42,210	30,246	7,152	4,812	
<b>Total</b>	<b>42,210</b>	<b>30,246</b>	<b>7,152</b>	<b>4,812</b>	

**065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.10 CIVIC SPARKS PROGRAM

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further the 2016 RTP/SCS policies in the region and develop new strategies for Connect SoCal.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	75
2	Support Climate Adaptation Framework planning project.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	75
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	75
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Initiated all of the subprojects

#### Issues:

**065.0137.10 CIVIC SPARKS PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,602	0	0	0	26,602
Benefits	21,150	0	0	0	21,150
Indirect Cost	59,545	0	0	0	59,545
Travel	1,000	0	0	0	1,000
Consultant	0	75,000	0	0	75,000
<b>Total</b>	<b>\$108,297</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$183,297</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	108,297	75,000	0	0	183,297
<b>Total</b>	<b>\$108,297</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$183,297</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	70,808	43,439	22,813	4,556	
Consultant	23,538			23,538	
<b>Total</b>	<b>94,346</b>	<b>43,439</b>	<b>22,813</b>	<b>28,094</b>	



**065.0137.10 CIVIC SPARKS PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: LOCAL GOVERNMENT COMMISSION**

Start Date:	09/10/2019	End Date:	09/02/2020	Number:	20-011-C01
Total Award:	76,500	FY Value:	50,614	PY Expends:	0

### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement regional EV deployment strategies.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	0
2	Manage consultant.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	EV Rapid Deployment Plan	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 8 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG staff worked to finalize documents to release a request for proposals for a electric vehicle charging readiness plan. They also worked to finalize a survey to provide updates to the Governor's Office of Business and Economic Development (GO-Biz) electric vehicle (EV) charger permitting map which tracks jurisdictions' compliance with AB1236 requiring that they streamline EV charger permitting. SCAG also coordinated with several stakeholders to explore opportunities to apply for federal grant funding to support zero-emission vehicle projects in the state. This included a preliminary application for a pilot project for zero-emission delivery vehicles which was accepted, and now we have been invited to submit a full application with our partners.

#### Issues:

PEV Planning RFPs taking longer to develop than anticipated.

#### Resolution:

RFPs will be combined into one which is expected to be issued in early Q4

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,311	0	0	0	30,311
Benefits	24,099	0	0	0	24,099
Indirect Cost	67,847	0	0	0	67,847
Travel	2,000	0	0	0	2,000
Consultant	0	440,000	0	0	440,000
<b>Total</b>	<b>\$124,257</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,257</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	124,257	440,000	0	0	564,257
<b>Total</b>	<b>\$124,257</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,257</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	63,271	32,853	26,354	4,064	
<b>Total</b>	<b>63,271</b>	<b>32,853</b>	<b>26,354</b>	<b>4,064</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: LA COUNTY ECONOMIC DEVELOPMENT CORP**

Start Date:	01/19/2017	End Date:	12/31/2020	Number:	17-002-C9
Total Award:	18,000	FY Value:	10,514	PY Expend:	0

**065.2663.03 2050 PATHWAYS**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will initiate an exploratory scenario planning process that will consider pressing issues and possible challenges Southern California residents may face through 2050. This exploration will be expansive and consider challenges that traditionally have been outside the development of the regional transportation plan and sustainable communities strategy (RTP/SCS). This will be a comprehensive initiative that not only considers potential disruptions to anticipated regional land use and development patterns, but also evaluates transportation, housing, economic development, resilience and the effects of emerging technologies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group or coordinate with Sustainable Communities Working Group	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	75
2	Develop Scope of Work	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft SOW and draft report outlining exploratory scenario approach.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

EV outreach study design completed

Issues:

Resolution:

065.2663.03 2050 PATHWAYS

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,087	0	0	0	27,087
Benefits	21,536	0	0	0	21,536
Indirect Cost	60,631	0	0	0	60,631
Travel	1,500	0	0	0	1,500
In-Kind Commits	14,350	0	0	0	14,350
<b>Total</b>	<b>\$125,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,104</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	110,754	0	0	0	110,754
In-Kind Commits	14,350	0	0	0	14,350
<b>Total</b>	<b>\$125,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,104</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,762	19,024	665	2,073	
<b>Total</b>	<b>21,762</b>	<b>19,024</b>	<b>665</b>	<b>2,073</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies and member cities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Coordination with stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Identify opportunities per Connect SoCal and Regional Climate Adaptation Framework.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on development & implementation of adaptation framework	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Adaptation language for ConnectSoCal developed; 2 Working Group mtgs held

#### Issues:

#### Resolution:

065.4092.01 ADAPTATION ANALYSIS

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,457	0	0	0	12,457
Benefits	9,904	0	0	0	9,904
Indirect Cost	27,882	0	0	0	27,882
Travel	3,500	0	0	0	3,500
Consultant TC	0	0	75,901	0	75,901
In-Kind Commits	6,963	0	0	0	6,963
<b>Total</b>	<b>\$60,706</b>	<b>\$0</b>	<b>\$75,901</b>	<b>\$0</b>	<b>\$136,607</b>
Toll Credits/Not an Expenditure	0	0	8,706	0	8,706

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,743	0	0	0	53,743
FTA 5303	0	0	75,901	0	75,901
In-Kind Commits	6,963	0	0	0	6,963
<b>Total</b>	<b>\$60,706</b>	<b>\$0</b>	<b>\$75,901</b>	<b>\$0</b>	<b>\$136,607</b>
Toll Credits/Not a revenue	0	0	8,706	0	8,706

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,382	39,864	7,131	387	
<b>Total</b>	<b>47,382</b>	<b>39,864</b>	<b>7,131</b>	<b>387</b>	

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage stakeholders to ensure competitiveness of projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
2	Support GGRF applications from member cities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Develop support letter and other materials where appropriate	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Participate in proposal review in collaboration with state agencies.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Support letters for member cities submitting GGRF grant/loan applications	06/30/2020	03/01/2020
2	Records of interactions with applicants	06/30/2020	
3	Summary of known applications from member cities that applied for GGRF monies and their status.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 78 **STATUS:** IN PROGRESS

#### Accomplishments:

Supported local applicants by providing letters of SCS consistency to meet February application deadline.  
Continued to coordinate with Strategic Growth Council staff and other technical support providers on role for SCAG

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

in capacity building and communication to stakeholders about the next round of AHSC funding.

Issues:

N/A

Resolution:

N/A

Comment:

AHSC NOFA period is closed for this fiscal year as of February 11.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,788	0	0	0	10,788
Benefits	8,577	0	0	0	8,577
Indirect Cost	24,148	0	0	0	24,148
Travel	1,000	0	0	0	1,000
In-Kind Commits	5,768	0	0	0	5,768
<b>Total</b>	<b>\$50,281</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,281</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	44,513	0	0	0	44,513
In-Kind Commits	5,768	0	0	0	5,768
<b>Total</b>	<b>\$50,281</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,281</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,283	11,916	21,761	606	
<b>Total</b>	<b>34,283</b>	<b>11,916</b>	<b>21,761</b>	<b>606</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Determine transportation technology penetration in the region and/or technology, i.e. ridesharing, carsharing modeling assumptions and methodology

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with other MPO program managers on policy development	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75
2	Research and Develop modeling assumptions and methodology	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	75
3	Coordinate with other MPOs on comparable assumptions and methodologies	07/01/2019	06/30/2020	10/01/2019	06/30/2019	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on methodology development and deployment	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG continues to monitor research in Mobility Innovations/Emerging Technology to determine how these technologies impact SCAG's planning and modeling activities. SCAG continues to participate in the 4 MPO Future Mobility Research Program with SANDAG, Bay Area MTC/ABAG, and SACOG. SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. That project is now featured in its own OWP task. As part of this task SCAG completed the draft Emerging Technologies report for inclusion in Connect SoCal (the 2020 RTP/SCS).

SCAG continues to monitor comments on the Draft Connect SoCal Emerging Technology reports. Staff participated in the LA CoMotion event representing SCAG's interests in mobility innovations such as Automated Vehicles and Shared Mobility. In Q3, staff responded and addressed all comments on emerging technology aspects of Connect SoCal and the Emerging Technology technical report.

**065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,751	0	0	0	15,751
Benefits	12,523	0	0	0	12,523
Indirect Cost	35,255	0	0	0	35,255
Travel	1,500	0	0	0	1,500
Consultant	0	25,000	0	0	25,000
<b>Total</b>	<b>\$65,029</b>	<b>\$25,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,029</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	65,029	25,000	0	0	90,029
<b>Total</b>	<b>\$65,029</b>	<b>\$25,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,029</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,803	8,432	3,914	5,457	
<b>Total</b>	<b>17,803</b>	<b>8,432</b>	<b>3,914</b>	<b>5,457</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project, procure consultant(s) and review invoices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Set up project kick-off meeting & stakeholder outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
3	Conduct survey design, sampling plan, regional and statewide outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Perform survey processing, analysis and develop planning strategies	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey Design & Sampling Plan	06/30/2019	
2	Survey Results & Final Reports	12/31/2019	

**PROGRESS**

**PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. SCAG worked with the other grant partners to continue to manage the general project tasks. In Q1, SCAG worked with the consultant to prepare the survey instrument and prepare it for distribution in the SCAG region, which is scheduled to take place in Q2. The survey instrument was deployed using an app

### 065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

based system called RMoves. The survey was successfully deployed and SCAG stakeholders including LA Metro and OCTA were briefed on the response rates.

In Q3, survey results were cleaned and analyzed by the consultant. SCAG staff has delayed further analysis until after the adoption of Connect SoCal, but is already planning summary work post mid-May. Additionally the project team released and collected research interest forms from the academic community. SCAG region research institutes were well represented in the respondents.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,014	0	0	0	6,014
Benefits	4,781	0	0	0	4,781
Indirect Cost	13,460	0	0	0	13,460
<b>Total</b>	<b>\$24,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,255</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	24,255	0	0	0	24,255
<b>Total</b>	<b>\$24,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,255</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,263	7,012	6,061	190	
<b>Total</b>	<b>13,263</b>	<b>7,012</b>	<b>6,061</b>	<b>190</b>	



065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4858.01 REGIONAL RESILIENCY ANALYSIS**
**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
2	Draft Scope of Work.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	30
3	Procure consultant.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
4	Award contract and begin regional resilience analysis.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional resilience analysis status report.	06/30/2020	

**PROGRESS**
**PERCENTAGE COMPLETED: 8 STATUS: DELAYED**
**Accomplishments:**

Included basis, need and broad approach for Regional Resiliency Analysis in Chapter 6 of draft Connect SoCal. Initiated discussion for developing potential scope of work with the Lincoln Institute of Land Policy's Consortium for Scenario Planning.

**Issues:**

Since this is an ongoing, multiyear project with no non-labor funds approved yet, steps 1, 3 and 4 will not occur in FY20. Delayed public hearing for adoption of Connect SoCal and COVID-19 pandemic have limited ability to coordinate with stakeholders on developing scope of work.

**065.4858.01 REGIONAL RESILIENCY ANALYSIS**

Resolution:

Steps 1, 3 and 4 need to be deferred to future year.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,165	0	0	0	21,165
Benefits	16,827	0	0	0	16,827
Indirect Cost	47,374	0	0	0	47,374
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	11,061	0	0	0	11,061
<b>Total</b>	<b>\$96,427</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$346,427</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	85,366	0	0	0	85,366
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	11,061	0	0	0	11,061
<b>Total</b>	<b>\$96,427</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$346,427</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675

065.4858.01 REGIONAL RESILIENCY ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,063		5,806	4,257	
<b>Total</b>	<b>10,063</b>		<b>5,806</b>	<b>4,257</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HSI-HWA HU

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; Activity-Based Model; sub-regional models; goods movement and warehousing models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models; Scenario Planning Model; and growth forecasting models.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	85
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	85
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

**070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2020	
2	All data, technical memo, and final report	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 81 STATUS: IN PROGRESS**

Accomplishments:

Accomplishments of this quarter include:

- Continued the enhancement of model summary reporting macros
- Conducted tests to the model reporting macros
- Enhanced / updated ABM model software
- Modified methodology and User Interface to apply SAFE vehicle rule adjustment factors to EMFAC 2014 emission model outputs.
- Prepared scope of work for a trip-based model enhancement project
- Reviewed and updated model validation target data

Issues:

Resolution:

Comment:

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	191,509	0	0	0	191,509
Benefits	152,259	0	0	0	152,259
Indirect Cost	428,669	0	0	0	428,669
Other	20,000	0	0	0	20,000
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	102,669	0	0	0	102,669
<b>Total</b>	<b>\$895,106</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$1,195,106</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	489,399	0	0	0	489,399
FHWA PL C/O	303,038	0	0	0	303,038
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	102,669	0	0	0	102,669
<b>Total</b>	<b>\$895,106</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$1,195,106</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	597,811	235,777	236,601	125,433	
Consultant TC	103,335			103,335	
<b>Total</b>	<b>701,146</b>	<b>235,777</b>	<b>236,601</b>	<b>228,768</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** WSP USA INC

Start Date:	03/19/2019	End Date:	06/30/2020	Number:	19-018-C01
Total Award:	193,673	FY Value:	98,928	PY Expends:	83,878

**STATUS:** CONTRACT EXECUTED      **VENDOR:** FEHR AND PEERS

Start Date:	04/01/2019	End Date:	06/30/2020	Number:	19-018-C02
Total Award:	63,854	FY Value:	49,229	PY Expends:	12,948



### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

The objective of this project is to continue the update and enhancement of SCAG activity-based model. The model structure, parameters, and software scripts will be further reviewed and analyzed. Model components on planning policy analysis will be continued to analyze and update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review to new methodologies of activity-based model. Prepare a SCAG ABM model enhancement plan; identify and prioritize which sub-models to be enhanced.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
2	Process and analyze travel data; conduct model estimation and validation	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	85
3	Update model software; revise model parameters and variable coefficients	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
4	Update Activity-based Model user's guide	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ABM model data analysis	06/30/2020	
2	SCAG Activity-based Model User's Guide	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 74 **STATUS:** IN PROGRESS

Accomplishments:

Accomplishments of this quarter include:

- Prepared the inputs for the model sensitivity tests
- Conducted the model sensitivity tests, Reviewed and analyzed the sensitivity tests outputs
- Analyzed and refined model parameters for 20RTP
- Updated the model specification report

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

- Updating the model validation report
- Conducted model runs for model enhancement and refinement; summarize and analyze model output.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,679	0	0	0	91,679
Benefits	72,889	0	0	0	72,889
Indirect Cost	205,211	0	0	0	205,211
In-Kind Commits	47,909	0	0	0	47,909
<b>Total</b>	<b>\$417,688</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,688</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	369,779	0	0	0	369,779
In-Kind Commits	47,909	0	0	0	47,909
<b>Total</b>	<b>\$417,688</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,688</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	227,395	26,452	89,836	111,107	
<b>Total</b>	<b>227,395</b>	<b>26,452</b>	<b>89,836</b>	<b>111,107</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support; model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed LA metro's modeling hardware and provided recommendation on future modeling system.  
 Reviewed Caltrans D7's modeling hardware and provided recommendation on future modeling system.  
 Supported LA metro on migrating SCAG's regional travel demand model to LA Metro's computer system.  
 Supported SBCTA's consultant F&P on SBTAM's VMT investigation.

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	41,522	0	0	0	41,522
Benefits	33,012	0	0	0	33,012
Indirect Cost	92,942	0	0	0	92,942
In-Kind Commits	21,699	0	0	0	21,699
<b>Total</b>	<b>\$189,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$189,175</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	167,476	0	0	0	167,476
In-Kind Commits	21,699	0	0	0	21,699
<b>Total</b>	<b>\$189,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$189,175</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	128,745	14,605	14,411	99,729	
<b>Total</b>	<b>128,745</b>	<b>14,605</b>	<b>14,411</b>	<b>99,729</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Participate in technical committees, conferences, and other technical forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 74 **STATUS:** IN PROGRESS

#### Accomplishments:

- Conducted January Modeling Task Force Meetings.
- Continued coordinate with CARB in technical methodology to quantify on- and off-model GHG emission for SB375 purpose and responded to their comments.
- Continued coordinated with CARB for regional emission analysis framework and emission budgets for the Final 2020 RTP/SCS.
- Continued coordinate with CARB for potential implication and solution from SAFE vehicle rule on future regional emission analysis for the Final 2020 RTP/SCS.
- Coordinated with SCAQMD on 2022 AQMP activity data.
- Participated in SCAQMD AQMP Advisory group and Mobile Source Committee Meeting.

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

- Participated in CARB's Small Off-Road Engine Emissions Inventory Model.

Issues:

Resolution:

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Comment:

March Modeling Task Force Meeting was canceled due to the outbreak of the Corona virus

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,756	0	0	0	70,756
Benefits	56,255	0	0	0	56,255
Indirect Cost	158,378	0	0	0	158,378
Travel	16,000	0	0	0	16,000
In-Kind Commits	39,049	0	0	0	39,049
<b>Total</b>	<b>\$340,438</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$340,438</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	301,389	0	0	0	301,389
In-Kind Commits	39,049	0	0	0	39,049
<b>Total</b>	<b>\$340,438</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$340,438</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	135,698	13,532	32,901	89,265	
<b>Total</b>	<b>135,698</b>	<b>13,532</b>	<b>32,901</b>	<b>89,265</b>	





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Track and monitor model and data requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Provided SCAG model data, technical support, and SCAG models for 20 requests

#### Issues:

#### Resolution:

#### Comment:

**070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	131,260	0	0	0	131,260
Benefits	104,358	0	0	0	104,358
Indirect Cost	293,808	0	0	0	293,808
In-Kind Commits	68,593	0	0	0	68,593
<b>Total</b>	<b>\$598,019</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$598,019</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	529,426	0	0	0	529,426
In-Kind Commits	68,593	0	0	0	68,593
<b>Total</b>	<b>\$598,019</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$598,019</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	397,278	119,397	105,480	172,401	
<b>Total</b>	<b>397,278</b>	<b>119,397</b>	<b>105,480</b>	<b>172,401</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Participated monthly 2020 RTP/SCS Working Group Meeting and provided update on model operations.
2. Coordinated with other departments on 2020 RTP/SCS overall modeling schedule, update timeline and schedule for model output delivery.
3. Developed social economic inputs for the future scenario years of the final 2020 RTP/SCS.
4. Developed highway and transit networks for the future scenario years of the final 2020 RTP/SCS.

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

5. Prepared model run inputs and assumptions from different departments .
6. Conducted 40 model runs, processed output data and summary for the final 2020 RTP/SCS.
7. Conducted 10 model runs, processed output data and summary for the SB375 SCS technical report.
8. Modified and updated methodology for off-model GHG reduction calculation, summarized findings and discussed with planning staff.
9. Analyzed and provided 2020, 2035 and 2045 both on and off-model GHG estimation results to planning staff.
10. Updated SB375 SCS technical report based on CARB comments and provided modeling related comments on the Draft SB 375 SCS Evaluation Guidelines.
11. Updated regional travel demand model and emission analysis sections in the Transportation Conformity Analysis Technical Report.
12. Conducted 34 emission model runs and analyzed output data for all 2020 RTP/SCS scenario years.
13. Performed emission conformity analysis and provided final conformity output for the final 2020 RTP/SCS documentation write-up.
14. Analyzed and provided both transportation and emissions analysis output for the Final PEIR, including base year, all 2045 RTP/SCS alternatives and PEIR alternative scenarios.
15. Analyzed and provided both transportation and emissions analysis output for the Environmental Justice technical report.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	268,427	0	0	0	268,427
Benefits	213,412	0	0	0	213,412
Indirect Cost	600,840	0	0	0	600,840
In-Kind Commits	140,273	0	0	0	140,273
<b>Total</b>	<b>\$1,222,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,222,952</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	582,679	0	0	0	582,679
FTA 5303 C/O	500,000	0	0	0	500,000
In-Kind Commits	140,273	0	0	0	140,273
<b>Total</b>	<b>\$1,222,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,222,952</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	939,596	460,012	312,685	166,899	
<b>Total</b>	<b>939,596</b>	<b>460,012</b>	<b>312,685</b>	<b>166,899</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
6	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
7	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
8	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
9	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 73 **STATUS:** IN PROGRESS

#### Accomplishments:

- Continued coordinate with planning staff for overall modeling schedule, update timeline and schedule for model output delivery
- Continued review potential conformity impact on the FTIP due to SAFE vehicle rule and new/update emission budgets.
- Continued Coordinate with planning staff for the project list and started the development of highway and transit networks for the 2021 FTIP.

**070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS**

- Prepared model run inputs and assumptions from different departments.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,976	0	0	0	42,976
Benefits	34,168	0	0	0	34,168
Indirect Cost	96,196	0	0	0	96,196
In-Kind Commits	22,459	0	0	0	22,459
<b>Total</b>	<b>\$195,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$195,799</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	173,340	0	0	0	173,340
In-Kind Commits	22,459	0	0	0	22,459
<b>Total</b>	<b>\$195,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$195,799</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	143,090	3,620	69,386	70,084	
<b>Total</b>	<b>143,090</b>	<b>3,620</b>	<b>69,386</b>	<b>70,084</b>	





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project managers to identify study purpose, assumptions, data, and input	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
2	Prepare model inputs; conduct model runs; and review and analyze model output	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	85
3	Conduct research and data analysis; estimate the impact to planning initiatives and scenarios	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
4	Provide technical recommendations regarding the study approach and/or findings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 76 **STATUS:** IN PROGRESS

Accomplishments:

Accomplishments of this quarter include:

- Completed off model analyses for 20RTP/SCS
- Reviewed methodology
- Continue the collaboration with Oak Ridge, completed transforming SCAG ABM outputs to simulation platform for Big Data Solutions for Mobility Planning
- Exploring the Blue-LA data - real time data source for vehicles and other mobilities (EV, shared vehicle, micromobility)
- Research collaboratoin with RAND on TMIP-EMAT exploratory modeling tool
- Analyzed VMT impact for different employment distribution scenarios

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,870	0	0	0	73,870
Benefits	58,731	0	0	0	58,731
Indirect Cost	165,349	0	0	0	165,349
In-Kind Commits	38,603	0	0	0	38,603
<b>Total</b>	<b>\$336,553</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$336,553</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	297,950	0	0	0	297,950
In-Kind Commits	38,603	0	0	0	38,603
<b>Total</b>	<b>\$336,553</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$336,553</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	157,663	27,969	20,575	109,119	
<b>Total</b>	<b>157,663</b>	<b>27,969</b>	<b>20,575</b>	<b>109,119</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff, especially in the development and analysis of Connect SoCal, SCAG's 2020 Regional Transportation Plan and Sustainable Communities Strategy. Also assess and update the existing SPM scenario system including its analysis modules to better support scenario development and analysis activities for Connect SoCal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance and update SCAG Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Provide support services in the application of the Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Setup and maintain Scenario Planning Model for local and regional application	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Scenario Planning Model with enhancement	06/30/2020	06/30/2020
2	Technical support in the development and analysis of Connect SoCal	06/30/2020	06/30/2020
3	Scenario Planning Model system maintenance and monitoring	06/30/2020	06/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Staff processed final plan data and performed SPM runs for final Connect SoCal and Environmental Impact Report (PEIR)
- Staff performed a system-wide data update to SPM Data Management tool for the release of final plan data
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system outputs and
- Staff continued to provide technical assistance and participated in discussions for project collaboration related to SPM

**070.2665.01 SCENARIO PLANNING AND MODELING**

- CPHAM enhancement project (18-027A) consultant refined case study and fact sheet document and completed the submission of all project deliverables.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	193,124	0	0	0	193,124
Benefits	153,543	0	0	0	153,543
Indirect Cost	432,284	0	0	0	432,284
Travel	4,000	0	0	0	4,000
Consultant TC	0	0	225,000	0	225,000
In-Kind Commits	101,440	0	0	0	101,440
<b>Total</b>	<b>\$884,391</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$1,109,391</b>
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

**070.2665.01 SCENARIO PLANNING AND MODELING**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	482,951	0	0	0	482,951
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	225,000	0	225,000
In-Kind Commits	101,440	0	0	0	101,440
<b>Total</b>	<b>\$884,391</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$1,109,391</b>
Toll Credits/Not a revenue	0	0	25,808	0	25,808

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	564,968	192,244	176,847	195,877	
Consultant TC	69,054		49,822	19,232	
<b>Total</b>	<b>634,022</b>	<b>192,244</b>	<b>226,669</b>	<b>215,109</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** URBAN DESIGN 4 HEALTH, INC.

Start Date:	03/20/2019	End Date:	01/31/2020	Number:	18-027-C01
Total Award:	176,254	FY Value:	83,025	PY Expends:	70,898

### 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collaborating with the local jurisdictions and peer agencies to finalize the growth forecast at County/city/small area levels for the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	95
2	Develop county/small area levels demographic and employment growth data for transportation model run	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	95
3	conduct socioeconomic analysis and develop data to support RTP/SCS programs and member agencies' planning activities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
4	Conduct analytical researches to improve demographic and employment estimation and projection methods	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	population, households, and employment growth at county/city/TAZ levels	06/30/2020	
2	Tier2 level data sets with detailed variables such as population by age, household by types, employment by sectors for transportation model run	06/30/2020	
3	growth forecasts reflecting scenarios	06/30/2020	



**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**PROGRESS**

PERCENTAGE COMPLETED: 79 STATUS: IN PROGRESS

Accomplishments:

The growth scenario socioeconomic data sets necessary for the final ConnectSocial have been completed!

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	292,184	0	0	0	292,184
Benefits	232,300	0	0	0	232,300
Indirect Cost	654,018	0	0	0	654,018
Travel	8,000	0	0	0	8,000
In-Kind Commits	153,724	0	0	0	153,724
<b>Total</b>	<b>\$1,340,226</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,340,226</b>



### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Plan and manage SCAG's cloud based infrastructure to support development of the 2020 RTP/SCS. This cloud based approach will allow SCAG's modeling team to run data models more efficiently and with scalability to support large modeling runs of the ABM.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based compute infrastructure to support modeling (ABM) for RTP/SS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	100
2	Test configuration and modeling runs for time and outcome.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Monitor and maintain modeling cloud infrastructure.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2020	
2	Successful ABM runs for 2020 RTP/SCS.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

04/14/2020 - Am continuing to monitor and maintain the AWS cloud environment.

Have successfully utilized cloud resources to conduct modeling runs, supporting the compute needs during the 2020 ConnectSocial and SCAG's move to ABM.

#### Issues:

#### Resolution:

070.4851.01 CLOUD INFRASTRUCTURE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,260	0	0	0	22,260
Benefits	17,698	0	0	0	17,698
Indirect Cost	49,826	0	0	0	49,826
Consultant	0	489,330	0	0	489,330
Consultant TC	0	0	97,200	0	97,200
In-Kind Commits	11,633	0	0	0	11,633
<b>Total</b>	<b>\$101,417</b>	<b>\$489,330</b>	<b>\$97,200</b>	<b>\$0</b>	<b>\$687,947</b>
Toll Credits/Not an Expenditure	0	0	11,149	0	11,149

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	89,784	0	0	0	89,784
FTA 5303	0	433,203	97,200	0	530,403
TDA	0	56,127	0	0	56,127
In-Kind Commits	11,633	0	0	0	11,633
<b>Total</b>	<b>\$101,417</b>	<b>\$489,330</b>	<b>\$97,200</b>	<b>\$0</b>	<b>\$687,947</b>
Toll Credits/Not a revenue	0	0	11,149	0	11,149

### 070.4851.01 CLOUD INFRASTRUCTURE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	40,074	5,938	9,636	24,500	
Staff	177,531		121,689	55,842	
<b>Total</b>	<b>217,605</b>	<b>5,938</b>	<b>131,325</b>	<b>80,342</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALLIED DIGITAL SERVICES, LLC

Start Date:	03/22/2012	End Date:	06/30/2020	Number:	12-019-C1
Total Award:	3,368,284	FY Value:	97,200	PY Expends:	13,894

**STATUS:** CONTRACT EXECUTED      **VENDOR:** DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	240,000	PY Expends:	215,251

**080.0153.04 REGIONAL ASSESSMENT**

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, and economic indicators.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Collection and analysis of data and information to assess progress toward regional plan goals, including the maintenance and enhancement of the 'REVISION' regional performance monitoring tool.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Coordinate annual regional HPMS data collection and outreach efforts with Caltrans.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	75
4	Review and analyze vehicle occupancy data and submit required Annual Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

**080.0153.04 REGIONAL ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of enhancements developed in support of the 'REVISION' regional performance monitoring tool.	06/30/2020	
2	Reports related to the annual regional HPMS data collection and outreach efforts.	06/30/2020	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Continued compilation and analysis of data resources in support of regional assessment activities including coordination with local jurisdictions on the monitoring of local performance in regard to the 2016 RTP/SCS. Coordination with Caltrans on the 2020 HPMS data collection process and planning for annual HPMS stakeholder workshop. On-going management of the REVISION regional planning tool. Continued on-going management of the annual Average Vehicle Occupancy (AVO) program for two Orange County toll facilities.

Issues:

Resolution:

Comment:

080.0153.04 REGIONAL ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,157	0	0	0	87,157
Benefits	69,294	0	0	0	69,294
Indirect Cost	195,090	0	0	0	195,090
Travel	10,000	0	0	0	10,000
Non-Profits/IHL	0	0	0	110,000	110,000
In-Kind Commits	46,842	0	0	0	46,842
<b>Total</b>	<b>\$408,383</b>	<b>\$0</b>	<b>\$0</b>	<b>\$110,000</b>	<b>\$518,383</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	361,541	0	0	0	361,541
FTA 5303	0	0	0	97,383	97,383
TDA	0	0	0	12,617	12,617
In-Kind Commits	46,842	0	0	0	46,842
<b>Total</b>	<b>\$408,383</b>	<b>\$0</b>	<b>\$0</b>	<b>\$110,000</b>	<b>\$518,383</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	235,137	72,630	71,326	91,181	
<b>Total</b>	<b>235,137</b>	<b>72,630</b>	<b>71,326</b>	<b>91,181</b>	



**080.0153.04 REGIONAL ASSESSMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Compile and analyze regional data in support of comprehensive regional performance monitoring system to monitor implementation of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Maintain data collection and analysis in support of MAP-21 travel time reliability, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Manage SCAG's 2016 RTP/SCS on-going regional performance monitoring, data collection, and reporting program, including monitoring enhancements provided through SB 150.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Development of draft 2020 RTP/SCS chapter and technical report related to regional performance measures and performance monitoring, including federal MAP-21 performance management and reporting requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to on-going 2016 RTP/SCS performance monitoring.	06/30/2020	
2	Summary of activities related to MAP-21 performance management data collection, analysis, and reporting activities for travel time, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2020	
3	Draft and Final 2020 RTP/SCS 'Performance Measures' chapter.	06/30/2020	
4	Draft and Final 2020 RTP/SCS 'Performance Measures' technical report.	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Management of SCAG's MAP-21 performance monitoring, data collection, and reporting program. Continued coordination with Caltrans and local stakeholders on statewide and regional MAP-21 performance monitoring targets. Management of on-going regional performance monitoring program in support of implementation of the 2016 RTP/SCS. Completed draft final Performance Monitoring chapter and technical report for the 2020 RTP/SCS (Connect SoCal), including reporting of the results of the Plan's performance analysis. Developed MAP-21 System Performance Report included in the draft final 2020 RTP/SCS Performance Measures Technical Report.

Issues:

Resolution:

Comment:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,094	0	0	0	75,094
Benefits	59,704	0	0	0	59,704
Indirect Cost	168,089	0	0	0	168,089
Travel	6,000	0	0	0	6,000
In-Kind Commits	40,020	0	0	0	40,020
<b>Total</b>	<b>\$348,907</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,907</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	308,887	0	0	0	308,887
In-Kind Commits	40,020	0	0	0	40,020
<b>Total</b>	<b>\$348,907</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,907</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	167,520	47,794	56,545	63,181	
<b>Total</b>	<b>167,520</b>	<b>47,794</b>	<b>56,545</b>	<b>63,181</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	65
2	Write, edit, design and disseminate periodic newsletters.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
4	Enhance and maintain website content.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2020	
2	Website promoting and describing all SCAG programs, plans, services and initiatives.	06/30/2020	
3	Electronic newsletters.	06/30/2020	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2020	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

#### Accomplishments:

Step 1: SCAG has recorded, streamed and provided archive videos of its monthly Regional Council meetings and special Joint Meetings of the Regional Council and Policy Committees, and began producing videos for the Sustainability Awards and Year in Review; Step 2: Produced and distributed the daily Morning Clips, weekly SCAG Update, monthly Spotlight e-newsletters; Step 3: Applied edits/changes to the Connect SoCal plan and its 20 technical reports, updated Connect SoCal Plan Summary, designed Regional Guide brochure, and began developing event materials for SCAG's Regional Conference and General Assembly and Demographic Workshop; Step 4: Updated website content for Connect SoCal, Go Human Campaign, FTIP and SCAG's main website.

#### Issues:

Regional Conference and General Assembly is cancelled due to the Coronavirus pandemic.

#### Resolution:

The cancellation of the conference impacts some of the event marketing deliverables, however we will continue certain aspects of the program online or at other meetings. For example, we will continue the annual Sustainability Awards through online media and video promotion. Student Showcase will be promoted online and at a future board meeting.

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	496,718	0	0	0	496,718
Benefits	394,914	0	0	0	394,914
Indirect Cost	1,111,843	0	0	0	1,111,843
Other	100,000	0	0	0	100,000
Consultant TC	0	0	466,000	0	466,000
In-Kind Commits	272,528	0	0	0	272,528
<b>Total</b>	<b>\$2,376,003</b>	<b>\$0</b>	<b>\$466,000</b>	<b>\$0</b>	<b>\$2,842,003</b>
Toll Credits/Not an Expenditure	0	0	53,451	0	53,451

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,003,475	0	0	0	1,003,475
FTA 5303	0	0	466,000	0	466,000
FTA 5303 C/O	1,100,000	0	0	0	1,100,000
In-Kind Commits	272,528	0	0	0	272,528
<b>Total</b>	<b>\$2,376,003</b>	<b>\$0</b>	<b>\$466,000</b>	<b>\$0</b>	<b>\$2,842,003</b>
Toll Credits/Not a revenue	0	0	53,451	0	53,451

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,589,571	521,993	519,521	548,057	
Consultant TC	10,893		650	10,243	
<b>Total</b>	<b>1,600,464</b>	<b>521,993</b>	<b>520,171</b>	<b>558,300</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ROBERT WALL CONSULTING LLC

Start Date:	11/03/2016	End Date:	06/30/2020	Number:	17-012-C1
Total Award:	563,925	FY Value:	172,975	PY Expends:	94,282

**STATUS:** CONTRACT EXECUTED      **VENDOR:** MELTWATER NEWS US INC

Start Date:	09/21/2016	End Date:	02/01/2020	Number:	17-004-C1
Total Award:	74,567	FY Value:	12,782	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2021	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,000	PY Expends:	0

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed and distributed targeted press releases for the comment period on the Draft Connect SoCal plan and demographic trends tracked by Connect SoCal, as well as a press release announcing the permanent appointment of a new Planning Director. Drafted, edited and coordinated the publication of opinion editorial pieces supporting Connect SoCal in regional news outlets. Maintained and updated media plans for Connect SoCal. Prepared media plans and materials for the 2020 SCAG Sustainability Awards.

#### Issues:



**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	169,591	0	0	0	169,591
Benefits	134,833	0	0	0	134,833
Indirect Cost	379,607	0	0	0	379,607
Other	5,000	0	0	0	5,000
Consultant TC	0	0	165,000	0	165,000
In-Kind Commits	89,272	0	0	0	89,272
<b>Total</b>	<b>\$778,303</b>	<b>\$0</b>	<b>\$165,000</b>	<b>\$0</b>	<b>\$943,303</b>
Toll Credits/Not an Expenditure	0	0	18,926	0	18,926

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	389,031	0	0	0	389,031
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	165,000	0	165,000
In-Kind Commits	89,272	0	0	0	89,272
<b>Total</b>	<b>\$778,303</b>	<b>\$0</b>	<b>\$165,000</b>	<b>\$0</b>	<b>\$943,303</b>
Toll Credits/Not a revenue	0	0	18,926	0	18,926



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	147,782	35,921	26,106	85,755	
Consultant TC	33,183		12,162	21,021	
<b>Total</b>	<b>180,965</b>	<b>35,921</b>	<b>38,268</b>	<b>106,776</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	102,848	PY Expends:	60,651

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PRESSRELATIONS INC

Start Date:	02/01/2020	End Date:	01/31/2021	Number:	20-006-C01
Total Award:	37,798	FY Value:	4,726	PY Expends:	0

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Assist with public outreach to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	80
3	Assist with meeting and workshop coordination and other activities intended to provide outreach support for SCAG's planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and supporting documentation for SCAG facilitated activities.	06/30/2020	06/30/2020
2	Survey and final reports.	06/30/2020	06/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 83 **STATUS:** IN PROGRESS

#### Accomplishments:

Managed and executed digital advertising outreach plan, prepared Public Participation technical report and responses to comments, and facilitated the coordination of outreach forums for elected officials and the public for the final release of the Connect SoCal plan (2020 RTP/SCS). Conducted virtual events to increase public engagement (tele townhalls and webinars).

#### Issues:

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	62,254	0	0	0	62,254
Benefits	49,495	0	0	0	49,495
Indirect Cost	139,348	0	0	0	139,348
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant	0	55,000	0	0	55,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	33,569	0	0	0	33,569
<b>Total</b>	<b>\$292,666</b>	<b>\$55,000</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$672,666</b>
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	259,097	0	0	0	259,097
FTA 5303	0	0	325,000	0	325,000
FTA 5303 C/O	0	48,692	0	0	48,692
TDA	0	6,308	0	0	6,308
In-Kind Commits	33,569	0	0	0	33,569
<b>Total</b>	<b>\$292,666</b>	<b>\$55,000</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$672,666</b>
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	96,520	25,092	47,834	23,594	
Consultant TC	156,801		40,844	115,957	
<b>Total</b>	<b>253,321</b>	<b>25,092</b>	<b>88,678</b>	<b>139,551</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: JKH CONSULTING

Start Date:	04/24/2019	End Date:	06/30/2020	Number:	19-043-C01
Total Award:	777,605	FY Value:	379,288	PY Expends:	352,631

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a framework for administering the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Initiate year two of the program for interns.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Six fall interns onboarded by end of October/early November and one additional intern onboarded in January. Implemented "Meet the Interns" presentation series for All Staff Meetings.

#### Issues:

#### Resolution:

**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	402,000	0	0	0	402,000
Indirect Cost	603,644	0	0	0	603,644
Other	82,086	0	0	0	82,086
<b>Total</b>	<b>\$1,087,730</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,087,730</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	1,087,730	0	0	0	1,087,730
<b>Total</b>	<b>\$1,087,730</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,087,730</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	265,071	119,807	62,053	83,211	
<b>Total</b>	<b>265,071</b>	<b>119,807</b>	<b>62,053</b>	<b>83,211</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events throughout the year.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Conduct on-going coordinating meetings with staff & consultants associated with major SCAG initiatives and other outreach efforts, such as the RTP/SCS, active transportation, economic strategy and sustainability programs.	07/01/2019	06/30/2020	06/15/2019	06/30/2020	Staff	75
3	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council and Policy Committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2020	06/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff operated a Regional Office in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Staff facilitated meetings, presentations, workshops, public hearings and other events





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 095.1633.01 PUBLIC INVOLVEMENT

throughout the region regarding SCAG's Connect SoCal plan and other SCAG related policies and programs. Staff hosted and participated in events with partner agencies, business and community groups.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	522,067	0	0	0	522,067
Benefits	415,068	0	0	0	415,068
Indirect Cost	1,168,582	0	0	0	1,168,582
Travel	20,000	0	0	0	20,000
Other	13,500	0	0	0	13,500
In-Kind Commits	277,159	0	0	0	277,159
<b>Total</b>	<b>\$2,416,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,416,376</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,039,217	0	0	0	1,039,217
FTA 5303 C/O	1,100,000	0	0	0	1,100,000
In-Kind Commits	277,159	0	0	0	277,159
<b>Total</b>	<b>\$2,416,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,416,376</b>

095.1633.01 PUBLIC INVOLVEMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,696,581	580,231	568,747	547,603	
<b>Total</b>	<b>1,696,581</b>	<b>580,231</b>	<b>568,747</b>	<b>547,603</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Participated in Metro ITS workshops. ITS records have been maintained on a continuous basis.

**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**

Issues:

None

Resolution:

None

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,441	0	0	0	34,441
Benefits	27,382	0	0	0	27,382
Indirect Cost	77,092	0	0	0	77,092
Travel	3,000	0	0	0	3,000
In-Kind Commits	18,387	0	0	0	18,387
<b>Total</b>	<b>\$160,302</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,302</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	141,915	0	0	0	141,915
In-Kind Commits	18,387	0	0	0	18,387
<b>Total</b>	<b>\$160,302</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,302</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	123,279	45,413	40,344	37,522	
<b>Total</b>	<b>123,279</b>	<b>45,413</b>	<b>40,344</b>	<b>37,522</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	98
2	On-call consultant support for the Regional ITS Architecture	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2020	
2	Training materials and webinar	06/30/2018	

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

Executed all four workshops in the region, in Orange, Los Angeles, Riverside and San Bernardino Counties.

#### Issues:

#### Resolution:

Workshops have been completed.

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	665	0	0	0	665
Benefits	529	0	0	0	529
Indirect Cost	1,488	0	0	0	1,488
Consultant	0	24,632	0	0	24,632
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	348	0	0	0	348
<b>Total</b>	<b>\$3,030</b>	<b>\$24,632</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$77,662</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	2,682	0	0	0	2,682
FTA 5303	0	0	50,000	0	50,000
FTA 5303 C/O	0	21,807	0	0	21,807
TDA	0	2,825	0	0	2,825
In-Kind Commits	348	0	0	0	348
<b>Total</b>	<b>\$3,030</b>	<b>\$24,632</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$77,662</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

100.1630.03

### REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,996		2,404	2,592	
Consultant TC	31,702		15,865	15,837	
Consultant	1,258			1,258	
<b>Total</b>	<b>37,956</b>		<b>18,269</b>	<b>19,687</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2021	Number:	17-036-C1
Total Award:	344,161	FY Value:	51,258	PY Expend:	269,529



### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2019	02/01/2020	01/02/2019	06/30/2020	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2019-20 OWP Quarterly Progress Reports.	06/30/2020	
2	FY 2019-20 Amendments.	06/30/2020	
3	FY 2020-21 Draft OWP and Budget.	06/30/2020	
4	FY 2020-21 Final OWP and Budget.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 78 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared and submitted to Caltrans:

1. FY 2018-19 OWP 4th Quarter Progress Report with preliminary expenditures
2. FY 2018-19 OWP 4th Quarter Progress Report with final expenditures
3. FY 2019-20 OWP Amendment 1
4. FY 2019-20 OWP Amendment 2
5. FY 2019-20 OWP 1st Quarter Progress Report
6. FY 2019-20 OWP 2nd Quarter Progress Report

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- 7. FY 2019-20 OWP Amendment 3
- 8. FY 2020-21 OWP Draft Budget

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	190,727	0	0	0	190,727
Benefits	151,637	0	0	0	151,637
Indirect Cost	426,919	0	0	0	426,919
Other	121,116	0	0	0	121,116
In-Kind Commits	115,361	0	0	0	115,361
<b>Total</b>	<b>\$1,005,760</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,005,760</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	645,374	0	0	0	645,374
FHWA PL C/O	245,025	0	0	0	245,025
In-Kind Commits	115,361	0	0	0	115,361
<b>Total</b>	<b>\$1,005,760</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,005,760</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	717,494	223,145	237,310	257,039	
<b>Total</b>	<b>717,494</b>	<b>223,145</b>	<b>237,310</b>	<b>257,039</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Attend grant workshops, program updates, and project meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff prepared several MOUs for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

#### Issues:

**120.0175.02 GRANT ADMINISTRATION**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	101,888	0	0	0	101,888
Benefits	81,006	0	0	0	81,006
Indirect Cost	228,064	0	0	0	228,064
<b>Total</b>	<b>\$410,958</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,958</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	410,958	0	0	0	410,958
<b>Total</b>	<b>\$410,958</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,958</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	243,755	93,698	92,644	57,413	
<b>Total</b>	<b>243,755</b>	<b>93,698</b>	<b>92,644</b>	<b>57,413</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff	75
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	75
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Convened private industry roundtable and continued outreach and engagement with public agency partners.

#### Issues:

**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,445	0	0	0	24,445
Benefits	19,435	0	0	0	19,435
Indirect Cost	54,715	0	0	0	54,715
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	12,775	0	0	0	12,775
<b>Total</b>	<b>\$111,370</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$161,370</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	98,595	0	0	0	98,595
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	12,775	0	0	0	12,775
<b>Total</b>	<b>\$111,370</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$161,370</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,841	11,590	405	-154	
<b>Total</b>	<b>11,841</b>	<b>11,590</b>	<b>405</b>	<b>-154</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To perform continued analysis for the regional dedicated freight corridor system including analysis of truck traffic and potential institutional frameworks.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Continue analysis of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	75
3	Analyze potential institutional frameworks.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	06/30/2020	
2	Ad-hoc analyses completed in consideration of potential institutional frameworks.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued assessment of corridor for the RTP/SCS.

#### Issues:

**130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,827	0	0	0	83,827
Benefits	66,647	0	0	0	66,647
Indirect Cost	187,636	0	0	0	187,636
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	43,806	0	0	0	43,806
<b>Total</b>	<b>\$381,916</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$431,916</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	338,110	0	0	0	338,110
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	43,806	0	0	0	43,806
<b>Total</b>	<b>\$381,916</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$431,916</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	180,055	49,724	52,042	78,289	
<b>Total</b>	<b>180,055</b>	<b>49,724</b>	<b>52,042</b>	<b>78,289</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2020	
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

**Accomplishments:**

Completed contract amendment to finalize work effort.

**Issues:**



# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

Resolution:

Comment:

SCAG held a kick-off meeting in February 2020 with consultant to frame the deliverables and schedule for the SCAG region broadband market assessment. Weekly meetings have been occurring providing status updates on project progress. SCAG has collaborated with pertinent stakeholders to incorporate refined cost estimates for fiber-related projects.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,235	0	0	0	11,235
Benefits	8,932	0	0	0	8,932
Indirect Cost	25,147	0	0	0	25,147
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	5,871	0	0	0	5,871
<b>Total</b>	<b>\$51,185</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$151,185</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	45,314	0	0	0	45,314
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	5,871	0	0	0	5,871
<b>Total</b>	<b>\$51,185</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$151,185</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,625	1,161	1,042	8,422	
<b>Total</b>	<b>10,625</b>	<b>1,161</b>	<b>1,042</b>	<b>8,422</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.18 GOODS MOVEMENT PLANNING**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2016 RTP and Comprehensive Regional Goods Movement Plan and Implementation Strategy. Begin development of 2020 RTP goods movement elements. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the goods movement component of the RTP.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Monitor state and federal legislation, regulations, and guidance to assess implications on RTP goods movement planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

**Accomplishments:**

Completed last mile delivery technical study; finalizing report.

**Issues:**

**Resolution:**

**130.0162.18 GOODS MOVEMENT PLANNING**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	219,636	0	0	0	219,636
Benefits	174,621	0	0	0	174,621
Indirect Cost	491,627	0	0	0	491,627
Printing	2,500	0	0	0	2,500
Travel	12,500	0	0	0	12,500
Other	50,000	0	0	0	50,000
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	123,198	0	0	0	123,198
<b>Total</b>	<b>\$1,074,082</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$1,324,082</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	479,829	0	0	0	479,829
FTA 5303	471,055	0	250,000	0	721,055
In-Kind Commits	123,198	0	0	0	123,198
<b>Total</b>	<b>\$1,074,082</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$1,324,082</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675



130.0162.18 GOODS MOVEMENT PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	994,821	371,904	339,276	283,641	
<b>Total</b>	<b>994,821</b>	<b>371,904</b>	<b>339,276</b>	<b>283,641</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA rule-making related to new provisions in the Moving Ahead for Progress in the 21st Century Act (MAP-21) and coordinate with transit operators to address new requirements regarding transit asset management and transit safety as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Address federal requirements for metropolitan transportation planning under MAP-21 and the FAST ACT, including transit asset management and transit safety.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Provide technical analysis and support for regional transit planning studies and the development of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2020	
3	Transit system performance report incorporating the latest National Transit Database data	06/30/2020	

**140.0121.01 TRANSIT PLANNING**

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Staff supported and integrated regional transit operators in the metropolitan transportation planning process , primarily through the Regional Transit Technical Advisory Committee which met on March 30, 2020 in the 3rd Qtr. Other activities included monitoring and implementing FTA rule-making regarding performance-based planning and particularly state of good repair/transit asset management; and assessing causes of transit ridership decline in the region. Staff also researched new technology and mobility innovations into the delivery of transit services ; and monitored and reported on regional transit system performance. This reporting was incorporated in to the Transit Technical Report of 2020 Connect SoCal (RTP/SCS).

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,944	0	0	0	136,944
Benefits	108,877	0	0	0	108,877
Indirect Cost	306,532	0	0	0	306,532
Travel	10,000	0	0	0	10,000
In-Kind Commits	72,859	0	0	0	72,859
<b>Total</b>	<b>\$635,212</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$635,212</b>

140.0121.01 TRANSIT PLANNING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	262,353	0	0	0	262,353
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	72,859	0	0	0	72,859
<b>Total</b>	<b>\$635,212</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$635,212</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	312,732	97,668	81,879	133,185	
<b>Total</b>	<b>312,732</b>	<b>97,668</b>	<b>81,879</b>	<b>133,185</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN Board and TAC, the Metrolink Board and TAC, the Southern California Rail Partners Group, the Southern California Inland Corridor Group and various stakeholder and community meetings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Provide technical analysis and support for regional passenger rail planning studies and in preparation for the RTP/SCS update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2020	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

#### PROGRESS

PERCENTAGE COMPLETED: **75** STATUS: **IN PROGRESS**

**Accomplishments:**

Staff participated in and supported regional and statewide passenger rail planning efforts , including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities in the 3rd Qtr. Staff also completed the Passenger Rail Technical Report of 2020 Connect SoCal (RTP/SCS).

**Issues:**

**Resolution:**

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,503	0	0	0	46,503
Benefits	36,972	0	0	0	36,972
Indirect Cost	104,091	0	0	0	104,091
In-Kind Commits	24,302	0	0	0	24,302
<b>Total</b>	<b>\$211,868</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$211,868</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	187,566	0	0	0	187,566
In-Kind Commits	24,302	0	0	0	24,302
<b>Total</b>	<b>\$211,868</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$211,868</b>

**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	207,937	74,608	69,399	63,930	
<b>Total</b>	<b>207,937</b>	<b>74,608</b>	<b>69,399</b>	<b>63,930</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)**

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

This multi-year study will evaluate an extension of the Metro Green Line to connect to the Norwalk/Santa Fe Springs Metrolink station and improve connectivity between Metro Rail and the Los Angeles -San Diego-San Luis Obispo (LOSSAN) rail corridor. The study will evaluate horizontal and vertical alignment issues, ridership, costs, impacts, station area development opportunities, and TOD opportunities along the corridor.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
2	Conduct stakeholder outreach	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0
3	Develop and analyze alternatives (alignments, stations, ridership, community and environmental impacts)	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0
4	Produce draft and final reports	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Alternatives assessment and ridership forecasts	06/30/2020	
2	Final report and recommendations	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:



140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

Issues:

Project continues to be on hold pending completion of Visioning Study. Visioning Study RFP is anticipated to be released in 4th Quarter.

Resolution:

Project will resume upon completion of the Visioning Study which is now anticipated to occur in FY 21.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,193	0	0	0	7,193
Benefits	5,719	0	0	0	5,719
Indirect Cost	16,101	0	0	0	16,101
Consultant	0	377,097	0	0	377,097
<b>Total</b>	<b>\$29,013</b>	<b>\$377,097</b>	<b>\$0</b>	<b>\$0</b>	<b>\$406,110</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	29,013	377,097	0	0	406,110
<b>Total</b>	<b>\$29,013</b>	<b>\$377,097</b>	<b>\$0</b>	<b>\$0</b>	<b>\$406,110</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,327			1,327	
<b>Total</b>	<b>1,327</b>			<b>1,327</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
2	Develop regional TAM inventory and database.	07/01/2019	06/30/2020	07/01/2019	10/31/2019	Consultant	100
3	Forecast regional TAM needs and develop cost estimates.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	100
4	Facilitate development of regional TAM targets.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TAM inventory and database	06/30/2020	09/30/2019
2	Forecast tool for estimating future regional TAM needs and costs.	06/30/2020	09/30/2019
3	Regional TAM targets for inclusion in RTP/SCS update.	06/30/2020	11/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 94 **STATUS:** IN PROGRESS

#### Accomplishments:

Transit asset management regional inventories and targets were adopted in coordination with transit operators and county transportation commissions in the 2nd Qtr., and these regional targets were incorporated in to Connect SoCal (RTP/SCS).

Task 2, Stakeholder Engagement, Task 3, Situational Analysis and Task 5, Target Setting were completed in the 3rd Qtr.

**140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,019	0	0	0	24,019
Benefits	19,096	0	0	0	19,096
Indirect Cost	53,762	0	0	0	53,762
Consultant	0	33,160	0	0	33,160
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	12,552	0	0	0	12,552
<b>Total</b>	<b>\$109,429</b>	<b>\$33,160</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$342,589</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	96,877	0	0	0	96,877
FTA 5303	0	0	200,000	0	200,000
FTA 5303 C/O	29,357	0	0	0	29,357
TDA	0	3,803	0	0	3,803
In-Kind Commits	12,552	0	0	0	12,552
<b>Total</b>	<b>\$138,786</b>	<b>\$3,803</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$342,589</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,610	14,479	10,541	7,590	
Consultant TC	135,233			135,233	
<b>Total</b>	<b>167,843</b>	<b>14,479</b>	<b>10,541</b>	<b>142,823</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	04/04/2019	End Date:	06/30/2020	Number:	19-007-C01
Total Award:	356,539	FY Value:	200,000	PY Expends:	109,228

### 140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

This study will evaluate the feasibility of providing passenger ferry service along the coast of the SCAG region and make recommendations for potential further study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	12/31/2019	10/01/2019	06/30/2020	Staff/Consultant	0
2	Conduct literature review, identify market demand, and evaluate opportunities and constraints	07/01/2019	11/30/2019	10/01/2019	06/30/2020	Consultant	0
3	Prepare draft and final recommendations	10/01/2019	12/31/2019	10/01/2019	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Baseline analysis report	11/30/2019	
2	Draft and Final Feasibility Report	12/31/2019	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** CANCELED

#### Accomplishments:

This project is being cancelled and not carried over in to FY21.

#### Issues:

#### Resolution:

**140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY**

Comment:

This project is being cancelled and not carried over in to FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	897	0	0	0	897
Benefits	714	0	0	0	714
Indirect Cost	2,008	0	0	0	2,008
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	469	0	0	0	469
<b>Total</b>	<b>\$4,088</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$54,088</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	3,619	0	0	0	3,619
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	469	0	0	0	469
<b>Total</b>	<b>\$4,088</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$54,088</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50
2	Collect and analyze ridership and socioeconomic data	07/01/2019	11/30/2019	07/01/2019	05/01/2020	Consultant	90
3	Develop and conduct mail survey of neighborhood residents and analyze results	09/01/2019	04/01/2020	01/01/2020	04/01/2020	Consultant	0
4	Prepare final report and presentation	03/01/2020	06/30/2020	01/01/2020	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final survey instrument	01/01/2020	06/30/2020
2	Draft and final report and presentation	06/30/2020	12/31/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 28 **STATUS:** DELAYED

#### Accomplishments:

Conducted data collection for transit and socioeconomic/Census data. Conducted mapping and analysis to identify potential survey locations. Next steps to include finalizing survey locations and begin development of survey instrument.

#### Issues:

COVID-19 and Governor's Executive Order has resulted in closure of UCLA campus, which impacted the research team. Further, the stay at home order impacted the survey portion of the study. Overall impacts include a delay of the study progress.

**140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2**

Resolution:

Team is evaluating potential alternative methods to conduct the survey . Contract has been extended to 6/30/2020.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,193	0	0	0	7,193
Benefits	5,719	0	0	0	5,719
Indirect Cost	16,101	0	0	0	16,101
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	3,759	0	0	0	3,759
<b>Total</b>	<b>\$32,772</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$182,772</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,013	0	0	0	29,013
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	3,759	0	0	0	3,759
<b>Total</b>	<b>\$32,772</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$182,772</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,562	1,927	8,133	7,502	
<b>Total</b>	<b>17,562</b>	<b>1,927</b>	<b>8,133</b>	<b>7,502</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE REGENTS OF THE UNIVERSITY OF CALIF

Start Date:	05/17/2019	End Date:	12/31/2020	Number:	19-024-C01
Total Award:	105,033	FY Value:	103,462	PY Expends:	1,390

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	06/30/2020	01/02/2019	06/28/2020	Consultant	70
2	Develop SRTS plan	01/01/2019	03/30/2020	09/01/2019	06/28/2020	Consultant	75
3	Develop a final SRTS plan	03/31/2020	06/28/2020	04/01/2020	06/28/2020	Consultant	0
4	Provide project administration oversight.	07/01/2018	06/30/2020	01/10/2019	06/28/2020	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SRTS Plan	06/28/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

Monthly meetings held, public meetings initiated, Draft Safe Routes to School Plan initiated, Walking Safety Assessments initiated.

Overall FY19 Q4: 2 events, FY20 Q1: 10 meeting/events, FY20 Q2: no meeting held, preparation completed for FYQ3 outreach. FY20 Q3: 1 community meeting held, 2 others cancelled due to COVID-19. Student tallies and Workshop 2 & 3 cancelled due to school district closure.

**145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN**

Issues:

COVID-19 is impacting community engagement activities. Meetings, sidewalk workshops, and events cancelled in Q3, rescheduled for Q4, may not be able to occur at all.

Resolution:

Exploring alternative and virtual engagement activities for Q4. Consultant has already obtained enough feedback to go forward with engineering recommendations. Consultant to finalize administrative draft by April 2020, to lack the remaining outreach activities.

Comment:

Project is multi-year. Product #1 is Final SRTS Plan.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	701	0	0	0	701
Benefits	557	0	0	0	557
Indirect Cost	1,568	0	0	0	1,568
Other	965	0	0	0	965
Consultant	0	126,937	0	0	126,937
Cash/Local Other	0	19,113	0	0	19,113
<b>Total</b>	<b>\$3,791</b>	<b>\$146,050</b>	<b>\$0</b>	<b>\$0</b>	<b>\$149,841</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	127,791	0	0	127,791
TDA	2,937	0	0	0	2,937
Cash/Local Other	0	19,113	0	0	19,113
<b>Total</b>	<b>\$2,937</b>	<b>\$146,904</b>	<b>\$0</b>	<b>\$0</b>	<b>\$149,841</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,839		2,492	347	
Consultant	17,854			17,854	
<b>Total</b>	<b>20,693</b>		<b>2,492</b>	<b>18,201</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	01/10/2019	End Date:	06/30/2020	Number:	18-029-C01
Total Award:	178,566	FY Value:	126,752	PY Expends:	51,813

**145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY**

**OBJECTIVE:** PROJECT MANAGER: **STEPHEN FOX**

Identify connectivity barriers to transit as well as recommend improvements in connectivity for multi-modal travel options in and around the Port Hueneme and Point Mugu military installations.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Data collection	07/01/2019	06/30/2020	04/01/2019	11/30/2019	Staff/Consultant	100
2	Public Outreach	07/01/2019	06/30/2020	04/01/2019	06/30/2020	Staff/Consultant	90
3	Develop Recommendations	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	80
4	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2020	12/31/2019
2	Outreach plan	06/30/2020	09/30/2019
3	Final Report	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS**

**Accomplishments:**

A draft Recommendations for Improved Transportation Options to NBVC was completed in the 3rd Qtr.

**Issues:**

145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

Resolution:

N/A

Comment:

Project is multi-year. Negative staff expenditures are fringe/indirect cost adjustments.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,683	0	0	0	1,683
Benefits	1,338	0	0	0	1,338
Indirect Cost	3,767	0	0	0	3,767
Other	618	0	0	0	618
Consultant	0	62,658	0	0	62,658
<b>Total</b>	<b>\$7,406</b>	<b>\$62,658</b>	<b>\$0</b>	<b>\$0</b>	<b>\$70,064</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	56,018	0	0	56,018
TDA	6,859	0	0	0	6,859
Cash/Local Other	0	7,187	0	0	7,187
<b>Total</b>	<b>\$6,859</b>	<b>\$63,205</b>	<b>\$0</b>	<b>\$0</b>	<b>\$70,064</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	401		406	-5	
Consultant	30,708		12,711	17,997	
<b>Total</b>	<b>31,109</b>		<b>13,117</b>	<b>17,992</b>	





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4816.01      FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:      CONTRACT EXECUTED                      VENDOR:      HEATHER M VISSCHER DBA AMMA TRANSIT**

Start Date:	02/13/2019	End Date:	06/30/2020	Number:	18-035-C01
Total Award:	87,794	FY Value:	60,794	PY Expends:	25,342

### 145.4817.01 MOBILITY INNOVATIONS AND PRICING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Develop an implementation plan for value pricing, including assessment of Mobility Pricing Pilot program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	66
2	Conduct Mobility Pricing Pilot analysis and outreach.	07/01/2019	06/30/2020	11/01/2019	06/30/2020	Staff/Consultant	66

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on analysis for a Mobility Pricing Pilot program.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 66 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant contract was finalized and executed. Project was initiated, including development of work plan, formation of EJ Advisory Committee, and initial convening of meetings.

#### Issues:

Consultant has been selected.

#### Resolution:

Negotiating to execute contract.

#### Comment:

Project is multi-year.

145.4817.01 MOBILITY INNOVATIONS AND PRICING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,206	0	0	0	12,206
Benefits	9,705	0	0	0	9,705
Indirect Cost	27,321	0	0	0	27,321
Consultant	0	540,000	0	0	540,000
<b>Total</b>	<b>\$49,232</b>	<b>\$540,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$589,232</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	432,000	0	0	432,000
TDA	49,232	108,000	0	0	157,232
<b>Total</b>	<b>\$49,232</b>	<b>\$540,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$589,232</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	76,456	13,144	28,074	35,238	
<b>Total</b>	<b>76,456</b>	<b>13,144</b>	<b>28,074</b>	<b>35,238</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS

Start Date:	11/19/2019	End Date:	06/30/2020	Number:	20-003-C01
Total Award:	497,487	FY Value:	497,487	PY Expends:	0

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	60
2	Conduct research, and analysis to undergird policy recommendations	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Consultant	65
3	Perform project management and report progress to Caltrans	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	06/30/2020	
2	West Side Cities Council of Government Mobility Plan Final Report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 68 **STATUS:** IN PROGRESS

#### Accomplishments:

An RFP was released in FY19, however the first and second selections were unable to perform the work at the budget. SCAG received approval for a scope change in order to release a new revised RFP. An RFP was released and a consultant selected. Staff is hoping to begin work in Q3.

In the meantime an MOU was executed with UC Davis for the Automated Vehicle modeling effort task, and work being in Q1. WSCCOG will enter into two separate agreements and will fund the payments to the consultant for the Metro grant portion. A second RFP was successfully issued, and executed at the end of the year, work was able to commence on December 17th and will proceed in Q3 & Q4.

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Consultant work commenced in earnest in Q3 at an accelerated pace. An early public engagement was planned and held in the Westside Cities Study area. Bi-weekly team meetings has kept the data collection and analysis on pace.

**Issues:**

This project features public and stakeholder engagement tasks before the final deliverables can be prepared. Consultant has adapted engagement meeting to an virtual event, however meaningful input may be challenging.

**Resolution:**

SCAG has included this project in a list of Caltrans funded projects, and has asked for extensions.

**Comment:**

This is a multi-year project. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023. Negative staff expenditures are fringe/indirect cost adjustments.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,957	0	0	0	1,957
Benefits	1,556	0	0	0	1,556
Indirect Cost	4,380	0	0	0	4,380
Other	2,648	0	0	0	2,648
Consultant	0	460,176	0	0	460,176
Cash/Local Other	0	47,313	0	0	47,313
<b>Total</b>	<b>\$10,541</b>	<b>\$507,489</b>	<b>\$0</b>	<b>\$0</b>	<b>\$518,030</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	367,531	0	0	367,531
TDA	8,197	0	0	0	8,197
Cash/Local Other	0	142,302	0	0	142,302
<b>Total</b>	<b>\$8,197</b>	<b>\$509,833</b>	<b>\$0</b>	<b>\$0</b>	<b>\$518,030</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,930	1,776	8,283	-129	
<b>Total</b>	<b>9,930</b>	<b>1,776</b>	<b>8,283</b>	<b>-129</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	04/19/2019	End Date:	06/30/2020	Number:	M-033-18
Total Award:	142,091	FY Value:	142,091	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	297,380	PY Expends:	0

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Convene public and private stakeholders to define steps that can be taken locally to support technologically feasible and cost-effective paths forward for reduction of GHGs and criteria pollutants. The specific focus of the strategies may be penetration of clean vehicle and fuels technologies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and fiscal management	07/01/2019	06/30/2020	10/01/2018	06/30/2020	Staff/Consultant	80
2	Conduct outreach to stakeholders including focus group and workshop	07/01/2019	06/30/2020	10/01/2018	04/30/2020	Staff/Consultant	80
3	Define Alternative Paths to Clean Vehicle and Fuels Implementation	07/01/2019	06/30/2020	10/01/2018	03/30/2020	Staff/Consultant	85
4	Identify Implementation barriers and strategies	07/01/2019	06/30/2020	07/01/2019	03/30/2020	Staff/Consultant	50
5	Prepare recommendations and final report	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	30

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of executed consultant contract, invoices and quarterly reports	06/30/2020	
2	Outreach Findings and Conclusions Tech Memo	06/30/2020	
3	Tech memo documenting analysis of alternative paths	06/30/2020	
4	Documentation of challenges and available actions to accelerate clean vehicle and fuel technologies	06/30/2020	
5	Final Report	06/30/2020	

145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY

PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

In Q3, the final report was initiated and will be completed in Q4. A draft of implementation barriers and strategies was created and is currently under review. Strategies and recommendations were created for local government efforts towards zero emission vehicle deployment (Task 4).

Final draft for Existing Conditions Report and held TAC meetings (Task 5).

In FY20 Q2, outreach was focused on Environmental Justice communities. Preparations were made for additional outreach and a survey to collect input from Environmental Justice Groups was created. Also, a list of stakeholders to receive the survey was compiled. The survey was distributed and initial results were compiled at the end of the quarter. A follow-up to the initial survey was distributed in FY20 Q3.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Consultant invoice is currently being processed.



145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,814	0	0	0	9,814
Benefits	7,803	0	0	0	7,803
Indirect Cost	21,968	0	0	0	21,968
Other	2,000	0	0	0	2,000
Consultant	0	237,361	0	0	237,361
Cash/Local Other	0	28,341	0	0	28,341
<b>Total</b>	<b>\$41,585</b>	<b>\$265,702</b>	<b>\$0</b>	<b>\$0</b>	<b>\$307,287</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	223,870	0	0	223,870
TDA	39,604	0	0	0	39,604
Cash/Local Other	0	43,813	0	0	43,813
<b>Total</b>	<b>\$39,604</b>	<b>\$267,683</b>	<b>\$0</b>	<b>\$0</b>	<b>\$307,287</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,096	3,989	15,421	14,686	
<b>Total</b>	<b>34,096</b>	<b>3,989</b>	<b>15,421</b>	<b>14,686</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4819.01    PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:    CONTRACT EXECUTED                      VENDOR:    ICF INCORPORATED LLC**

Start Date:	09/11/2018	End Date:	06/30/2020	Number:	18-032-C01
Total Award:	294,525	FY Value:	196,886	PY Expends:	97,639

**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	06/30/2020	09/01/2018	06/30/2020	Staff/Consultant	75
2	Develop communication and outreach strategy	07/01/2019	06/30/2020	02/01/2019	06/30/2020	Consultant	80
3	Perform analysis and develop general plan integration	07/01/2019	06/30/2020	02/01/2019	06/30/2020	Consultant	80
4	Develop vulnerability assessment and financing	07/01/2019	06/30/2020	02/01/2019	06/30/2020	Consultant	75
5	Develop metrics and monitoring mechanism	07/01/2019	06/30/2020	02/01/2019	06/30/2020	Consultant	60

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management reports and invoices	06/30/2020	
2	Communication and outreach reports	06/30/2020	
3	Analysis reports, toolkits and guide	06/30/2020	
4	Assessment framework, maps, and finance report	06/30/2020	
5	Metrics, toolkits, and case studies	06/30/2020	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**PROGRESS**

**PERCENTAGE COMPLETED: 74 STATUS: IN PROGRESS**

**Accomplishments:**

Year 2 of project; project well under way in all areas.

**Issues:**

**Resolution:**

**Comment:**

This is a multi-year grant project.

The consultant contract was extended in the last quarter to accommodate the additional time needed for outreach activities.

SCAG project team will submit the consultant progress reports to the Caltrans Grant Manager separately from the Q3 quarterly report. For detailed project updates, please refer to the consultant progress reports.

The step end dates were updated through FY20 OWP Amendment 02.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,952	0	0	0	45,952
Benefits	36,534	0	0	0	36,534
Indirect Cost	102,857	0	0	0	102,857
Other	6,876	0	0	0	6,876
Consultant	0	902,076	0	0	902,076
<b>Total</b>	<b>\$192,219</b>	<b>\$902,076</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,094,295</b>



# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

## 145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	186,132	103,558	0	0	289,690
SB1 Adaptation	6,087	798,518	0	0	804,605
<b>Total</b>	<b>\$192,219</b>	<b>\$902,076</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,094,295</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	155,797	5,922	65,195	84,680	
Consultant	142,934			142,934	
<b>Total</b>	<b>298,731</b>	<b>5,922</b>	<b>65,195</b>	<b>227,614</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/05/2019	End Date:	06/30/2020	Number:	19-001-C01
Total Award:	939,896	FY Value:	606,502	PY Expends:	162,602

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management	07/01/2019	06/30/2020	04/25/2019	09/30/2020	Staff/Consultant	60
2	Stakeholder engagement	07/01/2019	06/30/2020	05/25/2019	06/30/2020	Consultant	90
3	Data Collection	07/01/2019	06/30/2020	05/05/2019	06/30/2020	Consultant	85
4	Develop Forecast	07/01/2019	06/30/2020	08/01/2019	09/30/2020	Consultant	30
5	Prepare Final Report	07/01/2019	06/30/2020	05/01/2020	09/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	09/30/2019
2	Demographic profile technical memorandum	06/30/2020	
3	Travel demand forecast methodology technical memorandum	06/30/2020	
4	Final report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 53 **STATUS:** IN PROGRESS

#### Accomplishments:

The draft Task 3.2, Eligibility Rules Analysis was completed in the 3rd Qtr., and Task 3.3, Existing Conditions and Existing Systems Analysis, was underway in the 3rd Qtr.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)**

Issues:

Resolution:

Comment:

This is a multi-year grant project. The grant term extension to 9/30/20 was approved by Caltrans on 6/3/2019. The extension granted in 2019 was due to significant consultant procurement issues, notably, just one consultant responding to SCAG's first RFP, none responding to the second RFP; and then a period of consultation with Caltrans resulting in the issuance of a Public Interest Finding in order to hire the original-proposing consultant on a sole-source basis. The pre-award audit, contract negotiations and Regional Council approval thereafter took additional three to four months.

The consultant contract amendment is in process and the step/product end dates have been extended through FY20 OWP Amendment 03.

The consultant PY value did not show due to a system error. The PY value is \$44,882.32.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,683	0	0	0	1,683
Benefits	1,338	0	0	0	1,338
Indirect Cost	3,767	0	0	0	3,767
Other	3,608	0	0	0	3,608
Consultant	0	303,118	0	0	303,118
<b>Total</b>	<b>\$10,396</b>	<b>\$303,118</b>	<b>\$0</b>	<b>\$0</b>	<b>\$313,514</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	7,202	34,768	0	0	41,970
SB1 Competitive	3,194	268,350	0	0	271,544
<b>Total</b>	<b>\$10,396</b>	<b>\$303,118</b>	<b>\$0</b>	<b>\$0</b>	<b>\$313,514</b>

**145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	601	392	14	195	
Consultant	56,254	11,546	23,015	21,693	
<b>Total</b>	<b>56,855</b>	<b>11,938</b>	<b>23,029</b>	<b>21,888</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: HDR ENGINEERING**

Start Date:	04/30/2019	End Date:	09/30/2020	Number:	18-033-C01
Total Award:	300,344	FY Value:	544,235	PY Expends:	0



**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	06/30/2020	12/01/2018	09/30/2020	Staff/Consultant	70
2	Implement public participation.	04/15/2019	06/30/2020	07/01/2019	09/30/2020	Consultant	70
3	Develop existing and future conditions assessment.	05/01/2019	10/01/2019	07/01/2019	09/30/2020	Consultant	90
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	06/30/2020	08/01/2019	09/30/2020	Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	08/30/2020	
2	Meeting materials, survey, and summary report.	08/30/2020	
3	Existing and future conditions report.	08/30/2020	
4	Draft and final plan.	08/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 79 **STATUS:** IN PROGRESS

**Accomplishments:**

NTP issued and Kick-off meeting on 7/2/19.

Completed the following: Draft and final public outreach plan, digital public outreach activities, 2 public hearings, analysis of public comments, draft existing conditions report, draft future conditions report, and project list.

**Issues:**

June 2020 contract expiration. Request for extension to accommodate for VCTC board meeting so that VCTC can adopt plan.

**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

Resolution:

Contract modification pending. Contract extension will not exceed grant deadline.

Comment:

Project is multi-year. Existing contract is scheduled to expire on June 30, 2020. Contract extension will not exceed grant deadline. Steps and products will be updated to reflect approved contract extension.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,124	0	0	0	4,124
Benefits	3,279	0	0	0	3,279
Indirect Cost	9,230	0	0	0	9,230
Travel	500	0	0	0	500
Other	1,118	0	0	0	1,118
Consultant	0	315,000	0	0	315,000
<b>Total</b>	<b>\$18,251</b>	<b>\$315,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$333,251</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	97,268	0	0	97,268
TDA	17,133	0	0	0	17,133
Cash/Local Other	0	218,850	0	0	218,850
<b>Total</b>	<b>\$17,133</b>	<b>\$316,118</b>	<b>\$0</b>	<b>\$0</b>	<b>\$333,251</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,919	2,925	798	1,196	
Consultant	91,093		57,491	33,602	
<b>Total</b>	<b>96,012</b>	<b>2,925</b>	<b>58,289</b>	<b>34,798</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	02/05/2019	End Date:	06/30/2020	Number:	19-001-C01
Total Award:	939,896	FY Value:	0	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.**

Start Date:	06/10/2019	End Date:	06/30/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	295,035	PY Expends:	0

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	06/30/2020	11/01/2018	06/30/2020	Staff/Consultant	60
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	09/30/2019	07/11/2019	06/30/2020	Consultant	71
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	10/31/2019	08/01/2019	06/30/2020	Consultant	95
4	Outreach to Stakeholders.	05/07/2019	06/30/2020	07/11/2019	06/30/2020	Consultant	80
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	12/31/2019	10/01/2019	06/30/2020	Consultant	37
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	06/30/2020	02/01/2020	06/30/2020	Consultant	10

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	08/30/2020	
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	08/30/2020	
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	08/30/2020	
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	08/30/2020	
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	08/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS

Accomplishments:

NTP was on 06/27/2019. Project kick off meeting held on 07/11/2019.

The following have been completed. Note that each task is comprised of multiple sub-tasks.

- Parts of Task 1 : Kick off Meeting notes, monthly project meeting notes, and invoices
- Parts of Task 2 : draft outline, draft technical memorandum
- Parts of Task 3: continued regular stakeholder meetings, online public outreach, analyzed public outreach input, compiled list from stakeholder agencies,
- Parts of Task 4: drafted methodology for project evaluation and criteria for evaluation and recommended development of performance measures.

Issues:

Consideration of contract extension to allow for more time to further develop CCPs for East- West and North-South Corridors.

Resolution:

Discussion in progress with partner agencies. Contract extension would not exceed grant deadline.

Comment:

Project is multi-year. Pending contract extension. Existing contract is scheduled to expire on 06/30/2020. Contract extension will not exceed grant deadline. Steps and products will be updated to reflect approved contract extension.

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,124	0	0	0	4,124
Benefits	3,279	0	0	0	3,279
Indirect Cost	9,230	0	0	0	9,230
Travel	500	0	0	0	500
Other	11,399	0	0	0	11,399
Consultant	0	513,874	0	0	513,874
Cash/Local Other	0	31,292	0	0	31,292
<b>Total</b>	<b>\$28,532</b>	<b>\$545,166</b>	<b>\$0</b>	<b>\$0</b>	<b>\$573,698</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	0	492,534	0	0	492,534
TDA	18,446	0	0	0	18,446
Cash/Local Other	0	62,718	0	0	62,718
<b>Total</b>	<b>\$18,446</b>	<b>\$555,252</b>	<b>\$0</b>	<b>\$0</b>	<b>\$573,698</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,097	2,842	1,095	2,160	
Consultant	283,583			283,583	
<b>Total</b>	<b>289,680</b>	<b>2,842</b>	<b>1,095</b>	<b>285,743</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/27/2019	End Date:	12/31/2020	Number:	19-038-C01
Total Award:	513,874	FY Value:	487,871	PY Expends:	0

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: MIKE JONES

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/01/2019	06/30/2019	04/01/2019	06/30/2021	Staff/Consultant	60
2	Conduct stakeholder and public engagement	04/01/2019	12/31/2019	02/01/2020	06/30/2021	Consultant	10
3	Develop and execute data collection plan	04/01/2019	06/30/2020	02/01/2020	06/30/2021	Consultant	20
4	Existing and future conditions analysis	04/01/2019	06/30/2020	02/01/2020	09/30/2020	Consultant	10
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	12/31/2020	10/01/2020	04/30/2021	Consultant	0
6	Develop final report	07/01/2019	12/31/2020	05/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	06/30/2021	
2	Stakeholder and public engagement plan Meeting materials	06/30/2020	
3	Data Collection Plan Existing and future conditions analysis	06/30/2020	
4	Project Invoices and Meeting Materials	06/30/2021	
5	Mitigation measures report	03/30/2021	
6	Final report	06/30/2021	



145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PROGRESS

PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS

Accomplishments:

Project underway. Kickoff meeting completed. Revised project schedule. Prepared draft and proposed final Stakeholder Engagement Plan. Refinement of project study area. Initial review of existing data sources.

Issues:

Some delay expected for data collection (i.e., truck counts) as a result of non-representative travel patterns resulting from COVID-19.

Resolution:

Data collection (i.e., truck counts) to begin once normal travel patterns resume.

Comment:

Project is multi-year. Consultant Invoice pending.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,580	0	0	0	18,580
Benefits	14,772	0	0	0	14,772
Indirect Cost	41,589	0	0	0	41,589
Consultant	0	192,000	0	0	192,000
Cash/Local Other	0	36,000	0	0	36,000
<b>Total</b>	<b>\$74,941</b>	<b>\$228,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$302,941</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	192,000	0	0	192,000
TDA	74,941	0	0	0	74,941
Cash/Local Other	0	36,000	0	0	36,000
<b>Total</b>	<b>\$74,941</b>	<b>\$228,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$302,941</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,033	196	1,386	1,451	
<b>Total</b>	<b>3,033</b>	<b>196</b>	<b>1,386</b>	<b>1,451</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IBI GROUP

Start Date:	01/22/2020	End Date:	06/30/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	66,989	PY Expends:	0

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: MIKE JONES

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	05/31/2019	11/01/2019	03/01/2020	Staff/Consultant	100
2	Public Outreach plan development and execution	04/30/2019	01/31/2020	11/01/2019	11/30/2020	Consultant	20
3	Conduct freight corridor analysis.	04/30/2019	04/30/2020	11/01/2019	12/31/2020	Consultant	15
4	Perform project management activities	04/30/2019	06/30/2020	11/01/2019	06/30/2021	Consultant	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	02/28/2020	02/28/2020
2	Outreach plan and meeting materials.	06/30/2021	
3	Final report	06/30/2021	
4	Project invoices and meeting materials	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 23 **STATUS:** IN PROGRESS

#### Accomplishments:

Project workplan completed. Data collection plan complete and initial data collection on existing conditions underway. Draft stakeholder plan completed and potential stakeholders identified.

#### Issues:

Some delay expected for data collection (i.e., truck counts) as a result of non-representative travel patterns resulting from COVID-19.

**145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY**

Resolution:

Data collection to be delayed until normal travel patterns resume.

Comment:

Project is multi-year.

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,745	0	0	0	5,745
Benefits	4,568	0	0	0	4,568
Indirect Cost	12,859	0	0	0	12,859
Other	621	0	0	0	621
Consultant	0	145,000	0	0	145,000
<b>Total</b>	<b>\$23,793</b>	<b>\$145,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,793</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	96,497	0	0	96,497
TDA	23,296	0	0	0	23,296
Cash/Local Other	0	49,000	0	0	49,000
<b>Total</b>	<b>\$23,296</b>	<b>\$145,497</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,793</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,664	196	1,599	1,869	
Consultant	9,403			9,403	
<b>Total</b>	<b>13,067</b>	<b>196</b>	<b>1,599</b>	<b>11,272</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	12/31/2020	Number:	19-039-C01
Total Award:	165,997	FY Value:	53,000	PY Expends:	0

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2020	04/30/2020	04/01/2020	04/30/2020	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2020	11/01/2020	05/01/2020	11/01/2020	Consultant	0
3	Development and execution of outreach process.	12/01/2020	08/30/2021	12/01/2020	08/30/2021	Consultant	0
4	Conduct Literature Review.	12/01/2020	03/01/2021	12/01/2020	03/01/2021	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	03/01/2021	09/01/2021	03/01/2021	09/01/2021	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	09/01/2021	03/30/2022	09/01/2021	03/30/2022	Consultant	0

**145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	04/30/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	11/30/2020	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2021	
4	Literature Review	03/30/2021	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	09/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS**

Accomplishments:

Final project SOW currently being refined with cross-functional group at SCAG to fully leverage other existing EJ efforts happening internally. The procurement process is underway and SCAG expects to begin work in 4th quarter.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year.

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,279	0	0	0	4,279
Benefits	3,402	0	0	0	3,402
Indirect Cost	9,577	0	0	0	9,577
Other	42,622	0	0	0	42,622
Consultant	0	239,520	0	0	239,520
<b>Total</b>	<b>\$59,880</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$299,400</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	47,904	191,616	0	0	239,520
TDA	11,976	47,904	0	0	59,880
<b>Total</b>	<b>\$59,880</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$299,400</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations for closing the gaps to create a regional network to supplement the State Highway System.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	12/12/2019	06/30/2022	Staff/Consultant	5
2	Oversee public engagement	01/01/2020	06/30/2022	04/01/2020	06/30/2022	Staff/Consultant	0
3	Direct analysis and recommendations	01/01/2020	06/30/2022	04/01/2020	06/30/2022	Consultant	0
4	Develop Mobility Plan	01/01/2020	06/30/2022	04/01/2020	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan	06/30/2022	
3	Existing Conditions Analysis Report	06/30/2022	
4	Draft and Final Plan	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 2 **STATUS:** IN PROGRESS

#### Accomplishments:

Caltrans Administrative Meeting conducted on 12/12/2019. Procurement process begun late Feb 2020.

**145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN**

Issues:

Potential procurement delay due to covid19. Level of impact of deliverables are unclear as of 04/2020.

Resolution:

Attempt to move procurement forward as much as possible.

Comment:

Project is multi-year. Procurement is in process.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,094	0	0	0	3,094
Benefits	2,460	0	0	0	2,460
Indirect Cost	6,924	0	0	0	6,924
Other	7,522	0	0	0	7,522
Consultant	0	397,500	0	0	397,500
<b>Total</b>	<b>\$20,000</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,500</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	318,000	0	0	334,000
TDA	4,000	0	0	0	4,000
Cash/Local Other	0	79,500	0	0	79,500
<b>Total</b>	<b>\$20,000</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,500</b>

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	414		140	274	
<b>Total</b>	<b>414</b>		<b>140</b>	<b>274</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	05/01/2020	06/30/2022	10/01/2019	06/30/2022	Staff/Consultant	2
2	Agency & Stakeholder Coordination	07/01/2020	04/30/2022	07/01/2020	04/30/2022	Staff/Consultant	0
3	Existing Conditions Analysis & Site Location Recommendations	09/01/2020	03/31/2021	09/01/2020	03/31/2021	Consultant	0
4	Site Location Data Collection & Analyses	01/06/2021	03/31/2022	01/06/2021	03/31/2022	Consultant	0
5	Implementation Plan & Next Steps	10/01/2021	03/31/2022	10/01/2021	03/31/2022	Consultant	0
6	Final Report	12/01/2021	05/31/2022	12/01/2021	05/31/2022	Staff/Consultant	0

145.4867.01 CURB SPACE MANAGEMENT STUDY

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	04/30/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	04/30/2022	
5	Strategies & recommendations report, pilot project work plan	04/30/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Held pre-procurement meetings.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. SCAG staff charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meeting/discussions. Negative staff expenditures are fringe/indirect cost adjustments.

145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,468	0	0	0	9,468
Benefits	7,527	0	0	0	7,527
Indirect Cost	21,192	0	0	0	21,192
Other	1,342	0	0	0	1,342
Consultant	0	525,171	0	0	525,171
<b>Total</b>	<b>\$39,529</b>	<b>\$525,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,700</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	33,704	447,784	0	0	481,488
TDA	5,825	77,387	0	0	83,212
<b>Total</b>	<b>\$39,529</b>	<b>\$525,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,700</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	875		887	-12	
<b>Total</b>	<b>875</b>		<b>887</b>	<b>-12</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Kick-off, project management, support and administration	01/01/2020	02/28/2022	05/01/2020	02/28/2022	Staff	0
2	Engage with community	01/01/2020	02/28/2022	05/01/2020	02/28/2022	Consultant	0
3	Assess existing conditions identify data needs and collect data	04/01/2020	05/31/2021	05/01/2020	02/28/2022	Consultant	0
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	05/01/2020	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	05/31/2021	
4	Draft and final versions of report	02/28/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Planning work has been successful thus far - a good project foundation is being laid.

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

Issues:

Agreements must be approved before work can begin.

Resolution:

Agreements are being produced now, will be completed before next quarter. SCAG will enter into an agreement with lead sub-recipient representing all agencies (Broadband Consortium of the Pacific Coast, California Emerging Technology Fund, Inland Empire Regional Broadband Consortium, and Southern Border Broadband Consortium). Lead sub-recipient selection is being finalized.

Comment:

Project is multi-year. Updated Product Plan Delivery date as follows: 3) Data and analysis findings reports and maps 2/28/22.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,091	0	0	0	6,091
Benefits	4,843	0	0	0	4,843
Indirect Cost	13,634	0	0	0	13,634
Other	2,432	0	0	0	2,432
Consultant	0	506,276	0	0	506,276
Cash/Local Other	0	31,724	0	0	31,724
<b>Total</b>	<b>\$27,000</b>	<b>\$538,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$565,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,097	0	0	0	3,097
State Other	23,903	476,292	0	0	500,195
Cash/Local Other	0	61,708	0	0	61,708
<b>Total</b>	<b>\$27,000</b>	<b>\$538,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$565,000</b>



**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Technical Advisory Group	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Staff/Consultant	0
2	Establish Program Criteria	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Staff/Consultant	0
3	Define Program Alternatives	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Consultant	0
4	Develop Program Technical Justification	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Consultant	0
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Staff/Consultant	0
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	04/01/2020	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	03/31/2020	
2	Preferred Program Alternative Memorandum	05/31/2020	
3	Technical Justification Report/Nexus	09/30/2020	
4	Framework of Pilot Demonstration Project	05/31/2021	
5	Final Program Technical Guidance Report	02/28/2022	

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Developed Scope of Work and initiated agreement process for (3) SCAG Sustainability Program grant-funded projects to provide assistance to local jurisdictions on the implementation of SB 743. The (3) projects include cooperative efforts between SCAG and the City of Los Angeles Department of Transportation (LADOT), the City of Temecula, and the San Bernardino County Transportation Authority (SBCTA).

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Task has not started yet. Product 1 date has been changed to 6/30/20 in amendment 3. The start date was delayed in order to accommodate the start of another SCAG grant-funded LADOT project that will provide a foundation to develop the larger Caltrans-funded project.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,400	0	0	0	9,400
Benefits	7,473	0	0	0	7,473
Indirect Cost	21,040	0	0	0	21,040
Other	3,331	0	0	0	3,331
Consultant	0	516,106	0	0	516,106
<b>Total</b>	<b>\$41,244</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$557,350</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,731	59,197	0	0	63,928
State Other	36,513	456,909	0	0	493,422
<b>Total</b>	<b>\$41,244</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$557,350</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 160.4850.01 PROJECT MANAGEMENT

**OBJECTIVE:** PROJECT MANAGER: SARAH JEPSON

Improve SCAG's project management practices to support our project managers in delivering quality products and services on time and within budget through the development of a Project Management Manual and trainings that outlines the project management processes and procedures that all SCAG project managers will be expected to follow.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	As-Is Project Mapping.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
2	Identification of Business Process Improvements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50
3	Develop and Deliver Staff Trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Manual.	06/30/2019	
2	Project Management Trainings.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed previous practices. Development of project charter template.

#### Issues:

Work will ramp up in Q4.

#### Resolution:

Work will ramp up in Q4.

**160.4850.01 PROJECT MANAGEMENT**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	211,391	0	0	0	211,391
Benefits	168,066	0	0	0	168,066
Indirect Cost	473,174	0	0	0	473,174
<b>Total</b>	<b>\$852,631</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$852,631</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	852,631	0	0	0	852,631
<b>Total</b>	<b>\$852,631</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$852,631</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	64,144	18,361	38,417	7,366	
<b>Total</b>	<b>64,144</b>	<b>18,361</b>	<b>38,417</b>	<b>7,366</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	10/31/2020	07/01/2018	10/31/2020	Staff/Consultant	93
2	Initiate and execute Go Human events and San Bernardino County Safe Routes to Schools program.	07/01/2018	06/30/2020	07/01/2018	10/31/2020	Staff/Consultant	88

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	06/30/2020	
2	Go Human event programs and reports	10/31/2020	
3	Final Report	10/31/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 92 **STATUS:** IN PROGRESS

#### Accomplishments:

San Dimas SGVCOG event was held in Q2, and all deliverables were complete. City of Los Angeles SRTS/LADOT project planned the final demonstration to be held in March. South El Monte event, Streets of Gold, was held in Q2, and all deliverables were complete. Buena Park event, Meet on Beach, was held in Q2, and all deliverables were complete. SBCTA Safe Routes to Schools project is currently moving forward, with completion of promotional and educational activities. Baldwin Park and Wildomar projects are also underway and the MOU with City of Long Beach is being finalized.

#### Issues:

City of LA SRTS/LADOT final demonstration was cancelled in March due to COVID-19. An opportunity for extension needs to be explored.

#### Resolution:

Alternative approach and extension for KOA contract need to be explored.

**225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS**

Comment:

This is a multi-year grant project.

Step 1 end date shifted due to postponed outreach events as a result of COVID 19.

Step 2 end date shifted as co-funding partner agencies postponed all grant activities due to COVID-19.

Product 1 (SB SRTS Program materials and report) is no longer on track to meet the 6/30/20 delivery date due to COVID-19. The Product delivery date will be extended through the next available OWP amendment in FY 21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	2,101	0	0	0	2,101
Benefits	1,671	0	0	0	1,671
Indirect Cost	4,702	0	0	0	4,702
Other	3,476	0	0	0	3,476
Consultant	0	843,096	0	0	843,096
<b>Total</b>	<b>\$11,950</b>	<b>\$843,096</b>	<b>\$0</b>	<b>\$0</b>	<b>\$855,046</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	8,474	10,725	0	0	19,199
State Other	3,476	832,371	0	0	835,847
<b>Total</b>	<b>\$11,950</b>	<b>\$843,096</b>	<b>\$0</b>	<b>\$0</b>	<b>\$855,046</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	254,328	45,085	37,570	171,673	
Staff	4,198		383	3,815	
<b>Total</b>	<b>258,526</b>	<b>45,085</b>	<b>37,953</b>	<b>175,488</b>	



**225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	02/27/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	213,368	PY Expend:	120,790

**STATUS:** CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	07/05/2018	End Date:	06/30/2020	Number:	18-020-C01
Total Award:	412,966	FY Value:	36,442	PY Expend:	359,329

**STATUS:** CONTRACT COMPLETED **VENDOR:** CITY OF BUENA PARK

Start Date:	07/26/2019	End Date:	02/28/2020	Number:	M-018-18
Total Award:	140,000	FY Value:	140,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED **VENDOR:** COMMUNITY PARTNERS FOR ACTIVE SGV

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	123,129	PY Expend:	38,824

**STATUS:** CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	06/30/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	39,980	PY Expend:	1,234

**STATUS:** CONTRACT COMPLETED **VENDOR:** COMMUNITY PARTNERS FOR ACTIVE SGV

Start Date:	03/22/2019	End Date:	12/31/2019	Number:	19-041-C01
Total Award:	71,524	FY Value:	71,524	PY Expend:	24,015

**STATUS:** CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	12/31/2020	Number:	19-040-C01
Total Award:	299,975	FY Value:	100,000	PY Expend:	0

225.3564.11

### SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE:

PROJECT MANAGER: DOROTHY LE

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	10/01/2018	09/30/2020	09/01/2018	09/30/2020	Consultant	85
2	Perform San Bernardino County Safe Routes to School Project	07/01/2018	12/30/2019	02/27/2018	06/30/2020	Consultant	90
3	Perform LADOT Vision Zero	07/01/2018	12/30/2019	01/21/2018	06/30/2020	Consultant	75
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/01/2018	12/30/2019	10/17/2018	06/30/2020	Consultant	90
5	Perform various Go Human Events	01/01/2019	11/30/2020	04/15/2019	11/30/2020	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	09/30/2020	
2	San Bernardino County Safe Routes to School Project	12/30/2019	
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	03/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	12/30/2019	
5	LADOT Vision Zero Education	12/30/2019	
6	South El Monte Open Streets	02/28/2020	12/30/2019
7	Greater El Monte Go Human Bike Friendly Business Program	11/30/2020	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**PROGRESS**

**PERCENTAGE COMPLETED: 88 STATUS: DELAYED**

**Accomplishments:**

Until end of February 2020, Imperial County SRTS continued to move forward with school events and community outreach. Project has paused, due to all Imperial County Department of Public Health staff has been redirected to COVID-19 related responses until further notice.

Santa Ana Encouragement Campaign had a successful media campaign with 80 new streetlight banners and 64 transit stop ads featuring pedestrians and bicyclists from Santa Ana, for a total of 1,048,594 and 390,969 impressions, respectively.

San Bernardino SRTS project - Programming is now 100% complete, with 7 Traffic Safety Workshops conducted at the following schools in Q3. Final program evaluation and final report to be completed in Q4.

City of LA Vision zero is in planning stages. San Bernardino Department of Public Health staff has been redirected to COVID-19 related responses until further notice.

El Monte and South El Monte demonstration events were held in FY20 Q2.

**Issues:**

COVID-19 pandemic has delayed many projects, including Imperial County SRTS, San Bernardino SRTS, and City of LA Vision Zero.

**Resolution:**

SCAG plans to submit contract timeline extension documentation for San Bernardino SRTS and City of LA Vision Zero to complete project deliverables by February 2021. Extension pending for Imperial County SRTS until Imperial County Department of Public Health makes a decision.

**Comment:**

This is a multi-year grant project. The product end dates have been extended and a step for Staff work type were added through FY20 OWP Amendment 03.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,587	0	0	0	1,587
Benefits	1,262	0	0	0	1,262
Indirect Cost	3,552	0	0	0	3,552
Consultant	0	1,323,672	0	0	1,323,672
Cash/Local Other	0	398,130	0	0	398,130
<b>Total</b>	<b>\$6,401</b>	<b>\$1,721,802</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,728,203</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	1,323,672	0	0	1,323,672
TDA	6,401	0	0	0	6,401
Cash/Local Other	0	398,130	0	0	398,130
<b>Total</b>	<b>\$6,401</b>	<b>\$1,721,802</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,728,203</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	451,969	23,548	64,469	363,952	
Staff	4,258		938	3,320	
<b>Total</b>	<b>456,227</b>	<b>23,548</b>	<b>65,407</b>	<b>367,272</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/28/2018	End Date:	02/27/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	272,370	PY Expends:	99,526

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	11/20/2018	End Date:	02/27/2021	Number:	18-001-B38
Total Award:	198,811	FY Value:	191,506	PY Expends:	7,305

**STATUS: CONTRACT COMPLETED      VENDOR: CITY OF SANTA ANA**

Start Date:	08/16/2019	End Date:	12/31/2019	Number:	M-025-18
Total Award:	28,480	FY Value:	28,480	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.**

Start Date:	12/13/2018	End Date:	09/30/2020	Number:	M-032-18
Total Award:	200,000	FY Value:	148,117	PY Expends:	51,883

**STATUS: CONTRACT EXECUTED      VENDOR: LATINO HEALTH ACCESS**

Start Date:	10/17/2018	End Date:	06/30/2020	Number:	18-034-C01
Total Award:	382,554	FY Value:	282,083	PY Expends:	119,476

**STATUS: CONTRACT EXECUTED      VENDOR: COMMUNITY PARTNERS FOR ACTIVE SGV**

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	177,490	PY Expends:	19,510

**STATUS: CONTRACT COMPLETED      VENDOR: KOA CORPORATION**

Start Date:	04/03/2019	End Date:	12/31/2019	Number:	19-031-C01
Total Award:	197,438	FY Value:	158,315	PY Expends:	39,123

### 225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Initially launched in Fall 2015, the Go Human Ad campaign promotes walk/bike safety across Southern California through a traditional and social media ad campaign, community outreach partnerships, and regional coordination/collaboration of local safety and vision zero campaigns. The FY 19 grant which will be completed in FY 20 extends the life of the campaign and enhances local outreach and messaging around reducing speeds to the benefits of all roadways users, while also more closely tying the campaign and outreach with policy development process of the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Carryout local community engagement	07/01/2019	09/30/2019	01/01/2019	09/30/2019	Staff/Consultant	100
2	Evaluate the project	07/01/2019	09/30/2019	09/01/2019	09/30/2019	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	subregional outreach materials	09/30/2019	09/30/2019
2	local community engagement strateiges	09/30/2019	09/30/2019
3	final report	09/30/2019	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

This project was completed in FY20 Q1.

#### Issues:

This project was completed in FY20 Q1.

#### Resolution:

This project was completed in FY20 Q1.

**225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY**

**Comment:**

This is a multi-year grant project which was completed on 9/30/19. The FY20 Q2 staff expenditure was charged to this task in error, and was reclassified during FY20 Q3.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,042	0	0	0	32,042
Benefits	25,475	0	0	0	25,475
Indirect Cost	71,721	0	0	0	71,721
Travel	500	0	0	0	500
Other	6,722	0	0	0	6,722
Consultant	0	347,936	0	0	347,936
<b>Total</b>	<b>\$136,460</b>	<b>\$347,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$484,396</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	37,335	347,936	0	0	385,271
TDA	99,125	0	0	0	99,125
<b>Total</b>	<b>\$136,460</b>	<b>\$347,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$484,396</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	67,064	65,643	6,314	-4,893	
Consultant	320,636	320,636			
<b>Total</b>	<b>387,700</b>	<b>386,279</b>	<b>6,314</b>	<b>-4,893</b>	

**225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED VENDOR: ESTOLANO ADVISORS**

Start Date:	04/18/2019	End Date:	09/20/2019	Number:	19-027-C01
Total Award:	136,915	FY Value:	64,556	PY Expends:	72,359

**STATUS: CONTRACT COMPLETED VENDOR: KOUNKUEY DESIGN INITIATIVE INC**

Start Date:	04/25/2019	End Date:	09/30/2019	Number:	19-015-C01
Total Award:	199,950	FY Value:	154,852	PY Expends:	45,007

**STATUS: CONTRACT COMPLETED VENDOR: COLLEEN MAHON DBA ORCHESTR8**

Start Date:	07/09/2019	End Date:	09/30/2019	Number:	19-022-C01
Total Award:	89,750	FY Value:	89,750	PY Expends:	0

**STATUS: CONTRACT COMPLETED VENDOR: CIVILIAN INC**

Start Date:	08/19/2019	End Date:	09/23/2019	Number:	19-022-C02
Total Award:	102,980	FY Value:	102,980	PY Expends:	0



### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant.	10/01/2019	06/30/2021	01/01/2020	10/31/2022	Staff	5
2	Deployment of Go Human Ads and kit of Parts Resources.	01/01/2020	06/30/2021	01/01/2020	10/31/2022	Staff/Consultant	1
3	Implement and evaluate Quick Build projects.	01/01/2020	06/30/2021	04/01/2020	10/31/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 1 **STATUS:** IN PROGRESS

#### Accomplishments:

The City of Ojai Quick Build project kicked off and is currently ongoing .  
 An RFP with four other Quick Build projects, Cities of Pasadena, El Monte, Calexico and Glendale will be released in early Q4.  
 An MOU with the City of Long Beach is currently in development.

#### Issues:

#### Resolution:

**225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE**

**Comment:**

This is a multi-year grant project. The project was approved by CTC for allocation. The Project Manager information was updated through FY20 OWP Amendment 02.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,130	0	0	0	1,130
Benefits	899	0	0	0	899
Indirect Cost	2,529	0	0	0	2,529
Other	89,442	0	0	0	89,442
Consultant	0	2,505,000	0	0	2,505,000
<b>Total</b>	<b>\$94,000</b>	<b>\$2,505,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,599,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	94,000	2,505,000	0	0	2,599,000
<b>Total</b>	<b>\$94,000</b>	<b>\$2,505,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,599,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, expansion of the Kit of Parts and the Go Human website by September 30, 2020.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	0
2	Conduct safety advertising campaign and develop new campaign creative.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	0
3	Conduct partnership development through co-branding and printing.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	0
4	Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	0
5	Update and refresh the Go Human website.	10/01/2019	09/30/2020	09/30/2019	09/30/2020	Consultant	0
6	Manage the project and consultants	10/01/2019	09/30/2020	09/30/2019	09/30/2020	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Local Community Engagement Final Report and documentation	09/30/2020	
2	Advertising Campaign Final Report, invoices and new creative	09/30/2020	
3	Co-Branding Final Report, invoices	09/30/2020	
4	Kit of Parts Final Report, documentation	09/30/2020	
5	Go Human Website Final Report/Overview	09/30/2020	

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

During this period, SCAG continued to finalize consultant procurements to assist with implementation of the Advertising Campaign, co-branding and printing, local community engagement, the Kit of Parts development and Open Streets Technical Assistance.

SCAG staff hosted one Kit of Parts demonstration project, developed 8 co-branding partnerships, secured 5 safety pledges and hosted 1 steering committee meeting.

Issues:

A request was made to OTS to remove the Website Refresh strategy since SCAG is conducting an agency-wide website update. The grant amendmen was completed to reallocate funding from the website task to advertising.

Procurement process is experiencing some delay.

Resolution:

All consultants should be procured by Q4.

Comment:

This is a multi-year grant. A grant revision was processed to remove the website refresh element and the pertinent step in the OWP (step 5) was removed through FY20 OWP Amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	125,831	0	0	0	125,831
Consultant	0	944,000	0	0	944,000
<b>Total</b>	<b>\$125,831</b>	<b>\$944,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,069,831</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	56,000	944,000	0	0	1,000,000
TDA	69,831	0	0	0	69,831
<b>Total</b>	<b>\$125,831</b>	<b>\$944,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,069,831</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.3564.15    FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,585		8,627	19,958	
<b>Total</b>	<b>28,585</b>		<b>8,627</b>	<b>19,958</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

Develop Active Transportation Plans, Complete Streets Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop complete streets plan.	10/01/2018	06/30/2020	07/01/2019	02/24/2022	Consultant	25
2	Develop active transportation plans.	10/01/2018	06/30/2020	02/28/2019	02/24/2022	Consultant	45
3	Develop safe routes to school plans.	10/01/2018	06/30/2020	07/01/2019	02/24/2022	Consultant	25
6	Manage the projects.	12/05/2019	06/30/2020	12/05/2019	02/24/2022	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Fullerton Complete Streets plan.	06/30/2020	
2	Soboba, Montclair, San Bernardino Active Transportation Plans.	06/30/2020	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 33 **STATUS:** IN PROGRESS

#### Accomplishments:

Montclair AT Plan has continued monthly meetings, community outreach and completed the needs assessment. A consultant was selected and negotiations underway for the Palm Springs SRTS plan; the contract has not been executed.

A consultant was selected for the San Bernardino AT Plan, contract has not been executed.

The San Gabriel SRTS Plan RFP has been released.

The La Puente SRTS Plan RFP has been released.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Consultant has been selected for the Downtown Fullerton Complete Streets Plan, contract has not been executed.

Issues:

Resolution:

Comment:

This is a multi-year grant project. The project management step was added back and the Project Manager information and the steps and products end dates were updated through FY20 OWP Amendment 03.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	794	0	0	0	794
Benefits	631	0	0	0	631
Indirect Cost	1,776	0	0	0	1,776
Other	26,206	0	0	0	26,206
Consultant	0	1,215,408	0	0	1,215,408
Cash/Local Other	0	289,223	0	0	289,223
<b>Total</b>	<b>\$29,407</b>	<b>\$1,504,631</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,534,038</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	29,407	1,215,408	0	0	1,244,815
Cash/Local Other	0	289,223	0	0	289,223
<b>Total</b>	<b>\$29,407</b>	<b>\$1,504,631</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,534,038</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,197		3,751	8,446	
Consultant	53,705			53,705	
<b>Total</b>	<b>65,902</b>		<b>3,751</b>	<b>62,151</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	02/25/2019	End Date:	07/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	117,487	PY Expends:	30,992



**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	07/01/2019	12/30/2019	Staff	100
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	01/01/2020	01/01/2022	Staff/Consultant	1
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	04/01/2020	12/01/2021	Consultant	0
4	Develop safety study	03/01/2020	12/01/2021	04/01/2020	12/01/2021	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	
2	Safety study	01/01/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 11 **STATUS:** IN PROGRESS

**Accomplishments:**

SCAG PM completed the procurement process and selected a consultant in Q2. The project kick-off meeting occurred in Q3 as well as several PM meetings and preliminary project deliverables.

**Issues:**

COVID-19 is likely to impact the engagement and field work deliverables.

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN  
(PHASE 2)

Resolution:

Staff is considering contract extension and amendment allowing for meetings to be held virtually as long as public health guidance calls for social distancing.

Comment:

This is a multi-year grant project. The consultant expenditure from FY20 Q3 will be reported in FY20 Q4 report.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	2,825	0	0	0	2,825
Benefits	2,246	0	0	0	2,246
Indirect Cost	6,323	0	0	0	6,323
Other	4,606	0	0	0	4,606
Consultant	0	332,200	0	0	332,200
Cash/Local Other	0	55,000	0	0	55,000
<b>Total</b>	<b>\$16,000</b>	<b>\$387,200</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,200</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	16,000	304,000	0	0	320,000
Cash/Local Other	0	83,200	0	0	83,200
<b>Total</b>	<b>\$16,000</b>	<b>\$387,200</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,200</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	280	274	10	-4	
<b>Total</b>	<b>280</b>	<b>274</b>	<b>10</b>	<b>-4</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	12/24/2019	End Date:	12/31/2020	Number:	20-015-C01
Total Award:	330,044	FY Value:	330,043	PY Expends:	0

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop six (6) active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	07/01/2019	06/30/2020	10/30/2018	12/30/2020	Staff/Consultant	65
2	Develop Existing Conditions Analysis	01/01/2019	08/02/2019	10/30/2018	03/30/2020	Staff/Consultant	100
3	Determine Proposed Improvements	07/01/2019	06/30/2020	07/01/2019	12/30/2020	Staff/Consultant	30
4	Develop 6 final reports	01/01/2020	06/30/2020	04/01/2020	12/30/2020	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2020	
2	Draft recommendations report	06/30/2020	
3	Final report for each city	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 56 **STATUS:** IN PROGRESS

#### Accomplishments:

Monthly coordination meetings continued, and community engagement continued, including Community Advisory Committee meetings. Calipatria Kick Off was held, as a 7th DAC. Majority of CBOs have been procured for outreach and counts. Existing conditions analysis was completed. Living Previews were scheduled for Q3 and Q4, however cancelled due to COVID-19 public health circumstances. Highland Living Preview was only event scheduled in Q3, although it was also cancelled.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS**

**Issues:**

Caltrans approved the addition of a 7th DAC. A contract amendment is pending to add the 7th DAC and extend timeline to 12/30/20. The contract amendment is to be executed in Q4.

There are some concerns for Q4 community engagement impacted by COVID-19.

**Resolution:**

Engagement opportunities are impacted by COVID-19 will be explored for Q4.

**Comment:**

This is a multi-year grant project. The steps and products end dates were extended through FY20 OWP Amendment 03. The step 6 needs to be corrected to read as "Develop 7 final reports." Proposed improvements to be submitted 8/31/20 and final reports 11/30/20.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,804	0	0	0	35,804
Benefits	28,466	0	0	0	28,466
Indirect Cost	80,143	0	0	0	80,143
Travel	1,500	0	0	0	1,500
Other	60,000	0	0	0	60,000
Consultant	0	1,002,435	0	0	1,002,435
<b>Total</b>	<b>\$205,913</b>	<b>\$1,002,435</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,208,348</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	205,913	20,000	0	0	225,913
State Other	0	982,435	0	0	982,435
<b>Total</b>	<b>\$205,913</b>	<b>\$1,002,435</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,208,348</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,692	2,668	24,711	24,313	
Consultant	251,281			251,281	
<b>Total</b>	<b>302,973</b>	<b>2,668</b>	<b>24,711</b>	<b>275,594</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/11/2019	End Date:	06/30/2020	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	862,397	PY Expends:	167,565

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising.	06/01/2020	05/30/2022			Consultant	
2	Hold community meetings and workshops.	06/01/2020	05/30/2022			Consultant	
3	Develop the program.	06/01/2020	05/30/2022			Consultant	
4	Implement the program.	06/01/2020	05/30/2022			Consultant	
5	Prepare a final report.	06/01/2020	05/30/2022			Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

#### PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

**Accomplishments:**

During Q2 staff completed the funding allocation from the CTC.  
 Execution of an MOU is in progress with the managing agency with project kick off to begin in early Q 4.

**Issues:**

**Resolution:**

**Comment:**

This is a multi-year grant project. A project management step for staff work type was added through FY20 OWP Amendment 03.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	565	0	0	0	565
Benefits	450	0	0	0	450
Indirect Cost	1,265	0	0	0	1,265
Consultant	0	224,000	0	0	224,000
<b>Total</b>	<b>\$2,280</b>	<b>\$224,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,280</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	2,280	0	0	0	2,280
State Other	0	224,000	0	0	224,000
<b>Total</b>	<b>\$2,280</b>	<b>\$224,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,280</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	437		142	295	
<b>Total</b>	<b>437</b>		<b>142</b>	<b>295</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee.	01/15/2020	06/30/2021	04/01/2021		Consultant	
2	Conduct outreach, engagement, and advertising.	01/15/2020	06/30/2021	04/01/2021		Consultant	
3	Gather existing conditions and data.	01/15/2020	06/30/2021	04/01/2021		Consultant	
4	Plan and implement Greenway Network Plan.	01/15/2020	06/30/2021	04/01/2021		Consultant	
5	Conduct survey and develop a funding plan.	01/15/2020	06/30/2021	04/01/2021		Consultant	
6	Draft a final report.	01/15/2020	06/30/2021	04/01/2021		Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2021	
2	Existing Conditions Report	06/30/2021	
3	Draft Plan	06/30/2021	
4	Final Plan	06/30/2021	

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

During Q2 staff completed the funding allocation from the CTC.  
During Q3, staff requested a funding extension, approved by the CTC at the 3/25/20 meeting.  
Staff will develop SOW with partnering agencies and begin procurement in Q4.

Issues:

Resolution:

Comment:

This is a multi-year grant project. A project management step for staff work type was added and the steps and product end dates were extended through FY20 OWP Amendment 03.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	565	0	0	0	565
Benefits	450	0	0	0	450
Indirect Cost	1,265	0	0	0	1,265
Consultant	0	200,000	0	0	200,000
<b>Total</b>	<b>\$2,280</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$202,280</b>

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	2,280	0	0	0	2,280
State Other	0	200,000	0	0	200,000
<b>Total</b>	<b>\$2,280</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$202,280</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**225.4869.01    SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	437		142	295	
<b>Total</b>	<b>437</b>		<b>142</b>	<b>295</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2016 RTP/SCS Aviation Program and support policies and actions, including promotion of regionalization at airports within the region, and prepare for updating the Regional Aviation Element in the 2020 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Implementation of the Aviation Element of the 2016 RTP/SCS, including identification and assessment of action steps needed to support the regionalization of commercial airports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
2	Provide staff support for the Aviation Technical Advisory Committee (ATAC) and the Aviation Task Force (ATF) as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
3	Gather and analyze data, and draft narrative, for the aviation element of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Support/monitor the progress of airport ground access improvements from the 2016 RTP/SCS, including updating the 2020 RTP/SCS ground access project list based on the most current information provided by the airport authorities and the transportation agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated aviation data and statistics	06/30/2020	
2	Agendas, memos, meetings notes, technical papers, reports, presentations, etc. associated with Regional Aviation System Planning.	06/30/2020	

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

The third quarter of FY 2019-2020 focused primarily on addressing agency and public comments on the draft 2020-2045 Regional Transportation Plan (Connect SoCal). A significant part of this effort centered on reviewing and drafting responses to comments made by our partner agencies and the public. Some of the comments required minor edits to the draft Connect SoCal. Finally, in order to build off of the work accomplished by Connect SoCal, the aviation program continued outreach efforts and research for future aviation and surface transportation related projects. As part of this effort, SCAG aviation program staff participated on the Caltrans California Aviation System Plan, Focused Steering Committee, conference call on January 30, 2020, and hosted the SCAG Aviation Technical Advisory Committee on February 4, 2020.

Issues:

There were no significant issues during the third quarter of FY 2019-2020

Resolution:

No resolution was needed.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	80,720	0	0	0	80,720
Benefits	64,176	0	0	0	64,176
Indirect Cost	180,681	0	0	0	180,681
In-Kind Commits	42,182	0	0	0	42,182
<b>Total</b>	<b>\$367,759</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$367,759</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**230.0174.05    2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	325,577	0	0	0	325,577
In-Kind Commits	42,182	0	0	0	42,182
<b>Total</b>	<b>\$367,759</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$367,759</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	308,744	98,299	96,747	113,698	
<b>Total</b>	<b>308,744</b>	<b>98,299</b>	<b>96,747</b>	<b>113,698</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
2	Conduct feasibility analysis and outreach.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 50 **STATUS:** CANCELED

**Accomplishments:**

Continuing to coordinate with regional partners to update key segments.

**Issues:**

Project completed in FY19.

**Resolution:**

Task will be deleted.

**Comment:**



265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,206	0	0	0	12,206
Benefits	9,705	0	0	0	9,705
Indirect Cost	27,321	0	0	0	27,321
<b>Total</b>	<b>\$49,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$49,232</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	49,232	0	0	0	49,232
<b>Total</b>	<b>\$49,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$49,232</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**266.0715.01 LOCAL TRANSPORTATION PLANNING**

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Provide TDA funds for local transportation planning projects in the region .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review scopes of work and determine eligibility for local transportation planning funds.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

Accomplishments:

Reviewed scope of work for local planning studies as planned.

Issues:

Resolution:

Comment:

**266.0715.01 LOCAL TRANSPORTATION PLANNING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,318	0	0	0	9,318
Benefits	7,408	0	0	0	7,408
Indirect Cost	20,856	0	0	0	20,856
Consultant	0	100,000	0	0	100,000
<b>Total</b>	<b>\$37,582</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$137,582</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	37,582	100,000	0	0	137,582
<b>Total</b>	<b>\$37,582</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$137,582</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	29,930	29,285		645	
Non-Profits/IHL	2,993			2,993	
<b>Total</b>	<b>32,923</b>	<b>29,285</b>		<b>3,638</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT COMPLETED      **VENDOR:** BRIAN ULASZEWSKI DBA CITY FABRICK

Start Date:	03/13/2019	End Date:	06/30/2019	Number:	19-012-C01
Total Award:	24,808	FY Value:	2,993	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	06/30/2020	Number:	M-003-13
Total Award:	300,000	FY Value:	11,000	PY Expends:	34,123

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	75
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	100
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
6	Expand the Clean Cities stakeholders	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	06/30/2020	
2	Documentation required by the Clean Cities Program, including annual survey, annual operating plan, and biannual Coalition newsletter	06/30/2020	

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### PROGRESS

PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS

#### Accomplishments:

In the first quarter of the year we planned and hosted a workshop for zero-emission vehicle infrastructure, titled "Up To Code: Permit Streamlining And Funding For Zero-Emission Vehicle Infrastructure." The workshop was hosted in partnership with the Governor's Office of Business and Economic Development (GO-Biz) on March 10 to inform jurisdictions about how they can promote zero-emission infrastructure for passenger vehicles. The workshop covered funding, regulations, local examples, as well as permit streamlining. The event drew nearly 50 attendees in person and nearly another 60 on a webcast. The event was recorded and posted on SCAG's website for later viewing.

SCAG completed regular deliverables for the Department of Energy, including the quarterly Alternative Fuel Price Survey in January, a quarterly report for Q4 2019, an annual report for 2019, and a project management plan for 2020. Additionally, SCAG participated on a planning committee for the 2020 AltCar Expo and conference, and conducted regular stakeholder support by sharing funding sources and responding to inquiries from stakeholders. We also applied for and were awarded funding for a summer intern.

#### Issues:

There are no issues to report for this quarter, however we have begun to plan how we will accomplish outreach tasks in future periods in spite of the pandemic.

#### Resolution:

There's no resolution needed for this quarter, but we are planning to overcome upcoming challenges caused by the pandemic.

#### Comment:

This is a multi-year continuation grant project.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,431	0	0	0	20,431
Benefits	16,244	0	0	0	16,244
Indirect Cost	45,732	0	0	0	45,732
Travel	5,000	0	0	0	5,000
Other	4,824	0	0	0	4,824
<b>Total</b>	<b>\$92,231</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,231</b>

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	67,500	0	0	0	67,500
TDA	24,731	0	0	0	24,731
<b>Total</b>	<b>\$92,231</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,231</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	92,817	28,432	22,795	41,590	
<b>Total</b>	<b>92,817</b>	<b>28,432</b>	<b>22,795</b>	<b>41,590</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** JULIA LIPPE-KLEIN

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	02/28/2020	07/01/2018	06/30/2020	Consultant	90
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	04/30/2020	07/01/2018	06/30/2020	Staff	95
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2019	04/30/2020	07/01/2018	06/30/2020	Staff	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities.	06/30/2020	
2	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 1).	06/30/2020	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG continued to be engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city/agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In FY20 Q1, 10 projects were underway, and 13 projects were completed.

In FY20 Q2, 2 more projects were completed.

In FY20 Q3, project implementation continued, nearing completion.

**Issues:**

**Resolution:**

**Comment:**

This is a multi-year grant project funded by FY18 SB1 Formula grant.  
The product information and end dates were updated through FY20 OWP Amendment 02.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,667	0	0	0	36,667
Benefits	29,152	0	0	0	29,152
Indirect Cost	82,074	0	0	0	82,074
Travel	2,000	0	0	0	2,000
Consultant	0	1,264,750	0	0	1,264,750
<b>Total</b>	<b>\$149,893</b>	<b>\$1,264,750</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,414,643</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	92,287	148,847	0	0	241,134
SB1 Formula	57,606	1,095,400	0	0	1,153,006
Cash/Local Other	0	20,503	0	0	20,503
<b>Total</b>	<b>\$149,893</b>	<b>\$1,264,750</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,414,643</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	76,817	22,205	35,623	18,989	
Consultant	393,976	9,232	171,694	213,050	
<b>Total</b>	<b>470,793</b>	<b>31,437</b>	<b>207,317</b>	<b>232,039</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/12/2018	End Date:	06/30/2020	Number:	18-001-B52
Total Award:	197,033	FY Value:	19,033	PY Expend:	128,169

**STATUS: CONTRACT COMPLETED      VENDOR: MOORE IACOFANO GOLTSMAN, INC.**

Start Date:	09/21/2018	End Date:	09/30/2019	Number:	18-001-B09
Total Award:	149,835	FY Value:	49,590	PY Expend:	109,478

**STATUS: CONTRACT COMPLETED      VENDOR: IBI GROUP**

Start Date:	08/31/2018	End Date:	12/31/2019	Number:	18-001-B15
Total Award:	59,993	FY Value:	30,175	PY Expend:	26,398

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF SANTA ANA**

Start Date:	05/23/2018	End Date:	06/30/2020	Number:	M-011-18
Total Award:	325,000	FY Value:	207,012	PY Expend:	117,988

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF GLENDALE**

Start Date:	02/22/2019	End Date:	05/31/2020	Number:	M-013-18
Total Award:	200,000	FY Value:	177,897	PY Expend:	22,103

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	05/04/2018	End Date:	12/31/2019	Number:	18-001-B17
Total Award:	149,518	FY Value:	62,164	PY Expend:	87,354

**STATUS: CONTRACT EXECUTED      VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC**

Start Date:	07/17/2019	End Date:	06/30/2020	Number:	18-001-B24
Total Award:	74,995	FY Value:	74,995	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF PALMDALE**



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)**

Start Date:	05/23/2019	End Date:	06/30/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF ANAHEIM**

Start Date:	03/18/2019	End Date:	05/31/2020	Number:	M-006-19
Total Award:	225,000	FY Value:	176,988	PY Expends:	48,012

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	04/22/2019	End Date:	06/30/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	199,286	PY Expends:	27,319

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	07/24/2019	End Date:	12/31/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	100,000	PY Expends:	0

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2018	02/28/2021	Staff/Consultant	75
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	07/01/2018	02/28/2021	Staff	65

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2).	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS**

#### Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city/agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 8 projects are in scope of work and/or RFP development, 6 projects have released RFPs, 1 projects is under way, and no projects have been completed.

In Q2, staff continued to work on the procurement process.

In Q3, staff continued scope of work and RFP development. One contract executed in Q3.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

**Issues:**

There are delays in contract development and execution.

**Resolution:**

Staff is identifying prioritization strategy with the Contracts department.

**Comment:**

This is a multi-year grant project funded by FY19 SB1. The product information was updated through FY20 OWP Amendment 02, and the step and product dates were updated through FY20 OPW Amendment 03.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,847	0	0	0	32,847
Benefits	26,115	0	0	0	26,115
Indirect Cost	73,523	0	0	0	73,523
Consultant	0	1,477,532	0	0	1,477,532
<b>Total</b>	<b>\$132,485</b>	<b>\$1,477,532</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,610,017</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	132,485	145,959	0	0	278,444
SB1 Formula	0	1,126,573	0	0	1,126,573
Cash/Local Other	0	205,000	0	0	205,000
<b>Total</b>	<b>\$132,485</b>	<b>\$1,477,532</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,610,017</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	93,303	6,372	46,942	39,989	
Consultant	85,834		20,499	65,335	
<b>Total</b>	<b>179,137</b>	<b>6,372</b>	<b>67,441</b>	<b>105,324</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	07/24/2019	End Date:	12/31/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	150,000	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	03/12/2020	End Date:	06/30/2020	Number:	20-023-C01
Total Award:	49,921	FY Value:	49,921	PY Expends:	0

**275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	55
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	50
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities (2018 Call for Projects).	06/30/2020	
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1).	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 41 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)**

In Q1, 10 projects are in scope of work and/or RFP development, and no projects have been completed.  
 In Q2, staff continued to work on the procurement process.  
 In Q3, staff continued to work on the procurement process. There were 0 procurements completed as of Quarter 3.  
 Six NTPs are slated for Quarter 4.

**Issues:**

There are delays in procurement process.

**Resolution:**

Staff is identifying prioritization strategy.

**Comment:**

This is a multi-year grant project funded by FY19 SB1.  
 The product information was updated through FY20 OWP Amendment 02 and the steps and products end dates were updated through FY20 OWP Amendment 03.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,033	0	0	0	34,033
Benefits	27,058	0	0	0	27,058
Indirect Cost	76,178	0	0	0	76,178
Travel	2,500	0	0	0	2,500
Consultant	0	1,000,000	0	0	1,000,000
<b>Total</b>	<b>\$139,769</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,139,769</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	139,769	114,700	0	0	254,469
SB1 Formula	0	885,300	0	0	885,300
<b>Total</b>	<b>\$139,769</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,139,769</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	135,364	13,889	81,528	39,947	
<b>Total</b>	<b>135,364</b>	<b>13,889</b>	<b>81,528</b>	<b>39,947</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	03/10/2020	End Date:	02/28/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	55,000	PY Expends:	0

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning Grant projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	70
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	65
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
4	Partner with non-profits to deliver Go Human projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	



275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	1,556,406	0	0	1,556,406
FTA 5303 C/O	0	66,398	0	0	66,398
TDA	120,923	860,250	0	0	981,173
<b>Total</b>	<b>\$120,923</b>	<b>\$2,483,054</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,603,977</b>

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	35,996	4,382	17,997	13,617	
Consultant	138,802		73,127	65,675	
<b>Total</b>	<b>174,798</b>	<b>4,382</b>	<b>91,124</b>	<b>79,292</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CITY OF LONG BEACH

Start Date:	12/21/2017	End Date:	12/31/2019	Number:	M-003-18
Total Award:	193,000	FY Value:	87,685	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** MICHAEL BAKER INTERNATIONAL INC

Start Date:	09/04/2018	End Date:	06/30/2020	Number:	18-001-B28
Total Award:	49,608	FY Value:	11,415	PY Expend:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** KTU&A

Start Date:	12/11/2018	End Date:	12/31/2019	Number:	18-001-B29
Total Award:	29,863	FY Value:	21,697	PY Expend:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** DESIGN WORKSHOP INC

Start Date:	07/16/2018	End Date:	09/30/2019	Number:	18-001-B22
Total Award:	186,485	FY Value:	34,519	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** RINCON CONSULTANTS, INC.

Start Date:	03/25/2019	End Date:	09/30/2020	Number:	18-001-B14
Total Award:	99,915	FY Value:	97,157	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	12/31/2020	Number:	18-001-B07
Total Award:	192,170	FY Value:	130,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	12/31/2020	Number:	19-040-C01
Total Award:	299,975	FY Value:	100,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IBI GROUP



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Start Date:	01/03/2020	End Date:	12/30/2020	Number:	19-029-C01
Total Award:	267,659	FY Value:	200,744	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KOA CORPORATION

Start Date:	03/16/2020	End Date:	06/30/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	65,000	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF TEMECULA

Start Date:	02/04/2020	End Date:	06/30/2020	Number:	M-008-20
Total Award:	175,000	FY Value:	175,000	PY Expends:	0

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	75
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff/Consultant	0
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	10/01/2019	02/28/2022	Staff	30
4	Procure and manage consultant.	10/01/2019	06/30/2021	04/01/2020	02/28/2022	Staff	
5	Deployment of Go Human Ads and Kit of Parts Resources.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	0
6	Implement and evaluate Quick Build projects.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2).	06/30/2020	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2).	06/30/2021	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS**

**Accomplishments:**

Currently work has focused on projects funded with FY18, and FY19 SB1 funds. Projects funded with FY20 SB1 funds will begin development in Q3.

The majority of projects were in scope of work development during Q3.

**Issues:**

Projects are experiencing delays with Contracting process.

**Resolution:**

Projects are to be prioritized based on funding deadlines.

**Comment:**

This is a multi-year grant project funded by FY20 SB1 Formula grant. The product information was updated through FY20 OWP Amendment 02.

The steps and products end dates were updated through FY20 OWP Amendment 03. Also the steps #5 and #6 have been removed as they were included in error.

'The products descriptions were updated in FY20 OWP Amendment 02 per Caltrans request to differentiate the products by SB1 allocation year.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,577	0	0	0	21,577
Benefits	17,155	0	0	0	17,155
Indirect Cost	48,297	0	0	0	48,297
Other	274,000	0	0	0	274,000
Consultant	0	2,293,000	0	0	2,293,000
<b>Total</b>	<b>\$361,029</b>	<b>\$2,293,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,654,029</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	118,457	263,007	0	0	381,464
SB1 Formula	242,572	2,029,993	0	0	2,272,565
<b>Total</b>	<b>\$361,029</b>	<b>\$2,293,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,654,029</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,724	8,806	15,145	16,773	
<b>Total</b>	<b>40,724</b>	<b>8,806</b>	<b>15,145</b>	<b>16,773</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	02/28/2020	04/18/2019	06/30/2020	Staff/Consultant	55

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	06/30/2020	
2	Consultant Findings, including research on best practices and key performance indicators.	06/30/2019	

#### PROGRESS

**PERCENTAGE COMPLETED:** 55 **STATUS:** DELAYED

#### Accomplishments:

Following the Call for Projects, the team reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The majority of Memorandum of Understanding (MOU) documents have been adopted with only a few still in progress, and kickoff meetings have been held for most of the pilots. Work continues with the Evaluation Consultant, tasked with guiding the eight communities with proper data policies, analyses, and evaluation. Initial project work and tasks for 5 of the 8 pilots are underway, with the remaining 3 finalizing any outstanding MOUs or contracts.

#### Issues:

All final deliverables in jeopardy. Data collection and public engagement are delayed and impossible at this time. Entire grant program at risk; potentially unable to meet grant project intent with coronavirus delay.

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

**Resolution:**

SCAG has requested a six-month extension from Caltrans. If approved, it will allow sufficient time to conduct all of the activities as originally proposed in the grant.

**Comment:**

This is a multi-year grant project funded by FY18 SB 1.

Prior steps, research and call for proposal guidelines, have been completed. The step end date has been updated through FY20 OWP Amendment 03 to show the current grant end date, which is 6/30/20.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,211	0	0	0	7,211
Benefits	5,733	0	0	0	5,733
Indirect Cost	16,141	0	0	0	16,141
Consultant	0	225,831	0	0	225,831
<b>Total</b>	<b>\$29,085</b>	<b>\$225,831</b>	<b>\$0</b>	<b>\$0</b>	<b>\$254,916</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	29,085	25,903	0	0	54,988
SB1 Formula	0	199,928	0	0	199,928
<b>Total</b>	<b>\$29,085</b>	<b>\$225,831</b>	<b>\$0</b>	<b>\$0</b>	<b>\$254,916</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	160,213	62,815	62,516	34,882	
Consultant	6,016			6,016	
<b>Total</b>	<b>166,229</b>	<b>62,815</b>	<b>62,516</b>	<b>40,898</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE**

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	40,000	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: COUNTY OF SAN BERNARDINO**

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	62,000	PY Expends:	0

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	12/31/2020	07/01/2019	02/28/2021	Staff/Consultant	35
2	Evaluate projects and prepare final report	07/01/2020	12/31/2020	04/01/2020	02/28/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	12/31/2020	
2	Final report, presentations, and other documentation of project conclusions.	12/31/2020	
3	Key findings memorandum to provide synopsis of overall project.	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18      **STATUS:** DELAYED

#### Accomplishments:

Following the Call for Projects, the team reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The majority of Memorandum of Understanding (MOU) documents have been adopted with only a few still in progress, and kickoff meetings have been held for most of the pilots. Work continues with the Evaluation Consultant, tasked with guiding the eight communities with proper data policies, analyses, and evaluation. Initial project work and tasks for 5 of the 8 pilots are underway, with the remaining 3 finalizing any outstanding MOUs or contracts.

**280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)**

Issues:

All final deliverables in jeopardy. Data collection and public engagement are delayed and impossible at this time. Entire grant program at risk; potentially unable to meet grant project intent with coronavirus delay.

Resolution:

SCAG has requested a six-month extension from Caltrans. If approved, it will allow sufficient time to conduct all of the activities as originally proposed in the grant.

Comment:

This is a multi-year grant project funded by FY19 SB 1. The consultant effort funded by this task will start in a few quarters.

This task will be carried-over to FY20-21 OWP. New step (#3) and product (#4) that are funded by non-SB1 funds and were added through FY20 OWP Amendment 03.

In Q2 report, we reported the current end date as 4/30/21. But in Q3, we updated to 2/28/21 as that's the internal SB1 deadline and it would be more consistent with other SB1 projects to show the end of the performance period instead of the end of the grant expiration date.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,832	0	0	0	74,832
Benefits	59,495	0	0	0	59,495
Indirect Cost	167,502	0	0	0	167,502
Travel	3,000	0	0	0	3,000
Consultant	0	2,802,109	0	0	2,802,109
Cash/Local Other	0	924,367	0	0	924,367
<b>Total</b>	<b>\$304,829</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,031,305</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	304,829	71,688	0	0	376,517
SB1 Formula	0	553,312	0	0	553,312
State Other	0	2,000,000	0	0	2,000,000
Cash/Local Other	0	1,101,476	0	0	1,101,476
<b>Total</b>	<b>\$304,829</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,031,305</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,669	16,315	10,317	27,037	
<b>Total</b>	<b>53,669</b>	<b>16,315</b>	<b>10,317</b>	<b>27,037</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	35,000	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: CITY OF RIVERSIDE

Start Date:	01/22/2020	End Date:	11/30/2020	Number:	M-024-19
Total Award:	499,700	FY Value:	499,700	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	235,242	PY Expends:	0

### 280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

To inform the 2020 RTP/SCS, SCAG will conduct analyses to understand emerging social, technological, and organizational trends impacting the workplace which have the potential to alter the time, distance, and location of commute trips in the region. An emphasis will be placed on analyzing the future of several varieties of "working from home." The study will include a literature review, analysis of future home-working by several dimensions, and front-end research on how automation, contract employment, and residential location changes may impact commute patterns. The findings will inform Transportation Demand Management (TDM) assumptions and strategies in the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct review of existing and previous research.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
2	Conduct original research using innovative data approaches.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
3	Develop research-supported policy recommendations.	07/01/2019	02/28/2020	10/01/2018	09/30/2019	Consultant	100
4	Provide project administration oversight.	07/01/2019	02/28/2020	07/01/2019	05/31/2020	Staff	92

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report	04/30/2020	
2	Presentation to SCAG working group, event, or policy committee.	04/30/2020	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 99 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant studies fully completed. Work integrated into draft RTP/SCS, which was released Nov. 2019. April 2020 conference identified & proposal accepted for final external presentation on this topic.





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)**

Issues:

None

Resolution:

None needed

Comment:

This is a multi-year grant project funded by FY18 SB 1.

Consultant work has been completed and outstanding invoices were paid during this quarter.

Final work product is being used to support finalization of 2020 RTP/SCS. Presentation is scheduled to be made at April 2020 conference to conclude dissemination of study.

The negative staff expenditure in Q4 is due to the fringe and indirect cost allocation adjustment.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,709	0	0	0	3,709
Benefits	2,949	0	0	0	2,949
Indirect Cost	8,301	0	0	0	8,301
Consultant	0	22,566	0	0	22,566
<b>Total</b>	<b>\$14,959</b>	<b>\$22,566</b>	<b>\$0</b>	<b>\$0</b>	<b>\$37,525</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,959	2,588	0	0	17,547
SB1 Formula	0	19,978	0	0	19,978
<b>Total</b>	<b>\$14,959</b>	<b>\$22,566</b>	<b>\$0</b>	<b>\$0</b>	<b>\$37,525</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,167	3,134	1,087	-54	
Consultant	15,234		15,234		
<b>Total</b>	<b>19,401</b>	<b>3,134</b>	<b>16,321</b>	<b>-54</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	07/31/2018	End Date:	09/30/2019	Number:	18-016-C01
Total Award:	249,881	FY Value:	22,447	PY Expends:	227,434

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	02/28/2020	07/01/2019	06/30/2020	Staff/Consultant	18
2	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	02/28/2020	07/01/2019	06/30/2020	Staff/Consultant	18
3	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	07/01/2019	02/28/2020	07/01/2019	06/30/2020	Staff/Consultant	15

**280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	06/30/2020	
2	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	06/30/2020	
3	Outreach Plan, training materials and attendance logs for Regional Data Platform	04/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 17 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG Advantage Program and Enterprise Licensing started in the previous quarter and it's ongoing. The second phase kick-off (a technical and executive kick-off) is slated to occur in mid April. Further, SCAG identified the IT infrastructure is needed to be updated to ensure a successful project implementation. SCAG's IT department developed a work plan for such effort, which will be carried out in FY20 Q4.

**Issues:**

IT department recommended more infrastructure and support.

**Resolution:**

IT will provide their support to develop the infrastructure needed for the project.

**Comment:**

This is a multi-year grant project funded by FY18 SB 1. The steps and products information was updated through FY20 OWP Amendment 03 to reflect the IT department's effort. Caltrans granted a special extension for this project due to COVID-19. This task was carried over to FY21 OWP through Amendment 01, and steps and products end dates were updated to 12/31/20.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	60,311	0	0	0	60,311
Benefits	47,950	0	0	0	47,950
Indirect Cost	134,997	0	0	0	134,997
Travel	5,000	0	0	0	5,000
Other	340,717	0	0	0	340,717
Consultant	0	437,602	0	0	437,602
<b>Total</b>	<b>\$588,975</b>	<b>\$437,602</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,026,577</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	287,338	50,193	0	0	337,531
SB1 Formula	301,637	387,409	0	0	689,046
<b>Total</b>	<b>\$588,975</b>	<b>\$437,602</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,026,577</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	72,696	8,403	5,672	58,621	
Consultant	229,798			229,798	
<b>Total</b>	<b>302,494</b>	<b>8,403</b>	<b>5,672</b>	<b>288,419</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	436,785	PY Expends:	0

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	07/01/2019	06/30/2020	10/01/2019	02/28/2021	Staff/Consultant	11
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	06/30/2020	07/01/2018	02/28/2021	Staff/Consultant	31
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	07/01/2019	06/30/2020	04/01/2020	02/28/2021	Staff/Consultant	
4	Develop web-based general plan update tool for local jurisdictions	07/01/2019	06/30/2020	04/01/2020	02/28/2021	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	07/01/2019	06/30/2020	04/01/2020	02/28/2021	Staff/Consultant	

**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders).	02/28/2021	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document).	02/28/2021	
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS .	02/28/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 9 STATUS: IN PROGRESS**

Accomplishments:

An RDP contract with ESRI was fully executed in Oct 2019; 100 ELA licenses were installed for ArcGIS Desktop software and extensions on GIS servers and tested for good functionality.

This project is funded by multiple funding sources and most of the effort programmed under this task will commence in the next few quarters. For the overall project progress to date, please refer to 280.4832.01.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. The project is funded with multiple SB1 funds. For overall project progress to date, please refer to 280.4832.01. Some of the staff expenditures were posted under this task in error. The negative staff expenditure in Q3 is due to the corrections made to this task.

The steps and products information was updated through FY20 OWP Amendment 03. The Project Manager information will be updated through FY20-21 OWP development.

In FY19 Q4, the cumulative percentage completed for this project was 11%.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

## 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Subsequently, SCAG adjusted the steps and products to better reflect the multi- year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 was adjusted.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,023	0	0	0	11,023
Benefits	8,764	0	0	0	8,764
Indirect Cost	24,674	0	0	0	24,674
Other	340,717	0	0	0	340,717
Consultant	0	1,102,712	0	0	1,102,712
<b>Total</b>	<b>\$385,178</b>	<b>\$1,102,712</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,487,890</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	83,541	126,481	0	0	210,022
SB1 Formula	301,637	976,231	0	0	1,277,868
<b>Total</b>	<b>\$385,178</b>	<b>\$1,102,712</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,487,890</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,183		34,067	-29,884	
<b>Total</b>	<b>4,183</b>		<b>34,067</b>	<b>-29,884</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans— including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	07/01/2019	06/30/2020	12/01/2019	02/28/2022	Staff/Consultant	11
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	06/30/2020	07/01/2019	02/28/2022	Staff/Consultant	36
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff/Consultant	
4	Develop web-based general plan update tool for local jurisdictions.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff/Consultant	

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	06/30/2020	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	06/30/2020	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS**

Accomplishments:

The RDP contract with ESRI was fully executed; 100 ELA licenses for ArcGIS desktop software and extensions on GIS Servers were installed and tested for good functionality.

This project is funded by multiple funding sources and most of the effort programmed under this task will commence in the next few quarters. For overall project progress to date, please refer to 280.4832.01.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1. This project is funded by multiple SB1 funds. For overall project progress to date, please refer to 280.4832.01. Some of the staff expenditures were posted under this task in error. The negative staff expenditure in Q3 is due to the corrections made to this task.

The product end dates were updated through FY20 OWP Amendment 03.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	55,132	0	0	0	55,132
Benefits	43,832	0	0	0	43,832
Indirect Cost	123,405	0	0	0	123,405
Other	418,435	0	0	0	418,435
Consultant	0	192,283	0	0	192,283
<b>Total</b>	<b>\$640,804</b>	<b>\$192,283</b>	<b>\$0</b>	<b>\$0</b>	<b>\$833,087</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	73,499	22,055	0	0	95,554
SB1 Formula	567,305	170,228	0	0	737,533
<b>Total</b>	<b>\$640,804</b>	<b>\$192,283</b>	<b>\$0</b>	<b>\$0</b>	<b>\$833,087</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,197	55,449	23,761	-1,013	
<b>Total</b>	<b>78,197</b>	<b>55,449</b>	<b>23,761</b>	<b>-1,013</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

This task Includes the development of a Policy Lab, Data Science Fellowship, Future Communities Forum, and the staffing of an Advisory Committee.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	75
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	75
3	Develop forums and trainings	07/01/2019	06/30/2020	07/01/2018	02/28/2021	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	06/30/2020	
2	Final Report/presentations	06/30/2020	
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Data science fellows onboarded and have begun work. The fellows continued to work during this quarter. Staff also continued the outreach activities to data-oriented stakeholders including Data & Donuts and Data Science Federation.

**280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1.  
The steps and product end dates were updated through FY20 OWP Amendment 03.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,318	0	0	0	30,318
Benefits	24,105	0	0	0	24,105
Indirect Cost	67,863	0	0	0	67,863
Consultant	0	31,320	0	0	31,320
Non-Profits/IHL	0	0	0	50,000	50,000
<b>Total</b>	<b>\$122,286</b>	<b>\$31,320</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$203,606</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	122,286	3,592	0	5,735	131,613
SB1 Formula	0	27,728	0	44,265	71,993
<b>Total</b>	<b>\$122,286</b>	<b>\$31,320</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$203,606</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,746	8,729	11,515	6,502	
Non-Profits/IHL	15,001			15,001	
<b>Total</b>	<b>41,747</b>	<b>8,729</b>	<b>11,515</b>	<b>21,503</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: PARTNERS FOR BETTER HEALTH**

Start Date:	10/17/2019	End Date:	06/30/2020	Number:	20-013-C01
Total Award:	100,000	FY Value:	46,000	PY Expend:	0

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, obliques images, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other importation features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing.	07/01/2019	06/30/2020	07/01/2019	02/28/2022	Staff	75
2	Issue project charter and agreement(s) between stakeholders.	07/01/2019	06/30/2020	07/01/2019	02/28/2022	Staff	75
3	Monitor aerial acquisition and processing, including QA.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff	0
4	Data dissemination to all stakeholders.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Staff/Consultant	0
5	Training.	07/01/2019	06/30/2020	04/01/2020	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters.	06/30/2020	
2	Orthogonal aerial with infrared.	06/30/2020	
3	Obliques with software.	06/30/2020	
4	Building foot outlines and elevations.	06/30/2020	
5	Training documentation.	06/30/2020	

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

#### PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

#### Accomplishments:

We have met with representatives from Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura to acquire aerial imagery. We have made progress with Los Angeles, Orange, Riverside, and Ventura to make an agreement on the project. During this quarter, staff continued to work with these partner agencies to develop the inter-governmental agreements.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project funded by FY20 SB 1.

The steps and products end dates were updated through FY20 OWP Amendment 03. This task will be carried over to FY20-21 OWP.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,389	0	0	0	31,389
Benefits	24,956	0	0	0	24,956
Indirect Cost	70,260	0	0	0	70,260
Other	378	0	0	0	378
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$126,983</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$876,983</b>





### 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions	10/01/2018	02/28/2020	07/01/2018	02/28/2020	Staff/Consultant	100
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	02/28/2020	01/01/2019	06/30/2020	Staff/Consultant	85
3	Refine public facing scenario development tool	01/01/2019	02/28/2020	01/01/2019	06/30/2020	Staff/Consultant	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	06/30/2019
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 96 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG has incorporated feedback received on the draft Connect SoCal Growth Vision and Forecasted Development Pattern and updated the plan and SCS Technical Report for inclusion in the final proposed plan which was released on the public website on March 27, 2020 and will be considered for adoption by SCAG's Regional Council on May 7, 2020.

SCAG has initiated a phase 2 of CBO engagement to identify pathways for implementing the final preferred scenario as reflected in Connect SoCal through the "Key Connections" as well as preparing visualizations to



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

communicate the plan.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB 1. The step end dates were extended to 6/30/20 through FY20 OWP Amendment 03.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,273	0	0	0	69,273
Benefits	55,075	0	0	0	55,075
Indirect Cost	155,059	0	0	0	155,059
Travel	2,500	0	0	0	2,500
Consultant	0	412,900	0	0	412,900
<b>Total</b>	<b>\$281,907</b>	<b>\$412,900</b>	<b>\$0</b>	<b>\$0</b>	<b>\$694,807</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	224,301	47,360	0	0	271,661
SB1 Formula	57,606	365,540	0	0	423,146
<b>Total</b>	<b>\$281,907</b>	<b>\$412,900</b>	<b>\$0</b>	<b>\$0</b>	<b>\$694,807</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	294,406	29,747	87,178	177,481	
Consultant	90,419		42,020	48,399	
<b>Total</b>	<b>384,825</b>	<b>29,747</b>	<b>129,198</b>	<b>225,880</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS**

Start Date:	10/05/2018	End Date:	06/30/2020	Number:	18-031-C01
Total Award:	771,021	FY Value:	300,000	PY Expends:	358,122

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research & design of revealed preference demonstration experiment including technology assessment.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	15
2	Recruitment & assessment of volunteer respondents.	07/01/2019	02/28/2021	04/01/2020	02/28/2021	Staff/Consultant	0
3	Execution and analysis of revealed preference demonstration experiment.	07/01/2019	02/28/2021	08/01/2020	02/28/2021	Staff/Consultant	0
4	Develop Draft and Final Report.	07/01/2019	02/28/2021	04/01/2020	02/28/2021	Staff/Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on revealed preference demonstration.	02/28/2021	
2	Revealed preference demonstration experience final report.	02/28/2021	

### PROGRESS

**PERCENTAGE COMPLETED:** 4 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff continued developing draft documentation to prepare for RFI.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. This task will be carried over to FY20-21 OWP. Staff will keep the Caltrans Grants Manager informed of this project progress .

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,233	0	0	0	30,233
Benefits	24,037	0	0	0	24,037
Indirect Cost	67,673	0	0	0	67,673
Consultant	0	350,000	0	0	350,000
<b>Total</b>	<b>\$121,943</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,943</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,572	40,145	0	0	97,717
SB1 Formula	64,371	309,855	0	0	374,226
<b>Total</b>	<b>\$121,943</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,943</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,019		12,011	27,008	
<b>Total</b>	<b>39,019</b>		<b>12,011</b>	<b>27,008</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**290.4827.02    MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
 DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and execution of equity analysis methodology.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	15
2	Stakeholder engagement on consensus driven equity program.	07/01/2019	02/28/2021	04/01/2020	02/28/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on equity analysis and community engagement.	02/28/2021	
2	Final report on consensus driven equity program.	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 8 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff continued the development of draft RFI.

#### Issues:

#### Resolution:





# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

## 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY19 SB 1. This task will be carried over to FY20-21 OWP. Staff will keep the Caltrans Grants Manager informed of this project progress.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,233	0	0	0	30,233
Benefits	24,037	0	0	0	24,037
Indirect Cost	67,673	0	0	0	67,673
Consultant	0	350,000	0	0	350,000
<b>Total</b>	<b>\$121,943</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,943</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	57,572	40,145	0	0	97,717
SB1 Formula	64,371	309,855	0	0	374,226
<b>Total</b>	<b>\$121,943</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,943</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,783		7,416	53,367	
<b>Total</b>	<b>60,783</b>		<b>7,416</b>	<b>53,367</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	02/28/2020	09/01/2019	06/30/2020	Consultant	10
2	Collect data and conduct baseline assessment.	07/01/2019	09/30/2019	09/01/2019	04/30/2020	Consultant	50
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements to address demand.	07/01/2019	02/28/2020	04/01/2020	06/30/2020	Consultant	0
4	Provide project management, support and administration.	07/01/2019	02/28/2020	09/01/2019	06/30/2020	Staff	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management materials.	06/30/2020	
2	Stakeholder Engagement Plan.	06/30/2020	
3	Existing Conditions Report and Future Conditions Report.	06/30/2020	
4	Forecast Methodology, Technical Report and Forecasting Tool.	06/30/2020	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS**

**Accomplishments:**

Task 3, Existing and Future Conditions Analysis, and Task 4.3, Intermodal Yard Analysis, were underway in the 3rd Qtr.

**Issues:**

This project is still somewhat delayed due to data collection efforts with the freight railroads .

**Resolution:**

SCAG and the project consultant have now successfully obtained data from the freight railroads.

**Comment:**

This is a multi-year grant project funded by FY18 SB 1.  
The steps end dates were updated through FY20 OWP Amendment 03.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,132	0	0	0	12,132
Benefits	9,645	0	0	0	9,645
Indirect Cost	27,155	0	0	0	27,155
Consultant	0	250,000	0	0	250,000
<b>Total</b>	<b>\$48,932</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,932</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	48,932	28,675	0	0	77,607
SB1 Formula	0	221,325	0	0	221,325
<b>Total</b>	<b>\$48,932</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,932</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

290.4829.01    INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,557	5,429	9,146	6,982	
Consultant	51,551			51,551	
<b>Total</b>	<b>73,108</b>	<b>5,429</b>	<b>9,146</b>	<b>58,533</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS:    CONTRACT EXECUTED                      VENDOR:    AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	785,625	FY Value:	250,000	PY Expends:	0

### 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Consultant	10
2	Collect data and conduct baseline assessment.	07/01/2019	09/30/2019	10/01/2019	06/30/2020	Consultant	50
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Consultant	0
4	Provide project management, support and administration.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis.	02/28/2021	
2	Cost estimates, methodology, and fund strategies report.	02/28/2021	
3	Shared use strategy report.	02/28/2021	
4	Strategic corridor report.	02/28/2021	
5	Final Report and presentation materials.	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 22 **STATUS:** IN PROGRESS

#### Accomplishments:

Task 3, Existing and Future Conditions Analysis, and Task 4.3, Intermodal Yard Analysis, were underway in the 3rd Qtr.

290.4829.02

### INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**Issues:**

This project is still somewhat delayed due to data collection efforts with the freight railroads .

**Resolution:**

SCAG and the project consultant have now successfully obtained data from the freight railroads.

**Comment:**

This is a multi-year grant project funded by FY20 SB 1.

The steps and products information was updated through FY20 OWP Amendment 03.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	897	0	0	0	897
Benefits	714	0	0	0	714
Indirect Cost	2,008	0	0	0	2,008
Consultant	0	535,625	0	0	535,625
<b>Total</b>	<b>\$3,619</b>	<b>\$535,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$539,244</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,619	61,436	0	0	65,055
SB1 Formula	0	474,189	0	0	474,189
<b>Total</b>	<b>\$3,619</b>	<b>\$535,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$539,244</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,401			1,401	
<b>Total</b>	<b>1,401</b>			<b>1,401</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

In addition to guidelines, other analysis and stakeholder consultations will be completed, as needed, to further address housing production in the SCAG region in connection with SCS Implementation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA	07/01/2019	06/30/2019	02/21/2018	06/30/2019	Staff	100
2	Analysis of draft RHNA allocation in relation to adopted SCS	07/01/2019	06/30/2019	02/21/2018	06/30/2019	Staff	100
3	Analysis of barriers to housing production in transit rich areas	02/01/2020	06/30/2020	01/30/2020	06/30/2020	Staff/Consultant	65
4	Develop expanded framework for housing in priority growth areas of the SCS	01/01/2020	06/30/2020	01/30/2020	06/30/2020	Staff/Consultant	65

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Recommendations on integration of RHNA and SCS implementation at the local level	06/30/2019	06/30/2019
2	Housing production barrier analysis.	06/30/2020	
3	Housing framework report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 83 **STATUS:** IN PROGRESS

#### Accomplishments:

During this quarter, SCAG made the following progress under the steps 3 and 4:

Step 3: Staff held a kick-off meeting with the consultant; completed 5 biweekly project coordination calls; completed



### 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

a revised Workplan; developed Virtual Advisory Committee(VAC) list of members; developed VAC list of Survey questions; and held joint meeting between SCAG Housing Team and Consulting Team.

Step 4: Staff completed SCS Integration Workplan (including budget and schedule, draft and Final); identified housing categories for upcoming Sustainability Planning Grants; and continued to coordinate with the consultant as well as with Housing Team members (ongoing).

**Issues:**

Consulting Study NTP wasn't until April 2, 2020

**Resolution:**

Consulting work is underway.

**Comment:**

This is a multi-year grant project funded by FY18 SB1. The first portion of the work through 6/30/20 is funded under this task, and the remaining phase of the work will be funded under a new task in FY21 OWP.

The previously proposed steps (#1 & #2) were completed in FY19; therefore, the project was reported as completed in FY19.

Subsequently based on the strategic budget review result, SCAG decided to allocate additional FY18 SB1 funds to this task in an effort to support the project needs and to facilitate the timely spending of the funds . The update was reflected through FY20 OWP Amendment 02. Additionally the product information was updated through FY20 OWP Amendment 03.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,668	0	0	0	76,668
Benefits	60,954	0	0	0	60,954
Indirect Cost	171,610	0	0	0	171,610
Travel	5,000	0	0	0	5,000
Other	110,665	0	0	0	110,665
Consultant	0	150,000	0	0	150,000
Non-Profits/IHL	0	0	0	10,000	10,000
<b>Total</b>	<b>\$424,897</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$584,897</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	48,736	17,205	0	10,000	75,941
SB1 Formula	376,161	132,795	0	0	508,956
<b>Total</b>	<b>\$424,897</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$584,897</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	176,688			176,688	
<b>Total</b>	<b>176,688</b>			<b>176,688</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	06/30/2021	Number:	20-027-C01
Total Award:	197,495	FY Value:	75,000	PY Expends:	0

### 290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MAAYN JOHNSON

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA.	07/01/2019	02/28/2022	07/01/2019	03/31/2020	Staff	100
2	Analysis of draft RHNA allocation in relation to adopted SCS.	07/01/2019	02/28/2022	01/01/2020	03/31/2020	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Communication materials used for stakeholder outreach on the linkage between SCS and RHNA.	02/28/2022	03/31/2020
2	Final RHNA Methodology.	02/28/2022	03/31/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Based on comments received on the proposed RHNA methodology, SCAG staff developed a recommended draft methodology that incorporates factors such as job accessibility and transit accessibility to further strengthen the regional objectives of Connect SoCal (RTP/SCS). The draft methodology will be reviewed and submitted to HCD in late 2019 for further review before adoption of the final methodology. Staff is also developing various materials to better communicate to stakeholders and the public on the linkage between RHNA and the SCS.

The draft RHNA methodology was amended to further the objectives of the Connect SoCal Plan, particularly in strengthening linkage between transit and job access, promoting infill development, and furthering fair housing objectives. The draft methodology was submitted in November 2019 for their review. Comments are expected in January 2020.

Based on the comments from HCD, SCAG staff recommended a final RHNA methodology that incorporated factors based on Connect SoCal data and furthered the five objectives of State housing law. The final RHNA methodology was reviewed and approved by the SCAG Regional Council in March 2020.

**290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,277	0	0	0	50,277
Benefits	39,972	0	0	0	39,972
Indirect Cost	112,537	0	0	0	112,537
Other	113,200	0	0	0	113,200
<b>Total</b>	<b>\$315,986</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$315,986</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	36,244	0	0	0	36,244
SB1 Formula	279,742	0	0	0	279,742
<b>Total</b>	<b>\$315,986</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$315,986</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	171,922	17,355	52,406	102,161	
<b>Total</b>	<b>171,922</b>	<b>17,355</b>	<b>52,406</b>	<b>102,161</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies	07/01/2019	06/30/2019	07/01/2018	06/30/2020	Staff	80

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal (Phase 1).	06/30/2019	
2	Responses on the draft 2020 RTP/SCS, Connect SoCal.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG finalized strategies for Connect SoCal, the 2020 RTP/SCS. This effort included additional engagement with local jurisdictions and incorporating feedback received through the draft plan public comment period. The proposed final plan was posted to the external public website on March 27, 2020, and will undergo evaluation by SCAG's Regional Council on May 7, 2020.

SCAG continues to correspond with ARB in advance of the final technical methodology submittal. This additional work will help to document and communicate the technical and modeling components of the strategies developed for Connect SoCal.

**Issues:**

**Resolution:**



# OWP Quarterly Progress Report

THIRD QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

**Comment:**

This is a multi-year grant project. This task was reported as 100% completed in FY19; however a small portion of the carry-over budget has been identified. Therefore, the percent complete has been adjusted. The carry-over balance and the product for the additional effort were added through FY 20 OWP Amendment 02.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,272	0	0	0	9,272
Benefits	7,372	0	0	0	7,372
Indirect Cost	20,755	0	0	0	20,755
Other	8,476	0	0	0	8,476
<b>Total</b>	<b>\$45,875</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$45,875</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	5,262	0	0	0	5,262
SB1 Formula	40,613	0	0	0	40,613
<b>Total</b>	<b>\$45,875</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$45,875</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,556			19,556	
<b>Total</b>	<b>19,556</b>			<b>19,556</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revisions to strategies & rerunning of analysis, included in the draft release 2020 RTP/SCS, Connect SoCal for inclusion in the final adopted plan (Phase 2).	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

#### Accomplishments:

SCAG finalized strategies for Connect SoCal, the 2020 RTP/SCS. This effort included additional engagement with local jurisdictions and incorporating feedback received through the draft plan public comment period. The proposed final plan was posted to the external public website on March 27, 2020, and will undergo evaluation by SCAG's Regional Council in May 2020.

SCAG continues to correspond with ARB in advance of the final technical methodology submittal. This additional work will help to document and communicate the technical and modeling components of the strategies developed for Connect SoCal.

#### Issues:

#### Resolution:



290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY20 SB 1.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,419	0	0	0	25,419
Benefits	20,209	0	0	0	20,209
Indirect Cost	56,897	0	0	0	56,897
Travel	1,000	0	0	0	1,000
Other	59,194	0	0	0	59,194
<b>Total</b>	<b>\$162,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,719</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	18,664	0	0	0	18,664
SB1 Formula	144,055	0	0	0	144,055
<b>Total</b>	<b>\$162,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,719</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	183,640	59,686	21,911	102,043	
<b>Total</b>	<b>183,640</b>	<b>59,686</b>	<b>21,911</b>	<b>102,043</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

**290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTA is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	50
2	Provide technical assistance as needed to member jurisdictions on HQTA policies and programs.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	26

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	06/30/2020	

290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

During this quarter, SCAG continued to coordinate and provide technical assistance on HQTAs policies and programs.

Issues:

Individual city was not able to be identified, instead a region-wide approach will be employed.

Resolution:

A region-wide case study will be utilized.

Comment:

This is a multi-year grant project funded by FY20 SB 1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,220	0	0	0	50,220
Benefits	39,927	0	0	0	39,927
Indirect Cost	112,411	0	0	0	112,411
Travel	1,000	0	0	0	1,000
Other	215	0	0	0	215
Consultant	0	175,000	0	0	175,000
<b>Total</b>	<b>\$203,773</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$378,773</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

### 290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	138,537	20,073	0	0	158,610
SB1 Formula	65,236	154,927	0	0	220,163
<b>Total</b>	<b>\$203,773</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$378,773</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,706	7,468	14,432	8,806	
Consultant	4,272			4,272	
<b>Total</b>	<b>34,978</b>	<b>7,468</b>	<b>14,432</b>	<b>13,078</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	06/30/2020	Number:	17-024-C1
Total Award:	368,309	FY Value:	75,912	PY Expend:	0

### 290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

To build internal staff capacity for analysis of regional planning topics which require a technical or research approach. Topics shall contribute to the RTP/SCS plan development, GHG reduction targets, address the needs of disadvantaged communities, or address other State goals such as those related to housing. REACH will expand staff's technical skills and participation in in-house research, foster state-of-the art regional planning studies, promote internal innovation in achieving the aforementioned goals, and engage with stakeholder and research communities to enhance SCAG's practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct training and knowledge transfer.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Conduct data-driven analyses or regional planning topics.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff	0
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentation of findings at stakeholder meetings, including but not limited to working groups, technical advisory meetings, policy committee meetings, or scenario outreach meetings as well as a final report.	06/30/2020	
2	Presentation of findings (including reports, papers, or other completed work) at research-oriented meetings or conferences.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 17 **STATUS:** IN PROGRESS

#### Accomplishments:

Research paper accepted for publication in the Journal of Transportation and Land Use .

Paper accepted at (since cancelled) Association of American Geographers' Annual Meeting in Denver, April 2020.

### 290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

**Issues:**

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

**Resolution:**

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

**Comment:**

This is a multi-year grant project funded by FY20 SB 1.

Schedule will be heavier toward the end of FY20, as agency's anticipated April 2020 release of the quadrennial RTP/SCS is the highest priority.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,696	0	0	0	91,696
Benefits	72,903	0	0	0	72,903
Indirect Cost	205,249	0	0	0	205,249
Travel	25,000	0	0	0	25,000
Other	53,553	0	0	0	53,553
<b>Total</b>	<b>\$448,401</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$448,401</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	51,432	0	0	0	51,432
SB1 Formula	396,969	0	0	0	396,969
<b>Total</b>	<b>\$448,401</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$448,401</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	69,817	15,445	27,287	27,085	
<b>Total</b>	<b>69,817</b>	<b>15,445</b>	<b>27,287</b>	<b>27,085</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage working group with partners and stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50
2	Collect comments and suggestions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
3	Implement RTP/SCS Natural Lands (open space) component policy recommendations.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75
4	Develop regional Greenprint framework.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	75

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional open space maps.	06/30/2020	
2	Status report on 2016 RTP/SCS Natural Lands (open space) component implementation recommendations.	06/30/2020	
3	Working group and stakeholder outreach process records (agenda and materials).	06/30/2020	

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

Accomplishments:

Engage Working Group:

Draft agenda for Natural Lands Working Group in May 2020

Greenprint:

Kick-off meeting series held with consultant and various SCAG departments on January 22nd and 23rd.

Steering Committee meetings held on 2/26/19 and 3/31/19

Completed outreach strategy documents.

Developed Work Plan documents

Completed draft goals and guiding policies document

Started targeted outreach to potential Strategic and Science Advisory Committee members.

Planning agenda for Advisory Committee meetings in May 2020.

Collect comments and suggestions

reviewed comments and provided responses to public comments on Connect SoCal's natural lands conservation strategies

Implement RTP/SCS Conservation Policies:

Coordination with local agencies for applying for state agricultural conservation funds

Issues:

Natural Lands working group not held this quarter due to work on Connect SoCal

Resolution:

Natural Lands Working Group scheduled to be held in May 2020

Comment:

This is a multi-year grant project funded by FY19 SB 1. The consultant expenditure will be reported through the future quarterly reports.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	65,991	0	0	0	65,991
Benefits	52,466	0	0	0	52,466
Indirect Cost	147,713	0	0	0	147,713
Travel	5,000	0	0	0	5,000
Non-Profits/IHL	0	0	0	325,000	325,000
In-Kind Commits	35,133	0	0	0	35,133
<b>Total</b>	<b>\$306,303</b>	<b>\$0</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$631,303</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	271,170	0	0	0	271,170
TDA	0	0	0	37,277	37,277
SB1 Formula	0	0	0	287,723	287,723
In-Kind Commits	35,133	0	0	0	35,133
<b>Total</b>	<b>\$306,303</b>	<b>\$0</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$631,303</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	247,375	63,095	115,723	68,557	
<b>Total</b>	<b>247,375</b>	<b>63,095</b>	<b>115,723</b>	<b>68,557</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	705,601	FY Value:	325,000	PY Expends:	0

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